

Our Ref: PTB/CC198-22/3815/24/GC/GP/YJ

Date : 31 July 2024

**MTN Holders of Trusmadi Capital Sdn Bhd**

Dear Sir/Madam,

**Trusmadi Capital Sdn Bhd ("Issuer")**

**Medium term notes ("MTNs") programme of RM3,000.0 million in nominal value ("MTN Programme") together with commercial papers ("CPs") programme of RM300.0 million in nominal value ("CP Programme") are subject to a combined limit of up to RM3,000.0 million in aggregate in nominal value**

**- Special Resolutions in Writing of the MTN Holders of Issue 1 under the MTN Programme ("Special Resolutions")**

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We refer to the above-mentioned matter.

Please find enclosed Special Resolutions for your attention.

Kindly revert to us with the executed copy of the Special Resolutions on or before **16 August 2024**.

Thank you.

**Note**

***This information is confidential and privileged for the Addressee only. If you have received this Notice in the capacity as Custodian Bank / ADI, kindly forward this Notice immediately to the end beneficial owners and notify them of the same.***

Yours faithfully

For **PACIFIC TRUSTEES BERHAD**

As Trustee for Trusmadi Capital Sdn Bhd



**GEORGE CHEAH**  
Director



**GEETA PERIASAMY**  
Senior Manager, Group Operations

Encl.