



NEWS UPDATE

23 October 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 22 October 26	Daily Change bps	Yield 21 October 26	Weekly Change bps	Yield 15 October 26	Monthly Change bps	Yield 22 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.72	-17	4.89	-13	4.85	-9	4.81	117	3.55
5 YEAR	4.78	-17	4.95	-13	4.91	-5	4.83	105	3.73
7 YEAR	4.86	-17	5.03	-14	5.00	-3	4.89	92	3.94
10 YEAR	4.96	-17	5.13	-14	5.10	0	4.96	78	4.18

MGS	Yield 22 October 26	Daily Change bps	Yield 21 October 26	Weekly Change bps	Yield 15 October 26	Monthly Change bps	Yield 22 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.43	0	3.43	0	3.43	-4	3.47	43	3.00
5 YEAR	3.64	-1	3.65	0	3.64	-9	3.73	38	3.26
7 YEAR	3.85	0	3.85	10	3.75	-3	3.88	48	3.37
10 YEAR	3.89	1	3.88	9	3.80	-1	3.90	40	3.49

GII	Yield 22 October 26	Daily Change bps	Yield 21 October 26	Weekly Change bps	Yield 15 October 26	Monthly Change bps	Yield 22 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.45	1	3.44	1	3.44	-2	3.47	36	3.09
5 YEAR	3.67	1	3.66	2	3.65	-5	3.72	42	3.25
7 YEAR	3.82	0	3.82	6	3.76	-6	3.88	50	3.32
10 YEAR	3.92	0	3.92	6	3.86	2	3.90	40	3.52

AAA	Yield 22 October 26	Daily Change bps	Yield 21 October 26	Weekly Change bps	Yield 15 October 26	Monthly Change bps	Yield 22 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.18	0	4.18	-2	4.20	14	4.04	62	3.56
5 YEAR	4.27	0	4.27	0	4.27	5	4.22	63	3.64
7 YEAR	4.34	0	4.34	-2	4.36	0	4.34	62	3.72
10 YEAR	4.46	1	4.45	0	4.46	0	4.46	65	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Foreign investors pull RM1.8 billion from Malaysian bonds in September amid US rate hike

Foreign investors turned net sellers of Malaysian bonds in September 2026, recording outflows of RM1.8 billion as a sharp rise in global bond yields following the US Federal Reserve's interest rate hike prompted a reassessment of fixed-income investments, according to RAM Ratings.

The reversal came after a strong RM15.9 billion net foreign inflow in August, highlighting the sensitivity of Malaysian debt securities to changing global monetary conditions and movements in US Treasury yields.

In its latest bond market assessment, RAM Ratings said the outflows were concentrated in Malaysian Government Securities (MGS) and Government Investment Issues (GII), which collectively recorded net foreign outflows of RM5 billion, compared with RM10.6 billion in net inflows during August.

MGS accounted for RM1.8 billion of the outflows, while GII registered RM3.2 billion. However, the rating agency noted that part of the reduction in foreign GII holdings could reflect bond maturities rather than outright selling. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/10/22/foreign-investors-pull-rm1-8-billion-from-malaysian-bonds-in-september-amid-us-rate-hike/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia retains top spot in global Islamic finance development rankings for 14th consecutive year

Malaysia has retained its position as the world's most developed Islamic finance market in the 2026 Islamic Finance Development Indicator (IFDI) report for the 14th consecutive year, amid nine per cent growth in the global Islamic finance market to US\$6.5 trillion (US\$1 = RM4.07).

Bank Negara Malaysia Governor Datuk Seri Abdul Rasheed Ghaffour said the achievement reflects four decades of sustained efforts in building a comprehensive and progressive Islamic financial ecosystem.

"As we move forward, Bank Negara Malaysia remains committed to continuing to work with the industry and our partners to advance innovation with purpose and ensure Islamic finance continues to deliver meaningful impact to the economy and society," he told Bernama when asked to comment on the report.

The report, titled 'Growth Amid Headwinds', placed Malaysia first among 140 countries assessed using 2025 data, with an overall IFDI score of 136, compared with 113 for Saudi Arabia and 95 for the United Arab Emirates (UAE). – The Malaysian Reserve

Read full publication at https://themalaysianreserve.com/2026/10/22/malaysia-retains-top-spot-in-global-islamic-finance-development-rankings-for-14th-consecutive-year/#google_vignette

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

US 10-year yield falls below 5% as investors flock to safe havens

US Treasuries surged — sending the US 10-year yield back below 5% — as investors sought shelter from tumbling share prices for companies leading the boom in spending on artificial intelligence (AI).

The rally trimmed yields across maturities by as much as 13 basis points (bps), with five- to 30-year yields reaching their lowest levels in nearly a month. In addition to haven demand, Treasuries benefitted from fading expectations for Federal Reserve interest-rates hikes next year.

With doubts about the sustainability of US economic growth if AI investment falters, investors flocked to bonds despite resurgent oil prices. Global benchmark Brent crude oil futures topped US\$112 (RM456.83) a barrel for the first time since May after deadly attacks in Saudi Arabia heightened concerns that escalating Middle East hostilities could hit supply.

“It’s really encouraging for rates that Treasuries are behaving like a safe haven asset despite the higher oil price on the day,” said Michael Chang, interest-rate derivatives strategist at Citigroup Inc. — The Edge Malaysia

Read full publication at <https://theedgemaalaysia.com/node/822934>

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