Bond+Sukuk Information Exchange

NEWS UPDATE

10 September 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 9 September 26	Daily Change bps	Yield 8 September 26	Weekly Change bps	Yield 2 September 26	Monthly Change bps	Yield 7 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.49	5	4.44	4	4.45	24	4.25	94	3.55
5 YEAR	4.61	4	4.57	7	4.54	26	4.35	88	3.73
7 YEAR	4.71	3	4.68	5	4.66	22	4.49	77	3.94
10 YEAR	4.83	3	4.80	4	4.79	18	4.65	65	4.18

MGS	Yield 9 September 26	Daily Change bps	Yield 8 September 26	Weekly Change bps	Yield 2 September 26	Monthly Change bps	Yield 7 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.51	2	3.49	12	3.39	19	3.32	51	3.00
5 YEAR	3.76	-1	3.77	11	3.65	23	3.53	50	3.26
7 YEAR	4.04	3	4.01	18	3.86	37	3.67	67	3.37
10 YEAR	4.12	2	4.10	19	3.93	40	3.72	63	3.49

GII	Yield 9 September 26	Daily Change bps	Yield 8 September 26	Weekly Change bps	Yield 2 September 26	Monthly Change bps	Yield 7 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.50	0	3.50	10	3.40	14	3.36	41	3.09
5 YEAR	3.80	4	3.76	15	3.65	27	3.53	55	3.25
7 YEAR	4.06	4	4.02	21	3.85	41	3.65	74	3.32
10 YEAR	4.15	8	4.07	21	3.94	43	3.72	63	3.52

AAA	Yield 9 September 26	Daily Change bps	Yield 8 September 26	Weekly Change bps	Yield 2 September 26	Monthly Change bps	Yield 7 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.87	5	3.82	14	3.73	18	3.69	31	3.56
5 YEAR	4.04	3	4.01	14	3.90	25	3.79	40	3.64
7 YEAR	4.21	2	4.19	16	4.05	34	3.87	49	3.72
10 YEAR	4.36	2	4.34	16	4.20	36	4.00	55	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Peak in capital market net inflows

Malaysia’s capital market recorded a 15-month-high net inflow of RM13.9bil in August 2026, reversing from a net outflow of RM5.3bil in July, driven mainly by a sharp reversal in bond flows.

Kenanga Investment Bank Bhd (Kenanga IB) said foreign investors turned net buyers of Malaysian bonds in August with inflows of RM15.9bil, the third-largest monthly inflow on record and the highest since September 2013 versus July’s RM5.6bil net outflow.

“Global duration repricing amid heightened United States fiscal concerns drove the reversal; Malaysia’s resilient domestic fundamentals supported the shift into local debt,” it said in a note yesterday.

Kenanga IB said total foreign holdings rose to RM320.1bil in August 2026 from RM304.2bil in the previous month, lifting foreign ownership of total outstanding debt to 13.5% from 12.9% in July 2026.

“The recovery in Malaysian Government Securities holdings, however, remained partial at RM235.2bil, still below June’s RM237.6bil,” it said. – The Star

Read full publication at https://www.thestar.com.my/business/business-news/2026/09/09/peak-in-capital-market-net-inflows

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

PNB issues second US$300 mil exchangeable sukuk

Permodalan Nasional Bhd has issued another US$300 million (about RM1.22 billion) exchangeable sukuk to invest in global assets.

The five-year sukuk will be exchangeable into ordinary shares of SD Guthrie Bhd (KL:SDG), one of the world's largest palm oil producers. An investor put option will be exercisable at the end of year three.

The offering will fund investments in US dollar-denominated global sukuk assets, said the state fund manager also known as PNB in a statement. This is PNB's second secured exchangeable sukuk offering after a US$300 million issuance in January.

Its president and group chief executive Datuk Rizal Rickman Ramli said PNB will continue to diversify its portfolio across geographies and asset classes, including global sukuk, rather than relying on a single market.

"Even as we maintain our domestic investments, we continue to innovate in optimising the portfolio — in line with our long-term strategy of delivering sustainable returns underpinned by prudent risk management," he added. – The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/817334

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield touches highest since 2023 despite Bessent's $6 billion bond buyback plan

U.S. yields rose on Wednesday after the Treasury Department unveiled a debt buyback plan that's triple the normal amount.

The yield on the 10-year Treasury note was up 4 basis points at 4.845%. The benchmark rate also hit its highest level since Nov. 1, 2023, when it reached a high of 4.935%.

The 30-year Treasury bond yield was also 3 basis points higher at 5.295%. The 2-year yield — typically more sensitive to near-term policy expectations — was trading up almost 4 basis points at 4.436%.

Treasury Secretary Scott Bessent said the department will buy back $6 billion of longer-date government debt. The news comes after Bessent announced the operation last month, saying the Treasury would at least double debt repurchases.

Yields moved higher despite the increased buyback as some on Wall Street believed the repurchases by Bessent would be even bigger. Peter Boockvar of The Boock Report said some on Wall Street believed the buyback would be as much as $7 billion or $8 billion. – CNBC

Read full publication at https://www.cnbc.com/2026/09/09/treasury-yields-oil-inflation.html

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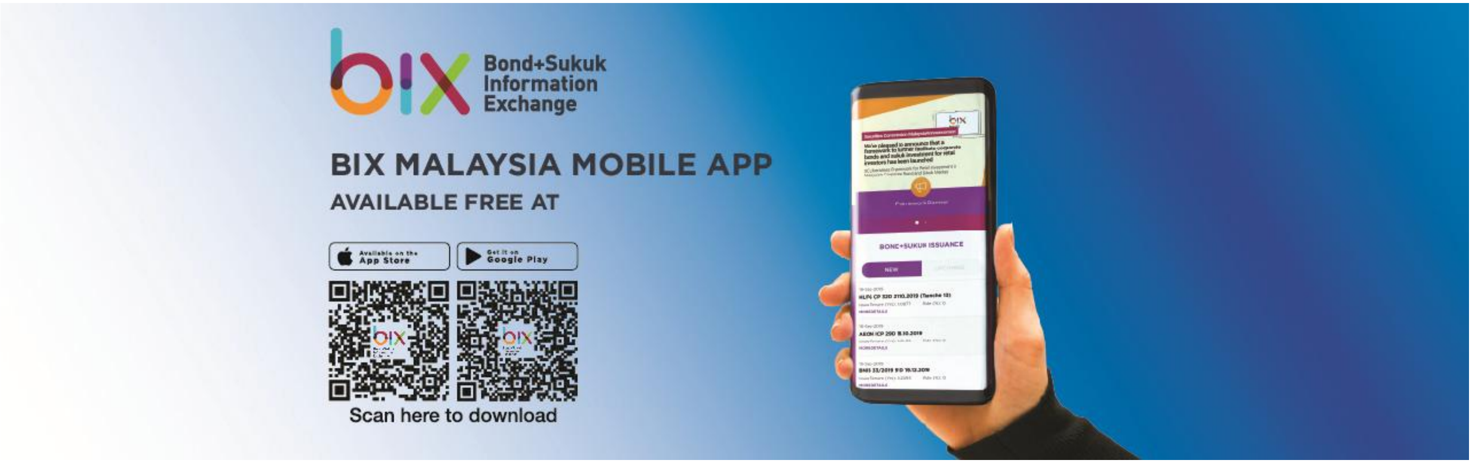

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