Bond+Sukuk Information Exchange

NEWS UPDATE

4 September 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 3 September 26	Daily Change bps	Yield 2 September 26	Weekly Change bps	Yield 27 August 26	Monthly Change bps	Yield 3 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.41	-4	4.45	11	4.30	9	4.32	86	3.55
5 YEAR	4.52	-2	4.54	14	4.38	12	4.40	79	3.73
7 YEAR	4.63	-3	4.66	11	4.52	9	4.54	69	3.94
10 YEAR	4.77	-2	4.79	10	4.67	7	4.70	59	4.18

MGS	Yield 3 September 26	Daily Change bps	Yield 2 September 26	Weekly Change bps	Yield 27 August 26	Monthly Change bps	Yield 3 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.39	0	3.39	4	3.35	9	3.30	39	3.00
5 YEAR	3.65	0	3.65	6	3.59	16	3.49	39	3.26
7 YEAR	3.87	1	3.86	10	3.77	22	3.65	50	3.37
10 YEAR	3.92	-1	3.93	6	3.86	21	3.71	43	3.49

GII	Yield 3 September 26	Daily Change bps	Yield 2 September 26	Weekly Change bps	Yield 27 August 26	Monthly Change bps	Yield 3 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.42	2	3.40	4	3.38	7	3.35	33	3.09
5 YEAR	3.64	-1	3.65	3	3.61	16	3.48	39	3.25
7 YEAR	3.87	2	3.85	10	3.77	24	3.63	55	3.32
10 YEAR	3.93	-1	3.94	9	3.84	22	3.71	41	3.52

AAA	Yield 3 September 26	Daily Change bps	Yield 2 September 26	Weekly Change bps	Yield 27 August 26	Monthly Change bps	Yield 3 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.73	0	3.73	-1	3.74	5	3.68	17	3.56
5 YEAR	3.90	0	3.90	2	3.88	12	3.78	26	3.64
7 YEAR	4.05	0	4.05	3	4.02	18	3.87	33	3.72
10 YEAR	4.20	0	4.20	1	4.19	21	3.99	39	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Bank Negara keeps OPR at 2.75%, sees 2026 growth at around 5%

Bank Negara Malaysia kept the overnight policy rate (OPR) unchanged at 2.75% for the seventh consecutive meeting, in line with market expectations.

The central bank has maintained the OPR at 2.75% since cutting the benchmark rate by 25 basis points in July 2025.

According to a Bloomberg survey, 20 of 22 economists had expected Bank Negara to keep the OPR unchanged, while two had forecast a 25-basis-point hike.

“At the current OPR level, the Monetary Policy Committee (MPC) considers the monetary policy stance to be consistent with the outlook of continued price stability and sustainable economic growth.

“The MPC will remain vigilant to ongoing developments and assess the balance of risks surrounding the outlook for domestic inflation and growth,” Bank Negara said in a statement. The central bank said the latest indicators pointed to resilient global growth, supported by strong expansion in the technology sector, improving supply conditions and stable labour markets. – The Star

Read full publication at https://www.thestar.com.my/business/business-news/2026/09/03/bank-negara-keeps-opr-at-275-sees-2026-growth-at-around-5

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Economists flag hawkish undertones from BNM despite OPR hold

Economists flagged that Bank Negara Malaysia may be turning more hawkish after analysing subtle shifts in language used on Thursday, as the central bank kept the overnight policy rate (OPR) unchanged at 2.75%.

They said small changes in the wording of its monetary policy statement for September, compared to July, suggest the central bank may be leaning towards raising rates later this year.

A clear indicator is the omission of one word when comparing with the previous iteration of the report, ANZ Research and HSBC Global Investment Research observed in their research notes. In July, BNM described its policy stance as “appropriate and consistent” with its growth and inflation outlook. In the September statement, “appropriate” was removed, leaving only “consistent”.

ANZ Research chief economist for Southeast Asia and India Sanjay Mathur said this was a sign that BNM is less comfortable keeping rates this low, as the firm kept its forecast for a 25 basis point hike at the next meeting on Nov 5. HSBC senior economist for Asean Yun Liu, in a more cautious tone, said the wording change likely gives BNM flexibility if needed, rather than signalling a firm decision to raise rates. – The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/816782

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

US mortgage rates climb to 6.71%, highest since July 2025

Mortgage rates in the US climbed to the highest level in more than a year as government-bond yields climbed, dealing another blow to the domestic housing market.

The average for a 30-year, fixed loan rose to 6.71% from 6.66% a week earlier, Freddie Mac said in a statement on Thursday. The rate was 6.5% a year ago and borrowing costs haven't been as expensive since July 2025.

The rate, which has hovered around 6.5%, is now lurching towards 7%, threatening to further erode affordability, an issue front and center ahead of midterm elections in November.

"A year ago at this time, rates were declining, so that year-over-year comparison might just get uglier in the coming months," said Realtor.com senior economist Jake Krimmel in a report published on Wednesday.

