



NEWS UPDATE

7 January 2025

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 6 January 25	Daily Change bps	Yield 3 January 25	Weekly Change bps	Yield 30 December 24	Monthly Change bps	Yield 6 December 24	YTD Change bps	Yield 31 Dec 24
3 YEAR	4.30	-2	4.32	1	4.29	25	4.05	3	4.27
5 YEAR	4.42	1	4.41	5	4.37	39	4.03	4	4.38
7 YEAR	4.52	1	4.51	6	4.46	43	4.09	4	4.48
10 YEAR	4.62	2	4.60	7	4.55	47	4.15	4	4.58

MGS	Yield 6 January 25	Daily Change bps	Yield 3 January 25	Weekly Change bps	Yield 30 December 24	Monthly Change bps	Yield 6 December 24	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.44	0	3.44	-5	3.49	-2	3.46	-4	3.48
5 YEAR	3.61	1	3.60	-3	3.64	5	3.56	-1	3.62
7 YEAR	3.79	2	3.77	2	3.77	6	3.73	2	3.77
10 YEAR	3.82	1	3.81	1	3.81	5	3.77	0	3.82

GII	Yield 6 January 25	Daily Change bps	Yield 3 January 25	Weekly Change bps	Yield 30 December 24	Monthly Change bps	Yield 6 December 24	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.35	1	3.34	-1	3.36	1	3.34	2	3.33
5 YEAR	3.64	3	3.61	1	3.63	5	3.59	2	3.62
7 YEAR	3.74	0	3.74	0	3.74	1	3.73	0	3.74
10 YEAR	3.84	2	3.82	1	3.83	5	3.79	1	3.83

AAA	Yield 6 January 25	Daily Change bps	Yield 3 January 25	Weekly Change bps	Yield 30 December 24	Monthly Change bps	Yield 6 December 24	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.82	0	3.82	-1	3.83	0	3.82	-1	3.83
5 YEAR	3.92	-1	3.93	-2	3.94	1	3.91	-3	3.95
7 YEAR	3.99	1	3.98	0	3.99	0	3.99	0	3.99
10 YEAR	4.04	1	4.03	0	4.04	-1	4.05	0	4.04

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Economic growth to be sustained in 2025 with focus on green sector

The Malaysian economy is set to thrive with renewed green vigor in 2025. Various industry reports highlight that the country is projected to experience continued growth across several sectors and industries this year.

In its annual economic outlook for 2025, the Mastercard Economics Institute (MEI) forecast Malaysia's economy to achieve 4.7% growth in GDP, driven by a robust labour market and strengthening investments.

According to MEI, private consumption is expected to be a key driver of growth as household purchasing power improves, propelled by better-quality and higher-paying employment, particularly within the higher-skilled white-collar services sub-sectors.

Meanwhile, MIDF Amanah Investment Bank Bhd's Market Outlook 2025 projected the economy to grow by 4.6%, despite anticipating possible volatility next year.

Head of research Imran Yassin said the anticipated growth in 2025 will be driven by key domestic factors and a global recovery. – The Malaysian Reserve

Read full publication at <https://themalaysianreserve.com/2025/01/06/economic-growth-sustained-in-2025-with-focus-on-green-sector/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Economists forecast steady 2025 growth but stress need to address public concerns

Malaysia's economy is poised for steady growth in 2025, with gross domestic product (GDP) projected to range between 4.0 and 5.5 per cent. This is despite looming global economic challenges, including the potential escalation of United States (US)-China trade tensions.

Economists remain cautiously optimistic, citing strong domestic demand and recovery in key sectors, while emphasizing the need for preparedness against future economic headwinds. Malaysia University of Science and Technology's Prof Emeritus Barjoyai Bardai sees the economy following its natural course post-pandemic recovery.

"Since 2021, our growth trajectory has been on the rise. For 2025, we anticipate growth within four to 4.8 per cent, possibly peaking by 2026," he said, pointing to the critical roles of manufacturing and tourism.

BIMB Securities deputy chief economist Muhammad Zafri Zulkeffeli projects a conservative 4.7 per cent growth, aligning with international forecasts. – Selangor Journal

Read full publication <https://selangorjournal.my/2025/01/economists-forecast-steady-2025-growth-but-stress-need-to-address-public-concerns/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield rises as investors look ahead to key jobs data

The 10-year U.S. Treasury yield moved higher on Monday ahead of a series of key jobs data set to be published throughout the week. The 10-year Treasury yield rose by nearly one basis point to 4.604%, while the 2-year Treasury dipped almost two basis points to 4.26%.

Investors are awaiting key jobs data to be published throughout another shortened trading week. The New York Stock Exchange will close trading on Thursday to observe a national day of mourning for the death of former President Jimmy Carter.

They will also look to the JOLTS Job Opening data for November on Tuesday, a monthly survey showing the number of job vacancies in the United States. Economists are expecting 7.7 million job openings in November, according to Dow Jones.

Meanwhile, the ADP Employment Change report for December is due on Wednesday, a measure of the change in the number of people employed in the private sector in the U.S. It's expected to show that 130,000 jobs were added in December, per Dow Jones.

Finally on Friday, the nonfarm payrolls report will be released — one of the last key pieces of data to be published before the Fed meets again at the end of January. — CNBC

Read full publication at <https://www.cnbc.com/2025/01/06/us-treasury-yields-investors-look-ahead-to-key-jobs-data.html>

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The image shows a hand holding a smartphone displaying the BIX Malaysia Mobile App interface. The app screen shows a 'BOND+SUKUK ISSUANCE' section with a list of items including 'ALM CP 2024 210,000 (Circle 1)', 'Maha CP 2024 10,000', and 'BMS 20,000 10 10.0.2024'. The background is a blue gradient.

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