



NEWS UPDATE

19 March 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 18 March 26	Daily Change bps	Yield 17 March 26	Weekly Change bps	Yield 11 March 26	Monthly Change bps	Yield 18 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.76	8	3.68	12	3.64	26	3.50	21	3.55
5 YEAR	3.87	8	3.79	8	3.79	21	3.66	14	3.73
7 YEAR	4.05	7	3.98	7	3.98	19	3.86	11	3.94
10 YEAR	4.26	6	4.20	5	4.21	17	4.09	8	4.18

MGS	Yield 18 March 26	Daily Change bps	Yield 17 March 26	Weekly Change bps	Yield 11 March 26	Monthly Change bps	Yield 16 February 26*	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.21	-1	3.22	10	3.11	16	3.05	21	3.00
5 YEAR	3.34	-2	3.36	-2	3.36	7	3.27	8	3.26
7 YEAR	3.43	-1	3.44	-2	3.45	0	3.43	6	3.37
10 YEAR	3.54	-2	3.56	-1	3.55	2	3.52	5	3.49

*Malaysia Market closed on 18 February in observance of Chinese New Year Holiday

GII	Yield 18 March 26	Daily Change bps	Yield 17 March 26	Weekly Change bps	Yield 11 March 26	Monthly Change bps	Yield 16 February 26*	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.18	0	3.18	2	3.16	9	3.09	9	3.09
5 YEAR	3.33	0	3.33	4	3.29	7	3.26	8	3.25
7 YEAR	3.36	-1	3.37	-1	3.37	0	3.36	4	3.32
10 YEAR	3.53	0	3.53	-3	3.56	1	3.52	1	3.52

AAA	Yield 18 March 26	Daily Change bps	Yield 17 March 26	Weekly Change bps	Yield 11 March 26	Monthly Change bps	Yield 16 February 26*	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.58	0	3.58	0	3.58	2	3.56	2	3.56
5 YEAR	3.68	0	3.68	1	3.67	2	3.66	4	3.64
7 YEAR	3.75	0	3.75	0	3.75	0	3.75	3	3.72
10 YEAR	3.86	-1	3.87	-1	3.87	1	3.85	5	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's economy resilient despite Middle East tensions, says MARC Ratings

Malaysia's economy is expected to remain resilient despite the Middle East conflict, with only a 0.2 to 0.4 percentage point downside risk to its 2026 growth forecast, according to MARC Ratings.

In a note on Wednesday, MARC maintained its baseline 2026 gross domestic product (GDP) growth forecast at 4.6%, citing Malaysia's limited trade exposure to the Middle East and its position as a net hydrocarbon exporter.

The agency said Malaysia's trade remains largely anchored in Asia, supported by strong exports in electrical and electronics (E&E), machinery and palm oil products. It noted that during the immediate aftermath of the Russia-Ukraine war, when Brent crude averaged above US\$100 per barrel, Malaysia's exports continued to record solid growth.

However, MARC cautioned that domestic inflation, especially in transport, may face upward pressure as market-linked diesel and jet fuel prices raise costs and trigger second-round effects. – The Edge Malaysia

Read full publication at <https://theedgemaalaysia.com/node/796682>

NEWS

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Today's headlines of interest and summaries as extracted from the international and local media.

Tabung Haji signals 'happy solution' with Urusharta Jamaah's RM12.5 bil sukuk redemption due in two months

Lembaga Tabung Haji (TH) said it is nearing resolution with the government over the RM12.5 billion sukuk redemption by Urusharta Jamaah Sdn Bhd (UJSB) due in May, which is carried on its books as part of its 2018 restructuring exercise.

An announcement could be made "very soon", said chairman Tan Sri Abdul Rashid Hussain during a media briefing on Wednesday.

"There is already a happy solution according to market practices and it is not going to be any interruption on any issue," Abdul Rashid said.

"We've been working very nicely with the government and I think both sides are going to have a good, common-sense approach to this," he said.

The sukuk is part of a restructuring exercise at Tabung Haji back in 2018, when it transferred underperforming or non-core assets to UJSB — a Ministry of Finance Inc unit — in 2018 in exchange for sukuk and other financial instruments to offset its net liabilities position and allow it to pay distributions to its depositors. – The Edge Malaysia

Read full publication at <https://theedgemaalaysia.com/node/796698>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Fed holds interest rates steady as Iran war drives up oil prices and inflation fears

The US Federal Reserve held interest rates steady for the second time this year, a widely expected move amid turmoil in the Middle East and rising energy prices.

Fed officials faced a confluence of issues to consider in their meeting this week: soaring oil and gas prices, fluctuating inflation that still remains above the Fed's target of 2%, and a weakened job market that unexpectedly saw 92,000 losses last month.

All but one of the 12 voting members of the committee voted to keep rates at a range of 3.5% to 3.75%, resisting enormous pressure from Donald Trump to lower borrowing costs at the risk of driving up prices in the long term. Fed governor Stephen Miran, who was appointed by Donald Trump last fall, was the sole dissenter.

In a statement, the board noted that “uncertainty about the economic outlook remains elevated” and “implications of developments in the Middle East for the US economy are uncertain”. In new projections, Fed officials indicated they still expect one quarter-point rate cut this year – unchanged from the consensus in January. – The Guardian

Read full publication at <https://www.theguardian.com/business/2026/mar/18/fed-interest-rates-iran>

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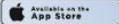
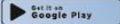
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