Bond+Sukuk Information Exchange

NEWS UPDATE

18 August 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 17 August 26	Daily Change bps	Yield 14 August 26	Weekly Change bps	Yield 10 August 26	Monthly Change bps	Yield 17 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.25	1	4.24	-6	4.31	4	4.21	70	3.55
5 YEAR	4.38	2	4.36	-3	4.41	10	4.28	65	3.73
7 YEAR	4.54	3	4.51	-2	4.56	14	4.40	60	3.94
10 YEAR	4.72	4	4.68	0	4.72	17	4.55	54	4.18

MGS	Yield 17 August 26	Daily Change bps	Yield 14 August 26	Weekly Change bps	Yield 10 August 26	Monthly Change bps	Yield 17 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.32	-1	3.33	0	3.32	6	3.26	32	3.00
5 YEAR	3.53	0	3.53	0	3.53	12	3.41	27	3.26
7 YEAR	3.68	-1	3.69	1	3.67	13	3.55	31	3.37
10 YEAR	3.74	0	3.74	1	3.73	9	3.65	25	3.49

GII	Yield 17 August 26	Daily Change bps	Yield 14 August 26	Weekly Change bps	Yield 10 August 26	Monthly Change bps	Yield 17 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.35	0	3.35	-1	3.36	6	3.29	26	3.09
5 YEAR	3.54	0	3.54	1	3.53	16	3.38	29	3.25
7 YEAR	3.69	0	3.69	4	3.65	13	3.56	37	3.32
10 YEAR	3.77	3	3.74	5	3.72	14	3.63	25	3.52

AAA	Yield 17 August 26	Daily Change bps	Yield 14 August 26	Weekly Change bps	Yield 10 August 26	Monthly Change bps	Yield 17 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.70	1	3.69	1	3.69	5	3.65	14	3.56
5 YEAR	3.80	0	3.80	1	3.79	6	3.74	16	3.64
7 YEAR	3.89	-1	3.90	2	3.87	6	3.83	17	3.72
10 YEAR	4.01	-1	4.02	1	4.00	6	3.95	20	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Foreign investors pare Malaysian government bonds as US yields surge

FOREIGN investors turned net sellers in Malaysia's bond market in July, withdrawing RM5.6 billion after recording a RM4.9 billion net inflow in June, as a sharp rise in US Treasury (UST) yields likely reduced the appeal of Malaysian government bonds, according to RAM Ratings.

Government securities bore the brunt of the sell-off, with Malaysian Government Securities (MGS) and Government Investment Issues registering RM7.8 billion of net foreign outflows in July, compared with RM2.6 billion the previous month.

"A sharp rise in US Treasury (UST) yields in July, particularly at the longer end of the curve, likely motivated foreign investors to reduce their exposure to Malaysian government bonds," RAM Ratings said.

The 10-year UST yield rose 31 basis points month-on-month to 4.75% at end-July, its highest level since mid-January 2025, amid increased expectations of US Federal Reserve rate hikes and concerns over the country's fiscal outlook. – The Malaysian Reserve

Read full publication at https://themalaysianreserve.com/2026/08/17/foreign-investors-pare-malaysian-government-bonds-as-us-yields-surge/

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's July inflation eases to 1.8% - DOSM

Malaysia’s inflation eased to 1.8 per cent in July 2026 from 1.9 per cent in June, with the Consumer Price Index rising to 137.1 points in July from 134.7 a year earlier, the Department of Statistics Malaysia (DOSM) said.

DOSM said the transport group drove the increase, although its inflation rate moderated to 1.4 per cent in July from 2.8 per cent in June.

Inflation in personal care, social protection and miscellaneous goods and services moderated to 2.9 per cent in July from 3.4 per cent in June, followed by restaurant and accommodation services at 2.0 per cent from 2.6 per cent, and education at 2.0 per cent from 2.1 per cent.

