



NEWS UPDATE

9 April 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 8 April 26	Daily Change bps	Yield 7 April 26	Weekly Change bps	Yield 1 April 26	Monthly Change bps	Yield 6 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.78	-4	3.82	-6	3.84	19	3.59	23	3.55
5 YEAR	3.92	-3	3.95	-5	3.97	20	3.72	19	3.73
7 YEAR	4.10	-3	4.13	-5	4.15	17	3.93	16	3.94
10 YEAR	4.29	-4	4.33	-4	4.33	14	4.15	11	4.18

MGS	Yield 8 April 26	Daily Change bps	Yield 7 April 26	Weekly Change bps	Yield 1 April 26	Monthly Change bps	Yield 6 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.23	-1	3.24	0	3.23	13	3.10	23	3.00
5 YEAR	3.41	0	3.41	0	3.41	6	3.35	15	3.26
7 YEAR	3.49	-4	3.53	-2	3.51	5	3.44	12	3.37
10 YEAR	3.59	-4	3.63	1	3.58	4	3.55	10	3.49

GII	Yield 8 April 26	Daily Change bps	Yield 7 April 26	Weekly Change bps	Yield 1 April 26	Monthly Change bps	Yield 6 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.18	-3	3.21	-2	3.20	4	3.14	9	3.09
5 YEAR	3.36	-3	3.39	-1	3.37	8	3.28	11	3.25
7 YEAR	3.55	-3	3.58	-3	3.58	19	3.36	23	3.32
10 YEAR	3.64	0	3.64	3	3.61	11	3.53	12	3.52

AAA	Yield 8 April 26	Daily Change bps	Yield 7 April 26	Weekly Change bps	Yield 1 April 26	Monthly Change bps	Yield 6 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.62	0	3.62	1	3.61	5	3.57	6	3.56
5 YEAR	3.71	0	3.71	1	3.70	5	3.66	7	3.64
7 YEAR	3.79	0	3.79	0	3.79	5	3.74	7	3.72
10 YEAR	3.91	0	3.91	1	3.90	6	3.85	10	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's bond market remains attractive after foreign inflows hit 10 months high

Malaysia's capital market recorded a sharp rebound in foreign inflows in March, driven largely by strong demand for government and corporate debt, according to a report by Kenanga Research.

Foreign investors posted net inflows of RM6.1 billion during the month, reversing the RM2.5 billion outflow seen in February and marking the strongest monthly inflow in 10 months. The recovery was underpinned by resilient domestic economic fundamentals and sustained interest in Malaysian Government Securities (MGS).

Total foreign holdings rose to RM305.4 billion in March from RM299.2 billion in the previous month, lifting the foreign share of total outstanding debt to 13.4%.

Kenanga attributed the inflows to improving macroeconomic conditions, including a 5.9% year-on-year increase in industrial production, supported by a stabilising electronics cycle. Investor confidence was further reinforced by the government's reaffirmation of its 4.0%–4.5% growth target for 2026. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/04/08/malaysias-bond-market-remains-attractive-after-foreign-inflows-hit-10-months-high/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RAM assigns AA stable ratings on EXSIM capital RM240 million SRI sukuk

RAM Ratings has assigned a preliminary AA3/Stable rating to the proposed ASEAN Green SRI Sukuk of up to RM240 mil (Tranche 8 IMTN) under Exsim Capital Resources Berhad's (the Issuer) RM2 bil Sukuk Musharakah Programme. The Issuer is a wholly owned financing vehicle of Exsim Development Sdn Bhd (Exsim).

The Tranche 8 IMTN will be backed by future receivables from two ongoing property projects: Hanaz Suites @ KL City Centre (awarded GreenRE Gold Provisional Certification) and The Asteriaz @ Kebun Teh, Johor (awarded GreenRE Bronze Provisional Certification). Proceeds from the sukuk will fund the two projects' remaining construction costs and obligations under both the Tranche 8 IMTN as well as a new RM60 mil unrated Sukuk Murabahah ICP facility (Tranche 8 ICP).

The Tranche 8 ICP – to be issued under a new RM1 bil ICP Programme to be established with identical terms and programme limit as the existing programme – will be fully underwritten by an AAA/Stable/P1-rated financial institution, offering liquidity support for cost overruns, working capital needs and shortfalls in IMTN profit payments or senior expenses.. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/04/08/ram-assigns-aa-stable-ratings-on-exsim-capital-rm240-million-sri-sukuk/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

U.S. Treasury yields fall sharply after Iran war ceasefire

U.S. Treasury yields were down sharply Wednesday following the announcement of a two-week ceasefire in the Middle East conflict.

The yield on the 10-year U.S. Treasury note — the benchmark for government borrowing — dropped around 4 basis points to 4.301%. Shorter- and longer-dated yields also declined as investors piled into U.S. bonds.

The yield on the 2-year Treasury note, which more closely follows short-term Federal Reserve rate moves, was down 4 basis points at 3.79%. The 30-year Treasury note yield dropped 3 basis points to 4.891%. The slide in borrowing costs come as concerns over inflationary pressures created by the five-week conflict ease.

Energy prices rapidly reversed course following the suspension of hostilities. Under the terms of the agreement, President Donald Trump has agreed to halt attacks on Iranian infrastructure, while Tehran will allow the safe passage of ships through the critical Strait of Hormuz waterway “via coordination with Iran’s Armed Forces,” Foreign Minister Abbas Araghchi said in a statement. – The Edge Malaysia

Read full publication at <https://www.cnbcm.com/2026/04/08/us-treasury-yields-plunge-amid-iran-ceasefire.html>

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