

NEWS UPDATE

17 November 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 16 November 26	Daily Change bps	Yield 13 November 26	Weekly Change bps	Yield 9 November 26	Monthly Change bps	Yield 16 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.87	-5	4.92	29	4.58	5	4.82	132	3.55
5 YEAR	4.93	-5	4.98	26	4.67	4	4.89	120	3.73
7 YEAR	5.01	-4	5.05	25	4.76	3	4.98	107	3.94
10 YEAR	5.12	-3	5.15	24	4.88	3	5.09	94	4.18

MGS	Yield 16 November 26	Daily Change bps	Yield 13 November 26	Weekly Change bps	Yield 6 November 26*	Monthly Change bps	Yield 16 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.41	-1	3.42	2	3.39	-2	3.43	41	3.00
5 YEAR	3.63	-1	3.64	0	3.63	1	3.62	37	3.26
7 YEAR	3.82	-2	3.84	5	3.77	2	3.80	45	3.37
10 YEAR	3.85	-1	3.86	3	3.82	2	3.83	36	3.49

*Malaysia market closed on 9 November 2026 in observance of Deepavali holiday

GII	Yield 16 November 26	Daily Change bps	Yield 13 November 26	Weekly Change bps	Yield 6 November 26*	Monthly Change bps	Yield 16 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.44	-1	3.45	3	3.41	0	3.44	35	3.09
5 YEAR	3.66	0	3.66	5	3.61	2	3.64	41	3.25
7 YEAR	3.84	0	3.84	7	3.77	4	3.80	52	3.32
10 YEAR	3.89	-2	3.91	4	3.85	-1	3.90	37	3.52

AAA	Yield 16 November 26	Daily Change bps	Yield 13 November 26	Weekly Change bps	Yield 6 November 26*	Monthly Change bps	Yield 16 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.18	0	4.18	1	4.17	-1	4.19	62	3.56
5 YEAR	4.31	1	4.30	1	4.30	5	4.26	67	3.64
7 YEAR	4.41	0	4.41	-1	4.42	8	4.33	69	3.72
10 YEAR	4.52	1	4.51	0	4.52	8	4.44	71	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Govt bond yields remains resilient despite US treasury selloff

Malaysian Government Securities (MGS) and Government Investment Issues (GII) yields moved higher across most maturities last week, tracking broader global bond market volatility, although domestic economic resilience and sustained foreign investor interest helped cushion the impact of a sharp sell-off in US Treasuries.

According to Kenanga Research, yields across the Malaysian government bond curve increased by between 1.5 and 8.9 basis points (bps), reflecting adjustments to changing global interest rate expectations.

The benchmark 10-year MGS yield rose 2.8 bps to 3.864%, while the corresponding 10-year GII yield increased 3.4 bps to 3.892%.

Despite the upward movement, Malaysian government bonds demonstrated relative resilience compared with US Treasuries, where yields climbed sharply amid expectations of further monetary tightening by the Federal Reserve.

Kenanga noted that the spread between the 10-year MGS and US Treasury yields widened to approximately negative 128 bps from negative 99 bps a week earlier, highlighting the relative stability of Malaysian bond yields. – Business Today

Read full publication at https://www.businesstoday.com.my/2026/11/16/govt-bond-yields-remains-resilient-despite-us-treasury-selloff/

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

MRL plans Malaysia's first tokenised infrastructure sukuk

Malaysia Rail Link Sdn Bhd (MRL) plans to issue Malaysia's first tokenised government-guaranteed infrastructure sukuk under its RM19.05 billion sukuk programme to finance the East Coast Rail Link (ECRL) project.

The proposed issuance, which is subject to regulatory approval, will see CIMB Investment Bank Bhd serve as the sole lead arranger.

If implemented, MRL will become the first entity under Minister of Finance Incorporated and the first government-guaranteed infrastructure sukuk issuer in Malaysia to undertake a tokenised issuance.

MRL said the initiative would explore the use of digital financial infrastructure to support the ECRL's financing needs, potentially enabling faster settlement, better liquidity management, greater transparency and more efficient fund transfers.

It is also expected to broaden investment opportunities in Malaysia's digital capital markets by introducing government-guaranteed sukuk into the growing tokenised investment ecosystem. – New Straits Times

Read full publication at https://www.nst.com.my/business/corporate/2026/11/1578990/mrl-plans-malaysias-first-tokenised-infrastructure-sukuk

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Bond investors brace for more pain ahead

Just when global bond investors were starting to believe the worst of this year's sell-off was over, surging Treasury yields are making them think again.

The forces roiling the world's biggest debt markets show little sign of fading, as stubborn inflation and hawkish Federal Reserve (Fed) rhetoric have traders bracing for more interest-rate hikes.