The increase in mortgage rates closely tracks what's happening with US Treasuries, as the yield on the 10-year government note peaked Wednesday at 4.82%, the highest since October 2023. – The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/816819

JOIN US AT INVESTSMART X BURSA MARKETPLACE FAIR 2026

Join us at InvestSmart x Bursa Marketplace Fair 2026, your gateway to smart investments and lasting prosperity! Discover the secrets of investment with top-notch exhibits from renowned financial institutions, including BIX Malaysia! Don't miss this golden chance to learn from the experts and grow your financial prowess. Visit us at booth 311!

Date	:	5 - 6 September 2026
Time	:	10:00am – 9:00 pm
Venue	:	Pavilion Bukit Jalil Exhibition Centre

DISCLAIMER

No Offer

The information provided and services described in the BIX website are of a general nature, are not offers for investment and are not intended to be personalised financial advice to investor. The information provided in the BIX website is not intended to be a substitute for professional advice. Reliance should not be placed on the BIX website, and you should seek appropriate personalised financial advice from a qualified professional to suit your individual circumstances and risk profile.

Website Information

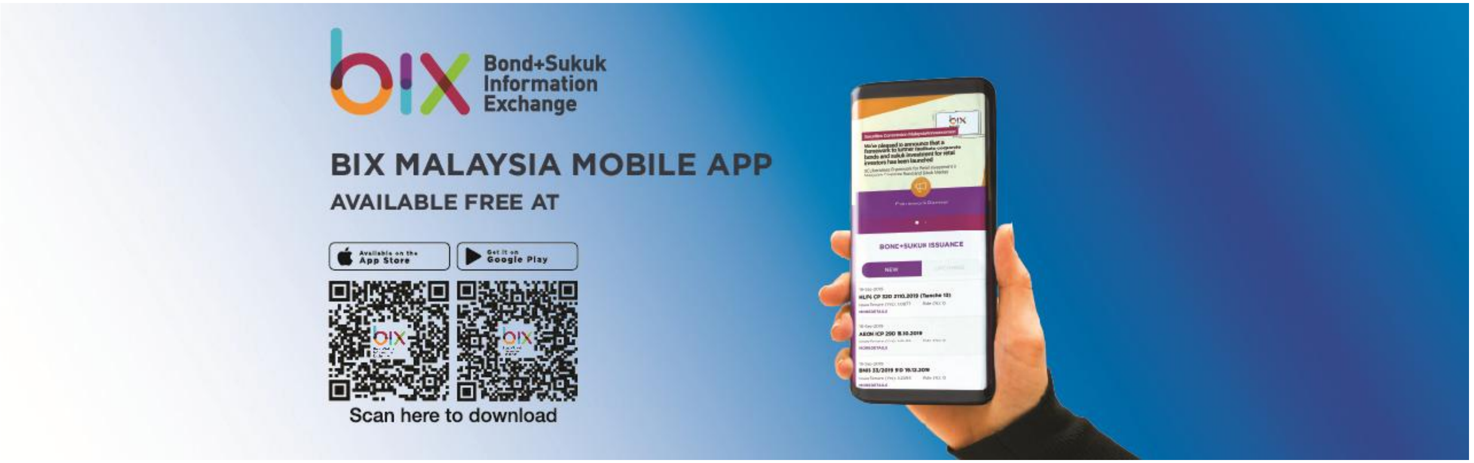
BIX website is a publisher of content supplied by third parties. While every effort is made to ensure the information on the BIX website is up-to-date and correct, the Company makes no representations or warranties of any kind, express or implied, about the accuracy, reliability, completeness, suitability or availability of the BIX website or the information provided on the BIX website from the sources. The information on the BIX website is subject to change at any time. Any reference on this BIX website to historical information and performance may not necessarily be a good guide to future performance. You are solely responsible for any actions you take or do not take by relying on such information. To the full extent legally allowable, the directors, associates, vendors and staff of the Company expressly disclaim all and any liability and responsibility to any person in respect of anything, and of the consequences of anything, done or omitted to be done by any such person in reliance, whether wholly or partially, upon the whole or any part of the contents of this BIX website.

Third party products and services

Through the BIX website you may be able to link to other websites which are not under the control of the Company. The Company has no knowledge of or control over the nature, content, and availability of those websites. The Company does not sponsor, recommend, or endorse anything contained on these linked websites. The Company does not accept any liability of any description for any loss suffered by you by relying on anything contained or not contained on these linked websites. The Company accept no responsibility or liability for the content, use or availability of such websites. The Company shall not be liable for any and all liability for the acts, omissions and conduct of any third parties in connection with or related to your use of this site and/or our services.

SUBSCRIBE NOW

Head on to our website at **bixmalaysia.com** to learn more about Malaysia's Bond & Sukuk



DOWNLOAD NOW

Receive updates on your bond and sukuk via **BIX Malaysia mobile app**

REACH OUT TO US

Research & Business Development,
BIX Malaysia

feedback@bixmalaysia.com