Bond+Sukuk Information Exchange

# NEWS UPDATE

11 August 2026

# MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

| US Treasury | Yield 10 August 26 | Daily Change bps | Yield 7 August 26 | Weekly Change bps | Yield 3 August 26 | Monthly Change bps | Yield 10 July 26 | YTD Change bps | Yield 31 Dec 25 |
|---|---|---|---|---|---|---|---|---|---|
| 3 YEAR | 4.31 | 6 | 4.25 | -1 | 4.32 | 9 | 4.22 | 76 | 3.55 |
| 5 YEAR | 4.41 | 6 | 4.35 | 1 | 4.40 | 11 | 4.30 | 68 | 3.73 |
| 7 YEAR | 4.56 | 7 | 4.49 | 2 | 4.54 | 14 | 4.42 | 62 | 3.94 |
| 10 YEAR | 4.72 | 7 | 4.65 | 2 | 4.70 | 16 | 4.56 | 54 | 4.18 |

| MGS | Yield 10 August 26 | Daily Change bps | Yield 7 August 26 | Weekly Change bps | Yield 3 August 26 | Monthly Change bps | Yield 10 July 26 | YTD Change bps | Yield 31 Dec 25 |
|---|---|---|---|---|---|---|---|---|---|
| 3 YEAR | 3.32 | 0 | 3.32 | 2 | 3.30 | 7 | 3.25 | 32 | 3.00 |
| 5 YEAR | 3.53 | 0 | 3.53 | 4 | 3.49 | 14 | 3.39 | 27 | 3.26 |
| 7 YEAR | 3.67 | 0 | 3.67 | 2 | 3.65 | 14 | 3.53 | 30 | 3.37 |
| 10 YEAR | 3.73 | 1 | 3.72 | 2 | 3.71 | 11 | 3.62 | 24 | 3.49 |

| GII | Yield 10 August 26 | Daily Change bps | Yield 7 August 26 | Weekly Change bps | Yield 3 August 26 | Monthly Change bps | Yield 10 July 26 | YTD Change bps | Yield 31 Dec 25 |
|---|---|---|---|---|---|---|---|---|---|
| 3 YEAR | 3.36 | 0 | 3.36 | 1 | 3.35 | 9 | 3.27 | 27 | 3.09 |
| 5 YEAR | 3.53 | 0 | 3.53 | 5 | 3.48 | 17 | 3.36 | 28 | 3.25 |
| 7 YEAR | 3.65 | 0 | 3.65 | 2 | 3.63 | 13 | 3.52 | 33 | 3.32 |
| 10 YEAR | 3.72 | 0 | 3.72 | 2 | 3.70 | 9 | 3.63 | 20 | 3.52 |

| AAA | Yield 10 August 26 | Daily Change bps | Yield 7 August 26 | Weekly Change bps | Yield 3 August 26 | Monthly Change bps | Yield 10 July 26 | YTD Change bps | Yield 31 Dec 25 |
|---|---|---|---|---|---|---|---|---|---|
| 3 YEAR | 3.69 | 0 | 3.69 | 1 | 3.68 | 4 | 3.65 | 13 | 3.56 |
| 5 YEAR | 3.79 | 0 | 3.79 | 1 | 3.78 | 4 | 3.75 | 15 | 3.64 |
| 7 YEAR | 3.87 | 0 | 3.87 | 0 | 3.87 | 3 | 3.84 | 15 | 3.72 |
| 10 YEAR | 4.00 | 0 | 4.00 | 1 | 3.99 | 5 | 3.95 | 19 | 3.81 |

*Source: US Treasury, BNM & BIX Malaysia*

# NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

**Why foreign investors disposed RM5.6 billion in Malaysian govt bonds in July**

Foreign investors turned net sellers of Malaysian bonds in July, recording RM5.6 billion in outflows, up from RM4.9 billion in June, as renewed US-Iran tensions, elevated oil prices and higher US Treasury yields prompted investors to reduce their exposure to longer-duration securities.

Kenanga Research deduced the selling stating that it was broad-based and mainly affected Malaysian government securities, with external factors outweighing supportive domestic fundamentals such as resilient economic growth, moderating inflation, a stable Overnight Policy Rate (OPR) and Malaysia’s affirmed A3 sovereign rating.

Total foreign holdings of Malaysian bonds declined to RM304.2 billion in July from RM309.8 billion in June, while foreign ownership as a share of total outstanding debt fell to 12.9% from 13.2%.

The research house said main reason could be on the renewed tensions in West Asia, higher energy prices and elevated US Treasury yields weighed on investor sentiment during the month. – Business Today

*Read full publication at https://www.businesstoday.com.my/2026/08/10/why-foreign-investors-disposed-rm5-6-billion-in-malaysian-govt-bonds-in-july/*

# NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

## BNM reserves edge lower in July as bond outflow tests external buffer

Bank Negara Malaysia's (BNM) international reserves declined by US$0.5 billion or 0.4% month-on-month (m-o-m) to US$132.1 billion as at July 31, 2026, marking the first monthly decline in four months.

