



NEWS UPDATE

10 September 2025

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 9 September 25	Daily Change bps	Yield 8 September 25	Weekly Change bps	Yield 2 September 25	Monthly Change bps	Yield 8 August 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.48	1	3.47	-15	3.63	-22	3.70	-79	4.27
5 YEAR	3.61	4	3.57	-13	3.74	-23	3.84	-77	4.38
7 YEAR	3.81	4	3.77	-17	3.98	-22	4.03	-67	4.48
10 YEAR	4.08	3	4.05	-20	4.28	-19	4.27	-50	4.58

MGS	Yield 9 September 25	Daily Change bps	Yield 8 September 25	Weekly Change bps	Yield 2 September 25	Monthly Change bps	Yield 8 August 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.04	0	3.04	4	3.00	2	3.02	-44	3.48
5 YEAR	3.12	1	3.11	3	3.09	3	3.09	-50	3.62
7 YEAR	3.33	1	3.32	1	3.32	7	3.26	-44	3.77
10 YEAR	3.39	-1	3.40	-1	3.40	3	3.36	-43	3.82

GII	Yield 9 September 25	Daily Change bps	Yield 8 September 25	Weekly Change bps	Yield 2 September 25	Monthly Change bps	Yield 8 August 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.06	0	3.06	1	3.05	1	3.05	-27	3.33
5 YEAR	3.14	-1	3.15	0	3.14	0	3.14	-48	3.62
7 YEAR	3.26	1	3.25	0	3.26	1	3.25	-48	3.74
10 YEAR	3.42	0	3.42	0	3.42	3	3.39	-41	3.83

AAA	Yield 9 September 25	Daily Change bps	Yield 8 September 25	Weekly Change bps	Yield 2 September 25	Monthly Change bps	Yield 8 August 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.47	0	3.47	1	3.46	-6	3.53	-36	3.83
5 YEAR	3.55	0	3.55	1	3.54	-4	3.59	-40	3.95
7 YEAR	3.60	0	3.60	2	3.58	-4	3.64	-39	3.99
10 YEAR	3.66	0	3.66	1	3.65	-3	3.69	-38	4.04

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia builds up forex shield to fresh 10-year high

Malaysia's international reserves climbed to a new 10-year high in August, further strengthening its shield against market volatilities and external shocks. Foreign exchange reserves totalled US\$122.7 billion as of Aug 29, expanding by about US\$700 million in just two weeks, according to a Tuesday statement from Bank Negara Malaysia (BNM).

The central bank releases data on foreign exchange reserves every two weeks. The build-up in reserves, alongside a strengthening ringgit, is providing a larger buffer for Malaysia to weather any sharp capital outflows. The ringgit has appreciated more than 6% against the US dollar so far this year.

The reserves are sufficient to finance 4.8 months of imports of goods and services and are equivalent to 0.9 times the nation's total short-term external debt, BNM said. Short-term external debt comprises borrowings from non-residents with a maturity of one year or less.

The borrowings are primarily by resident banks for their foreign currency liquidity operations, as well as by multinational corporations, including foreign banks, borrowing from their overseas parents or headquarters. – The Edge Malaysia

Read full publication <https://theedgemaalaysia.com/node/769800>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Govt outlines strategy to ensure US tariffs do not jeopardise FDI – MITI

The government has developed a strategy to ensure that US retaliatory tariffs on Malaysia will not jeopardise foreign direct investment (FDI) and to minimise any impact on the national economy, said the Ministry of Investment, Trade and Industry (MITI).

The ministry said that among the measures taken through its agency, the Malaysian Investment Development Authority (MIDA), are improvements to the industrial infrastructure landscape, strengthening local supply chains and ecosystems, and enhancing the ease of doing business to attract investment into the country.

"Additionally, the government is prioritising talent and workforce development in high-tech sectors, intensifying research activities, and introducing an Automation Capital Allowance to encourage the adoption of automation and Industry 4.0 among companies in the manufacturing and services sectors.

"Other investment incentives include a carbon tax for hard-to-abate sectors such as iron and steel, reinvestment incentives under the New Industrial Masterplan (NIMP) 2030, and the Investment Tax Allowance," the ministry said in a written reply to the Dewan Negara published on the Parliament's website today. – Bernama

Read full publication at <https://www.bernamabiz.com/news.php?id=2465695>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Job growth revised down by 911,000 through March, signaling economy on shakier footing than realized

The labor market created far fewer jobs than previously thought, according to a Labor Department report Tuesday that added to concerns both about the health of the economy and the state of data collection.

Annual revisions to nonfarm payrolls data for the year prior to March 2025 showed a drop of 911,000 from the initial estimates, according to a preliminary report from the Bureau of Labor Statistics. The total revision was on the high end of Wall Street expectations, which ranged from a low around 600,000 to as many as a million.

The revisions were more than 50% higher than last year's adjustment and the largest on record going back to 2002. On a monthly basis, they suggest average job growth of 76,000 less than initially reported.

The numbers, which are adjusted from data in the quarterly census and reflect updated information on business openings and closings, add to evidence that the employment picture in the U.S. is weakening. Most of the time span for the report came before President Donald Trump took office, indicating the jobs picture was deteriorating before he began levying tariffs against U.S. trading partners. – CNBC

Read full publication at <https://www.cnbc.com/2025/09/09/jobs-report-revisions-september-2025-.html>

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