



Our Ref : L/JHSD/J06-1/25/001/NW
Date : 10 January 2025

All Parties (as per Distribution List)

Dear Sirs/Madam,

JAKEL HOLDINGS SDN BHD

ISLAMIC MEDIUM TERM NOTES PROGRAMME OF UP TO RM1.5 BILLION IN NOMINAL VALUE

Stock Code: VF240121, VF240235, VF240299, VG240122, VG240236, VG240300, VH240123, VH240127, VH240172, VH240237, VH240301, VH240305, VH240406, VI240124, VI240128, VI240173, VI240238, VI240302, VI240306, VI240407, VJ240125, VJ240129, VJ240174, VJ240239, VJ240259, VJ240303, VJ240307, VJ240408, VK240126, VK240130, VK240175, VK240240, VK240260, VK240304, VK240308

~ Notice of Circular Resolution

We refer to the above matter and the Issuer's letter dated 10 January 2025 as enclosed herein.

We wish to inform that Issuer would like to seek your consent in writing via this Special Resolution in Writing (as enclosed herewith) in relation to its request as mentioned in the above-said letter.

Pursuant to Paragraph 15 of the Fourth Schedule (Provisions for Meetings of Sukukholders) to the Trust Deed dated 07 June 2024, a resolution in writing signed by or on behalf of all the Sukukholders holding or representing not less than seventy five per cent (75%) of the Nominal Value of the Outstanding Sukuk Wakalah in the case of a Special Resolution shall for all purposes of these presents be as valid and effective as a resolution passed at a meeting of the Sukukholders duly convened and held in accordance with the provisions contained in the Trust Deed. Such resolution in writing may be contained in one document or in several documents in like form, each signed by or on behalf of one or more Sukukholders.

Kindly revert to us the executed copy of the Special Resolution in Writing signed by your authorized signatories for our further action.

If you receive this letter in a capacity as ADI, kindly forward this letter immediately to the end beneficial owner.

Thank you.

Yours faithfully
for and on behalf of
MALAYSIAN TRUSTEES BERHAD


IRENE YEW
Assistant Vice President


MOHD SOFIAN BIN KAMARUDDIN
Vice President



c.c JAKEL HOLDINGS SDN BHD ("Issuer")
Level 7 Jakel Mall, Lot 159 Jakel Square,
Jalan Munshi Abdullah, 50100 Kuala Lumpur,
Wilayah Persekutuan Kuala Lumpur.

By Email

MAYBANK INVESTMENT BANK BERHAD ("Facility Agent")
33rd Floor, Menara Maybank,
100 Jalan Tun Perak, 50050 Kuala Lumpur

By Email