

Our Ref : ART/DCM/PNBMV 2

Date : 30 October 2024

As per Distribution List Attached

Dear Sukuk Holders

**PNB MERDEKA VENTURES SDN. BERHAD ("PNBMV")
ISSUANCE OF UNRATED SUKUK UNDER THE SHARIAH PRINCIPLES OF MURABAHAH VIA TAWARRUQ
ARRANGEMENT AND WAKALAH ("MERDEKA SUKUK MURABAHAH") PURSUANT TO A SUKUK PROGRAMME
OF UP TO RM3.65 BILLION IN NOMINAL VALUE ("MERDEKA SUKUK MURABAHAH PROGRAMME")
Second Extension of Resolution in Writing Submission to the Trustee**

The above matter and our letter dated 30 September 2024 and 21 October 2024 refer.

Please be informed that the Issuer had requested for the second extension of the due date of the Resolution in Writing. The extended due date for the Resolution to be submitted to the Trustee will be **30 November 2024** by **3:00 p.m.** We would appreciate it if you could deliver the executed resolution to the following address: -

**AMANAHRAYA TRUSTEES BERHAD
Level 31, Vista Tower, The Intermark
348, Jalan Tun Razak
50400 Kuala Lumpur
Fax No: 03-2072 0320
Attn: Debt Capital Market & Trusts Unit**

If you are an Authorised Depository Institutions (ADIs) holding on behalf of your client(s), kindly transmit this letter to your client(s) and notify them on the said Resolution. If you are no longer holding the Sukuk, kindly inform us and disregard this letter.

Should you require further clarification, please feel free to contact our Debt Capital Market and Trusts Unit on 03-8680 5156/5157/5158/5147 or email to ARTDCMTU@artrustees.com.my.

Thank you.

Yours faithfully
AMANAHRAYA TRUSTEES BERHAD


ZAINUDIN BIN SUHAIMI
Chief Executive Officer

DISTRIBUTION LIST
(PNB MERDEKA VENTURES SDN BERHAD-MSM)

- 1) **LEMBAGA TABUNG HAJI**
Fixed Income Portfolio
Investment Department
(Attn: Najib)
- 2) **PERMODALAN NASIONAL BERHAD**
Fixed Income Department
Menara PNB, Jalan Tun Razak
50400 Kuala Lumpur
(Attn: Suriani)
- 3) **BANK PEMBANGUNAN MALAYSIA BERHAD**
Treasury Department
Menara Bank Pembangunan, Bandar Wawasan,
1016, Jalan Sultan Ismail
50724 Kuala Lumpur.
(Attn: Azlah)
- 4) **KUMPULAN WANG PERSARAAN**
(DIPERBADANKAN)
Fixed Income Department
Menara Yayasan Tun Razak
200, Jalan Bukit Bintang
55100 Kuala Lumpur
(Attn: Luqman)