

10 November 2023

**MALAYAN BANKING BERHAD**  
37<sup>TH</sup> Floor, Menara Maybank  
100 Jalan Tun Perak  
50050 Kuala Lumpur

**Maybank Trustees Berhad (5004-P)**  
8th Floor, Menara Maybank,  
100 Jalan Tun Perak,  
50050 Kuala Lumpur, Malaysia  
Telephone +603 2070 8833 / 2078 8363  
Facsimile +603 2070 9387  
www.maybank2u.com.my

BY EMAIL

Attention: Santhi Arasan / Karen Tan

Dear Sirs,

**KUANTAN PORT CONSORTIUM SDN BHD ("Issuer")**

Islamic Medium Term Notes Programme for the issuance of Islamic Medium Term notes ("Sukuk Wakalah") with a Limit of Ringgit Three Billion (RM3,000,000,000.00), comprising

- a) the Tranche 1 Sukuk Wakalah, in respect of which the approvals from the GSL Lender and GOM have been procured as per Recitals (F) and (G) of the Programme Agreement; and
- b) the Tranche 2 Sukuk Wakalah, which shall not be issued unless the approvals of the GSL Lender and GOM have been obtained, established pursuant to a Programme Agreement dated 23 March 2018 ("Sukuk Programme")

**- Request for Realignment of Maturity Dates for Series 7, 8, and 9.**

Reference is made to the above and Issuer's letter to us dated 23 August 2023, which we received on 6 November 2023.

Terms defined in the Trust Deed dated 23 March 2018 have the same meanings unless otherwise defined herein.

We enclosed herewith a self-explanatory letter from the Issuer for your kind attention and further action. Kindly reply to us with your decision on the said request by **17 November 2023** for our further action.

Please do not hesitate to contact our Mr. Muhammad Azzat Aiman at 2070 8833 ext 5627 or Pn. Norsyaima at 03-2027 8626 should have any further queries.

Thank you.

Yours faithfully,  
For and on behalf of **MAYBANK TRUSTEES BERHAD**



**NORADILAH BINTI NORDIN**  
Head, Corporate Trust



**NORSYAIMA BINTI NORAZMAN**  
Executive, Corporate Trust Operations

c.c

Maybank Investment Bank Berhad  
(as Facility Agent)

By Email