



Our Ref : L/MIB/M35-4/24/001/FM

Date: 09 February 2024

To All Holders (As per distribution list)

By Email

Dear Sirs/Madam,

MAYBANK ISLAMIC BERHAD ("the Issuer")
Islamic commercial papers ("Sukuk Wakalah") programme of up to RM20.0 billion in nominal value based on the Shariah principle of Wakalah Bi Al-Istithmar ("ICP Programme")
Stock Code: SE230125, SE230126 and SE230127
~ Redemption of Islamic Commercial Papers of RM1.5 billion

We refer to the above matter and the Trust Deed dated 29 November 2022, between the Issuer and Malaysian Trustees Berhad in relation to the ICP Programme ("Trust Deed").

Kindly be informed that the Issuer has issued a notice regarding their intention to purchase all of the outstanding amount of the following ICP via private treaty on 15 January 2024 ("Buyback Date"):-

Issue Date	Series	Stock Code	Nominal Value (RM)
11 August 2024	020	SE230125	500,000,000.00
	021	SE230126	500,000,000.00
	022	SE230127	500,000,000.00
TOTAL			1,500,000,000.00

We enclosed herewith the said notice from the Issuer dated 2 February 2024 for your attention.

If you receive this letter in the capacity as Custodian Bank/ADI, kindly forward this letter immediately to the end beneficial owners and notify them of the same.

Thanks.

Yours faithfully,
for **MALAYSIAN TRUSTEES BERHAD**


LIM BEE FANG
Assistant Vice President


FIRDAUS MOKHTAR
Manager

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