Bond+Sukuk Information Exchange

NEWS UPDATE

23 September 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 22 September 26	Daily Change bps	Yield 21 September 26	Weekly Change bps	Yield 15 September 26	Monthly Change bps	Yield 21 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.81	-1	4.82	5	4.76	50	4.31	126	3.55
5 YEAR	4.83	0	4.83	0	4.83	40	4.43	110	3.73
7 YEAR	4.89	0	4.89	-2	4.91	32	4.57	95	3.94
10 YEAR	4.96	0	4.96	-4	5.00	22	4.74	78	4.18

MGS	Yield 22 September 26	Daily Change bps	Yield 21 September 26	Weekly Change bps	Yield 15 September 26	Monthly Change bps	Yield 21 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.47	3	3.44	-11	3.58	11	3.36	47	3.00
5 YEAR	3.73	-1	3.74	-19	3.92	16	3.57	47	3.26
7 YEAR	3.88	-11	3.99	-29	4.17	14	3.74	51	3.37
10 YEAR	3.90	-25	4.15	-27	4.17	13	3.77	41	3.49

GII	Yield 22 September 26	Daily Change bps	Yield 21 September 26	Weekly Change bps	Yield 15 September 26	Monthly Change bps	Yield 21 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.47	-3	3.50	-12	3.59	11	3.36	38	3.09
5 YEAR	3.72	-1	3.73	-17	3.89	15	3.57	47	3.25
7 YEAR	3.88	-6	3.94	-25	4.13	15	3.73	56	3.32
10 YEAR	3.90	-8	3.98	-24	4.14	10	3.80	38	3.52

AAA	Yield 22 September 26	Daily Change bps	Yield 21 September 26	Weekly Change bps	Yield 15 September 26	Monthly Change bps	Yield 21 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.04	-1	4.05	-3	4.07	34	3.70	48	3.56
5 YEAR	4.22	-2	4.24	-4	4.26	41	3.81	58	3.64
7 YEAR	4.34	-1	4.35	-6	4.40	41	3.93	62	3.72
10 YEAR	4.46	-2	4.48	-7	4.53	42	4.04	65	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia to grow 4.7% in 2026, Southeast Asia outlook brightens

Malaysia's economy is projected to grow 4.7 per cent in 2026, supported by technology-related exports and investment as well as robust domestic demand, according to the World Economic Forum (WEF).

In its latest Chief Economists' Outlook - September 2026, WEF said the growth outlook for Southeast Asia remains broadly resilient, with 97 per cent of chief economists surveyed expecting growth in the region to moderate or strengthen over the next 12 months.

Of these, 73 per cent anticipate stronger or very strong growth, compared with 69 per cent who expected moderate or stronger growth in May.

Country-level forecasts remain differentiated, with Vietnam's growth projected at 7.5 per cent and Thailand's at 1.9 per cent in 2026, supported to varying degrees by technology-related exports and investment, and robust domestic demand.

Labour market expectations are also favourable, with 79 per cent of respondents expecting unemployment to remain unchanged and 14 per cent anticipating a decrease. – The Star

Read full publication at https://www.thestar.com.my/business/business-news/2026/09/22/malaysia-to-grow-47-in-2026-southeast-asia-outlook-brightens

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia to continue spending on development next year despite oil price pressures — Akmal Nasrullah

Malaysia will keep spending on development in 2027 even as higher oil prices add pressure to the government's subsidy bill. While the government is committed to development, the Ministry of Finance will manage the fiscal impact, Economy Minister Akmal Nasrullah Mohd Nasir said. Told reporters after the ministry's monthly assembly on Tuesday.

"Although managing oil prices is an urgent short-term matter, the long-term commitment must remain," he said.

Akmal Nasrullah was responding to concerns over the impact of higher oil prices on Budget 2027, including the government's ability to manage subsidies and the rising cost of living. The government earmarked RM81 billion for development in 2026 out of total budget of RM419 billion.

Brent, the global benchmark for crude oil, has remained above US$100 per barrel. While Malaysia is a net oil and gas exporter, higher prices will drag on government finances due to an increase in subsidies for fuel to shield consumers from the price spike. – The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/818857

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields are little changed as traders await Fed comments

U.S. Treasury yields were relatively unchanged on Tuesday as investors awaited new clues on the state of the U.S. economy.

The yield on the benchmark 10-year Treasury note was less than 1 basis point lower at 4.959%. Yields on the 2-year note were down 1 basis point at 4.743%, while the 30-year Treasury yield was flat at 5.296%.

On Wednesday, Michael S. Barr, a member of the central bank’s Board of Governors, will speak at a housing affordability summit in Chicago.

The comments are set to come after Chicago Fed President Austan Goolsbee told an audience in London that he was “especially attuned to elevated inflation in service-sector industries, and to any evidence that AI data center construction is spilling out of its own lane and raising aggregate output beyond what the economy can absorb.”

“If demand overheats, there is no ambiguity about how the Fed needs to respond,” he said. Goolsbee also noted that forecasters had spent more than a year pushing back the date when inflation was supposed to peak and start falling. – CNBC

Read full publication at https://www.cnbc.com/2026/09/22/treasury-yield-us-bond-market-trump.html

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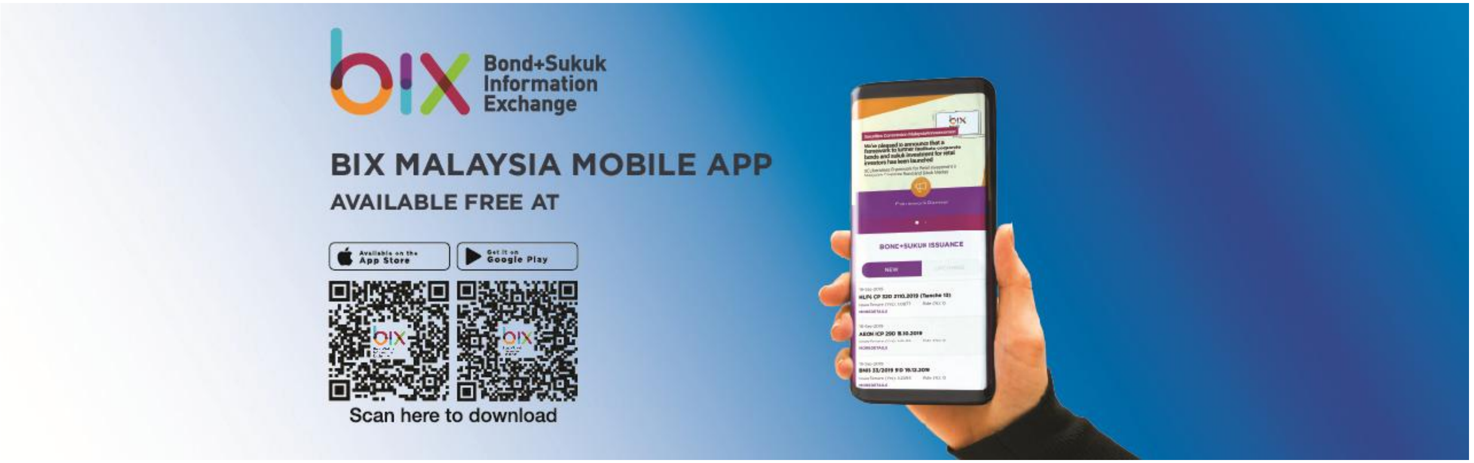

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