

Our Ref: PTB/CC198-22/3815/24/GC/GP/YJ

Date : 31 July 2024

**MTN Holders of Trusmadi Capital Sdn Bhd**

Dear Sir/Madam,

**Trusmadi Capital Sdn Bhd (“Issuer”)  
Medium term notes (“MTNs”) programme of RM3,000.0 million in nominal value  
 (“MTN Programme”) together with commercial papers (“CPs”) programme of  
 RM300.0 million in nominal value (“CP Programme”) are subject to a combined limit  
 of up to RM3,000.0 million in aggregate in nominal value  
 - Special Resolutions in Writing of the MTN Holders of Issue 1 under the MTN  
 Programme (“Special Resolutions”)**

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We refer to the above-mentioned matter.

Please find enclosed Special Resolutions for your attention.

Kindly revert to us with the executed copy of the Special Resolutions on or before **16 August 2024**.

Thank you.

**Note**

***This information is confidential and privileged for the Addressee only. If you have received this Notice in the capacity as Custodian Bank / ADI, kindly forward this Notice immediately to the end beneficial owners and notify them of the same.***

Yours faithfully

For **PACIFIC TRUSTEES BERHAD**

As Trustee for Trusmadi Capital Sdn Bhd



**GEORGE CHEAH**  
Director



**GEETA PERIASAMY**  
Senior Manager, Group Operations

Encl.