That pushed yields up across tenors, though it was front-end rates which saw the most dramatic repricing. The two-year US yield was up 35 basis points (bps) for the week, the most in more than two years, and earlier flirted with its largest jump since June 2022.

Back then, the annual increase in US consumer prices had just hit 9%, a surge which forced the Fed into rapidly hiking its key rate from near-zero levels and which delivered historic losses on bondholders.

While the fact rates are already elevated means the market should be less vulnerable to such large drawdowns this time, the pace of last week's repricing shows how quickly things can change. – The Star

Read full publication at https://www.thestar.com.my/business/business-news/2026/11/16/bond-investors-brace-for-more-pain-ahead

DISCLAIMER

No Offer

The information provided and services described in the BIX website are of a general nature, are not offers for investment and are not intended to be personalised financial advice to investor. The information provided in the BIX website is not intended to be a substitute for professional advice. Reliance should not be placed on the BIX website, and you should seek appropriate personalised financial advice from a qualified professional to suit your individual circumstances and risk profile.

Website Information

BIX website is a publisher of content supplied by third parties. While every effort is made to ensure the information on the BIX website is up-to-date and correct, the Company makes no representations or warranties of any kind, express or implied, about the accuracy, reliability, completeness, suitability or availability of the BIX website or the information provided on the BIX website from the sources. The information on the BIX website is subject to change at any time. Any reference on this BIX website to historical information and performance may not necessarily be a good guide to future performance. You are solely responsible for any actions you take or do not take by relying on such information. To the full extent legally allowable, the directors, associates, vendors and staff of the Company expressly disclaim all and any liability and responsibility to any person in respect of anything, and of the consequences of anything, done or omitted to be done by any such person in reliance, whether wholly or partially, upon the whole or any part of the contents of this BIX website.

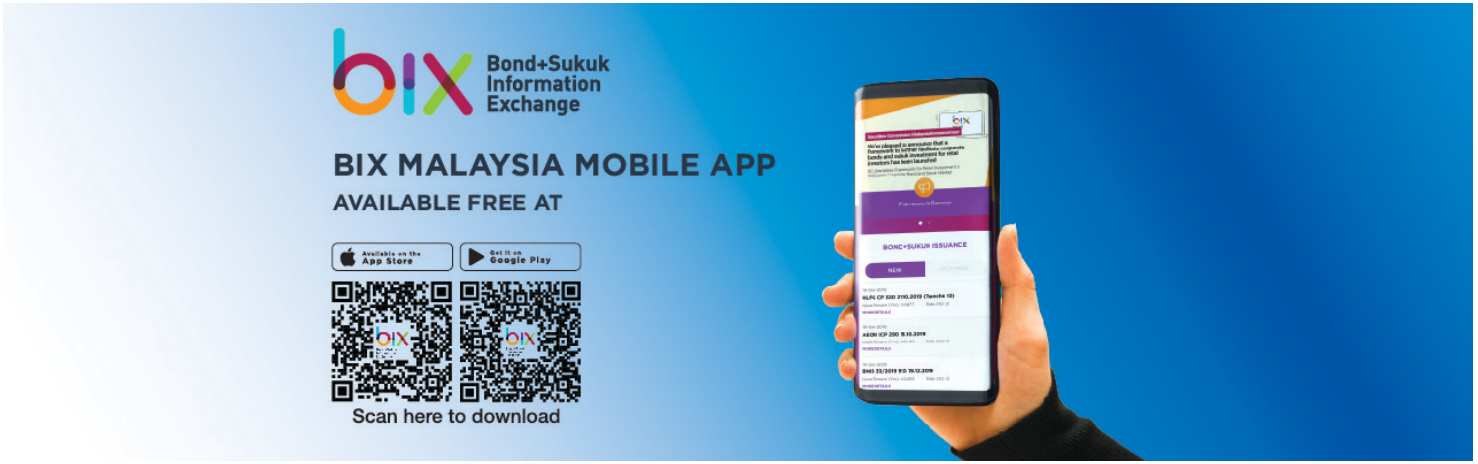
Third party products and services

Through the BIX website you may be able to link to other websites which are not under the control of the Company. The Company has no knowledge of or control over the nature, content, and availability of those websites. The Company does not sponsor, recommend, or endorse anything contained on these linked websites. The Company does not accept any liability of any description for any loss suffered by you by relying on anything contained or not contained on these linked websites. The Company accept no responsibility or liability for the content, use or availability of such websites. The Company shall not be liable for any and all liability for the acts, omissions and conduct of any third parties in connection with or related to your use of this site and/or our services.

SUBSCRIBE NOW

Head on to our website at **bixmalaysia.com** to learn more about Malaysia's Bond & Sukuk





DOWNLOAD NOW

Receive updates on your bond and sukuk via **BIX Malaysia mobile app**

REACH OUT TO US

Research & Business Development,
BIX Malaysia

feedback@bixmalaysia.com