Despite the decline, the reserves position remained sufficient to finance 4.7 months of imports of goods and services, while the reserves-to-short-term external debt ratio was unchanged at 0.9 times.

According to Kenanga, the decline was mainly driven by lower foreign currency reserves, which fell by US$0.4 billion or 0.3% m-o-m to US$116.8 billion.

The research house attributed the decline to what it believed was likely sizeable foreign outflows from Malaysia's domestic bond market.

Meanwhile, holdings of other reserve assets fell by US$0.1 billion or 5.8% m-o-m to US$2.2 billion, while gold, special drawing rights and the International Monetary Fund (IMF) reserve position remained broadly unchanged. – Business Today

*Read full publication at [https://www.businesstoday.com.my/2026/08/10/bnm-reserves-edge-lower-in-july-as-bond-outflow-tests-external-buffer/](https://www.businesstoday.com.my/2026/08/10/bnm-reserves-edge-lower-in-july-as-bond-outflow-tests-external-buffer/)*

# NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

## 10-year Treasury yield rises as oil prices gain ahead of key inflation data this week

The 10-year Treasury note yield rose at the start of the week as oil prices climbed and investors looked ahead to a busy week of economic data, with particular focus on a key inflation reading.

The benchmark yield gained more than 4 basis points to 4.705%, while the 30-year Treasury bond traded up more than 4 basis points as well to 5.251%. The 2-year Treasury note yield rose more than 3 basis points to 4.241%. Oil prices advanced on Monday, with U.S. crude futures hitting $80 per barrel, as uncertainty among investors grew that the U.S. and Iran would reach a deal to reopen the Strait of Hormuz.

This comes after President Donald Trump told Axios over the weekend that the U.S. is “only semi-negotiating” with Iran, saying, “We are just watching Iran with its huge inflation and the fact they have no money.”

U.S. West Texas Intermediate futures gained about 5.1% to close at $82.13 per barrel, and oil stockpiles in the country’s Strategic Petroleum Reserve have fallen below 300 million barrels — the lowest since January 1983. Brent crude, the global benchmark, was higher by 5% at $87.72. – CNBC

*Read full publication at [https://www.cnbc.com/2026/08/10/us-treasury-yields-investors-eye-key-inflation-data-.html](https://www.cnbc.com/2026/08/10/us-treasury-yields-investors-eye-key-inflation-data-.html)*

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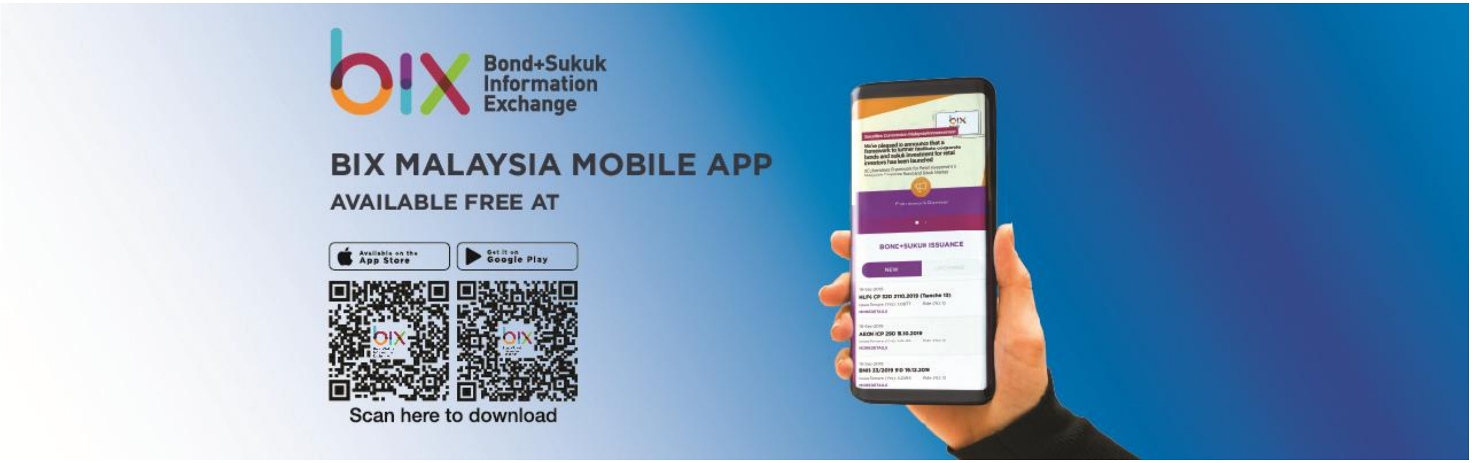


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