



NEWS UPDATE

9 February 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 6 February 26	Daily Change bps	Yield 5 February 26	Weekly Change bps	Yield 30 January 26	Monthly Change bps	Yield 6 January 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.57	2	3.55	-3	3.60	3	3.54	2	3.55
5 YEAR	3.76	2	3.74	-3	3.79	4	3.72	3	3.73
7 YEAR	3.98	1	3.97	-3	4.01	5	3.93	4	3.94
10 YEAR	4.22	1	4.21	-4	4.26	4	4.18	4	4.18

MGS	Yield 6 February 26	Daily Change bps	Yield 5 February 26	Weekly Change bps	Yield 30 January 26	Monthly Change bps	Yield 6 January 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.01	0	3.01	1	3.00	0	3.01	1	3.00
5 YEAR	3.28	-1	3.29	1	3.27	2	3.26	2	3.26
7 YEAR	3.45	2	3.43	2	3.43	7	3.38	8	3.37
10 YEAR	3.56	-1	3.57	6	3.50	5	3.51	7	3.49

GII	Yield 6 February 26	Daily Change bps	Yield 5 February 26	Weekly Change bps	Yield 30 January 26	Monthly Change bps	Yield 6 January 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.09	-2	3.11	-2	3.11	0	3.09	0	3.09
5 YEAR	3.27	0	3.27	3	3.24	1	3.26	2	3.25
7 YEAR	3.37	0	3.37	1	3.36	4	3.33	5	3.32
10 YEAR	3.55	0	3.55	2	3.53	3	3.52	3	3.52

AAA	Yield 6 February 26	Daily Change bps	Yield 5 February 26	Weekly Change bps	Yield 30 January 26	Monthly Change bps	Yield 6 January 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.58	0	3.58	0	3.58	3	3.55	2	3.56
5 YEAR	3.67	0	3.67	0	3.67	3	3.64	3	3.64
7 YEAR	3.74	0	3.74	0	3.74	2	3.72	2	3.72
10 YEAR	3.83	0	3.83	0	3.83	3	3.80	2	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Bond yields wobble after weak 10-year MGS auction

The Malaysian bond market experienced a brief period of volatility this week, as yields for government securities trended higher following a tepid reception to the latest 10-year benchmark auction.

Despite the short-term spike, Kenanga Investment Bank maintains a constructive outlook, citing robust foreign inflows and strengthening economic fundamentals.

The benchmark 10-year Malaysian Government Securities (MGS) saw its yield jump by 6.7 basis points (bps) to 3.565%, while the corresponding 10-year Government Investment Issue (GII)—the Shariah-compliant equivalent—edged up 2.5 bps to 3.554%.

The primary catalyst for the upward movement in yields was the latest 10-year MGS auction. The tender recorded a relatively weak bid-to-cover (BTC) ratio of 1.60x, indicating softer-than-expected demand from institutional investors.

This prompted a technical sell-off in the secondary market, pushing yields up across most of the curve. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/02/07/bond-yields-wobble-after-weak-10-year-mgs-auction/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Economy may grow up to 5pc this year, says Anwar

The economy could expand by up to five per cent in 2026, as market assessments point to stronger domestic demand and investment, said Prime Minister Anwar Ibrahim.

This is broadly in line with projections from the Finance Ministry and international institutions, he said. Anwar's speech was read by Finance Minister II Datuk Seri Amir Hamzah Azizan at Affin Group's 50th anniversary and Chinese New Year dinner on Saturday.

"Based on official projections, Malaysia's economy is expected to expand between 4.0 and 4.5 per cent in 2026, supported by steady domestic demand and sustained investment activity. However, current market assessments place growth at between 4.5 and 5.0 per cent in 2026, reflecting strengthening domestic demand and continued investment momentum."

Anwar said inflation is expected to remain moderate and well contained, in line with Bank Negara Malaysia's monetary policy objectives. He said the central bank is expected to maintain a policy stance that supports growth while safeguarding price stability and the soundness of the financial system. – New Straits Times

Read full publication at <https://www.nst.com.my/business/economy/2026/02/1373712/economy-may-grow-5pc-year-says-anwar>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields are little changed as investors weigh the state of the U.S. economy

U.S. Treasury yields were relatively unchanged on Friday as investors continued to assess the state of the American economy. The 10-year Treasury yield was less than 1 basis point lower at 4.206%, while the 30-year Treasury yield was 1 basis point lower at 4.853%. The 2-year Treasury note yield rose more than 1 basis point to 3.495%.

Consumer sentiment showed some improvement on Friday, as the preliminary February reading of the University of Michigan Survey of Consumers came in at 57.3. That's up 1.6% from January and better than the 55.0 that economists polled by Dow Jones had estimated.

It comes after a weaker-than-expected ADP private payrolls report on Wednesday, and figures on Thursday showed U.S. job openings in December fell to their lowest level since September 2020.

The release of the key nonfarm payrolls report for January, originally due Friday, has been delayed until Feb. 11 due to the brief government shutdown that ended earlier this week. The report is expected to show a gain of 60,000 jobs for the month, after a 50,000 increase in December, according to economists surveyed by Dow Jones. – CNBC

Read full publication at <https://www.cnbc.com/2026/02/06/us-treasury-yields-investors-weigh-the-state-of-the-us-economy.html>

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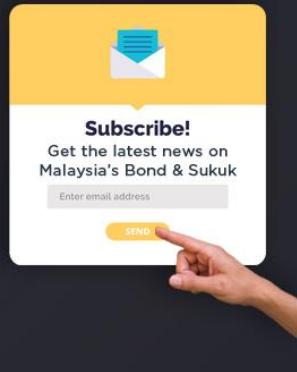
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