"Both insurance and financial services and health groups eased to 1.1 per cent in July 2026, compared with 5.7 per cent and 1.2 per cent in the previous month, respectively.

"Besides, the furnishings, household equipment and routine household maintenance group increased marginally by 0.3 per cent, compared with 0.4 per cent in June,” it said in a statement. – The Star

Read full publication at https://www.thestar.com.my/business/business-news/2026/08/17/malaysia039s-july-inflation-eases-to-18---dosm

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

30-year Treasury yield tops 5.31%, the highest in 19 years

Treasury yields were higher on Monday as oil prices rose, with worries growing among investors about persistent inflation and government borrowing.

The 30-year Treasury yield, which is typically sensitive to geopolitical events, advanced more than 4 basis points to 5.311%. It reached its highest level since June 2007. The 10-year Treasury note yield — the main benchmark for mortgages, auto loans and credit card debt — was more than 2 basis points higher at 4.724%.

The yield on the 2-year Treasury note, which typically reacts in line with short-term Federal Reserve interest rate decisions, rose more than 1 basis point to 4.182%.

Oil prices rose as the 60-day deadline for the U.S. and Iran to secure a peace deal is expiring Monday, with Iran ruling out the possibility of an extension, according to state media. A senior Iranian official also told Reuters that Tehran would take an offensive stance if diplomacy with the U.S. fails.

West Texas Intermediate futures gained 2.6% to settle at $84.50 per barrel. Global benchmark Brent crude advanced 2.7% to close at $90.87 a barrel. – CNBC

Read full publication at https://www.cnbc.com/2026/08/17/treasury-yields-federal-reserve-fomc-minutes.html

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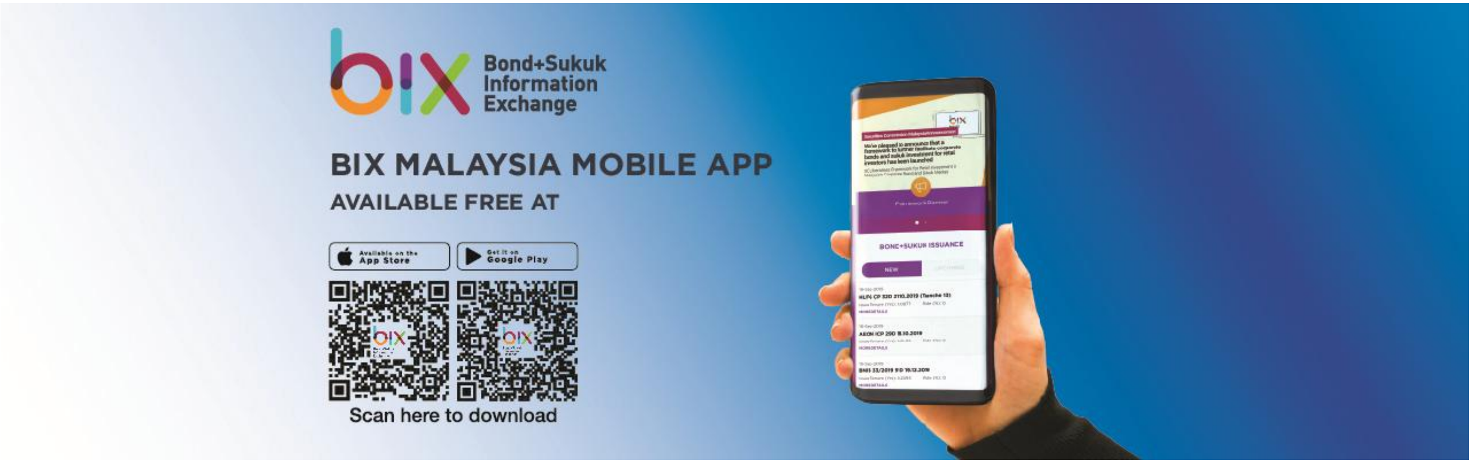

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