



NEWS UPDATE

2 January 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 31 December 25	Daily Change bps	Yield 30 December 25	Weekly Change bps	Yield 24 December 25	Monthly Change bps	Yield 1 December 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.55	5	3.50	-1	3.56	0	3.55	-72	4.27
5 YEAR	3.73	5	3.68	3	3.70	6	3.67	-65	4.38
7 YEAR	3.94	5	3.89	3	3.91	8	3.86	-54	4.48
10 YEAR	4.18	4	4.14	3	4.15	9	4.09	-40	4.58

*US Market closed on 1 January in observance of New Year's Day Holiday

MGS	Yield 31 December 25	Daily Change bps	Yield 30 December 25	Weekly Change bps	Yield 24 December 25	Monthly Change bps	Yield 1 December 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.00	1	2.99	0	3.00	-4	3.04	-48	3.48
5 YEAR	3.26	2	3.24	1	3.25	0	3.26	-36	3.62
7 YEAR	3.37	0	3.37	-2	3.39	-8	3.45	-40	3.77
10 YEAR	3.49	-3	3.52	-4	3.53	3	3.46	-33	3.82

*Malaysia Market closed on 1 January in observance of New Year's Day Holiday

GII	Yield 31 December 25	Daily Change bps	Yield 30 December 25	Weekly Change bps	Yield 24 December 25	Monthly Change bps	Yield 1 December 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.09	0	3.09	-1	3.10	-3	3.12	-24	3.33
5 YEAR	3.25	0	3.25	0	3.25	-2	3.27	-37	3.62
7 YEAR	3.32	-3	3.35	-2	3.34	-3	3.35	-42	3.74
10 YEAR	3.52	-2	3.54	-3	3.55	-1	3.53	-31	3.83

AAA	Yield 31 December 25	Daily Change bps	Yield 30 December 25	Weekly Change bps	Yield 24 December 25	Monthly Change bps	Yield 1 December 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.56	0	3.56	0	3.56	2	3.54	-27	3.83
5 YEAR	3.64	0	3.64	-1	3.65	1	3.63	-31	3.95
7 YEAR	3.72	0	3.72	-1	3.73	1	3.71	-27	3.99
10 YEAR	3.81	-1	3.82	-2	3.83	1	3.80	-23	4.04

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's macroeconomics and financial conditions stable, BNM report

Malaysia's headline inflation rose slightly to 1.4% in November 2025, up from 1.3% in October, while core inflation remained unchanged at 2.2%, according to Bank Negara Malaysia's (BNM) latest Monthly Highlights report.

The marginal increase in headline inflation was partly attributed to higher cigarette prices, following an excise duty hike announced in Budget 2026 that took effect on 1 November, as well as rising food-at-home prices, particularly fresh meat and fish. Core inflation, which excludes price-volatile and administered items, remained stable, indicating steady underlying price pressures.

BNM noted that higher inflation in mobile communication services and motor vehicles was offset by lower price pressures in jewellery, watches and audio-visual services.

Malaysia's manufacturing sector showed stronger growth momentum, with the Manufacturing Industrial Production Index (IPI) expanding by 6.5% in October 2025, compared with 5.0% in September. – Business Today

Read full publication at <https://www.businesstoday.com.my/2025/12/31/malaysias-macroeconomics-and-financial-conditions-stable-bnm-report/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia enters 2026 on strong economic momentum, says DOSM Chief

The Department of Statistics Malaysia (DOSM) has released a glowing review of the nation's economic landscape in its latest Malaysian Economic Statistics Review (MESR) Volume 12/2025. The report paints a picture of a resilient economy heading into 2026, bolstered by a historic global achievement in data transparency.

In a landmark achievement, Malaysia has secured the #1 position globally in the Open Data Inventory (ODIN) 2024/25 report. Rising from 67th place just two years ago, Malaysia surpassed 197 other countries, including Singapore and Finland. The nation earned an overall score of 90/100, reflecting its commitment to high-quality, accessible official statistics

Chief Statistician Dato' Sri Dr. Mohd Uzir Mahidin highlighted that Malaysia's economy recorded a cumulative growth of 4.7% in the first three quarters of 2025.

The Industrial Production Index (IPI) strengthened to 6.0% in October 2025. Manufacturing: The star performer, growing 6.5%, driven largely by an 11.5% surge in Electrical & Electronics (E&E) products. Sales Value: Manufacturing sales hit RM171.7 billion, a 6.3% year-on-year increase. – Business Today

Read full publication at <https://www.businesstoday.com.my/2025/12/31/malaysia-enters-2026-on-strong-economic-momentum-says-dosm-chief/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield closes out 2025 lower for year, but rises on final day

The U.S. 10-year Treasury yield moved higher on Wednesday yet ended 2025 lower amid Federal Reserve rate cuts and sticky-but-trending-lower inflation.

The yield on the 10-year Treasury rose more than 3 basis points to 4.163%. The yield on the 2-year Treasury was also last seen more than 2 basis points higher at 3.475%.

Yields reversed course and moved higher after initial jobless claims for the week ended Dec. 27 came in at 199,000, the Labor Department reported Wednesday.

That's down 16,000 from the previous week's upwardly revised level of 215,000 and below the 220,000 that economists polled by Dow Jones had estimated.

"The filings for first-time jobless benefits are volatile during the holidays and adverse winter weather in many years, but the lack of any material weakness in the jobs market is striking in that there is no sign the economy is anywhere near the shores of recession," said Christopher Rupkey, chief economist at FWDBONDS. – CNBC

Read full publication at <https://www.cnbc.com/2025/12/31/10-year-treasury-yield-in-focus-as-investors-monitor-economic-data.html>

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