



Our Ref : L/PGA/P40-1/22/001/GOH
Date : 03 August 2022

To All Sukukholders (as per distribution list)

Dear Sirs,

PASUKHAS GREEN ASSETS SDN BHD ("Issuer")
Islamic Medium Term Note Programme of RM200,000,000.00 in Nominal Value ("IMTN Programme")

We refer to the above matter and the letter from Issuer dated 2 Aug 2022.

Please be informed that Issuer would like to seek your consent in writing vide this resolution in writing (as enclosed herewith) to give effect to the Special Resolutions mention therein.

Pursuant to Paragraph 21 Schedule 3 of the Trust Deed dated 14 January 2019 ("Trust Deed") executed between Pasukhas Green Assets Sdn Bhd and Malaysian Trustees Berhad, a resolution in writing signed by or on behalf of the Sukukholders holding or representing not less than seventy five per cent (75%) of the Outstanding Green SRI Sukuk who for the time being are entitled to receive notice of a meeting in accordance with the provisions in the Trust Deed shall for all purposes be as valid and effectual as a Special Resolution passed at a meeting convened in accordance with the provisions of the Trust Deed.

In view of the above, please let us have your consent by executing the resolution in writing enclosed herein soonest for our further action.

Thank you.

Yours faithfully,
For **MALAYSIAN TRUSTEES BERHAD**

IRENE YEW
Assistant Vice President

SHARON CHEW MUN HOONG
Head, PDS & Trustees Operations

Encl.

c.c RHB Investment Bank Berhad
(as Facility Agent)

By Email

Danajamin Nasional Berhad

By Email