Bond+Sukuk Information Exchange

NEWS UPDATE

20 July 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 17 July 26	Daily Change bps	Yield 16 July 26	Weekly Change bps	Yield 10 July 26	Monthly Change bps	Yield 17 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.21	1	4.20	-1	4.22	-2	4.23	66	3.55
5 YEAR	4.28	0	4.28	-2	4.30	1	4.27	55	3.73
7 YEAR	4.40	-1	4.41	-2	4.42	3	4.37	46	3.94
10 YEAR	4.55	-2	4.57	-1	4.56	6	4.49	37	4.18

MGS	Yield 17 July 26	Daily Change bps	Yield 16 July 26	Weekly Change bps	Yield 10 July 26	Monthly Change bps	Yield 16 June 26*	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.26	1	3.25	1	3.25	2	3.24	26	3.00
5 YEAR	3.41	1	3.40	2	3.39	-2	3.43	15	3.26
7 YEAR	3.55	1	3.54	2	3.53	1	3.54	18	3.37
10 YEAR	3.65	2	3.63	3	3.62	4	3.61	16	3.49

*Malaysia Market closed on 17 June 2026 in observance of Awal Muharram Holiday

GII	Yield 17 July 26	Daily Change bps	Yield 16 July 26	Weekly Change bps	Yield 10 July 26	Monthly Change bps	Yield 16 June 26*	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.29	0	3.29	2	3.27	7	3.22	20	3.09
5 YEAR	3.38	0	3.38	2	3.36	2	3.36	13	3.25
7 YEAR	3.56	2	3.54	4	3.52	2	3.54	24	3.32
10 YEAR	3.63	0	3.63	0	3.63	4	3.59	11	3.52

AAA	Yield 17 July 26	Daily Change bps	Yield 16 July 26	Weekly Change bps	Yield 10 July 26	Monthly Change bps	Yield 16 June 26*	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.65	0	3.65	0	3.65	2	3.63	9	3.56
5 YEAR	3.74	0	3.74	-1	3.75	-2	3.76	10	3.64
7 YEAR	3.83	0	3.83	-1	3.84	-2	3.85	11	3.72
10 YEAR	3.95	0	3.95	0	3.95	-1	3.96	14	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Government bond yield mixed with RM1.5 billion exiting market

Malaysian Government Securities (MGS) and Government Investment Issues (GII) yields ended the week mixed as escalating geopolitical tensions in the Middle East pushed global yields higher, while softer-than-expected U.S. inflation data helped limit the upward pressure, according to Kenanga Research.

The research house said MGS and GII yields moved within a range of -1.5 basis points to +1.9 basis points during the week.

The benchmark 10-year MGS yield rose 0.8 basis points to 3.637%, while the 10-year GII yield increased 0.6 basis points to 3.633%.

Kenanga said domestic bond yields edged higher after fresh U.S. military strikes on Iran and renewed concerns over potential disruptions to shipping through the Strait of Hormuz drove oil prices and global bond yields higher.

However, gains were capped after softer U.S. consumer and producer inflation data eased expectations of additional near-term interest rate hikes by the U.S. Federal Reserve. – Business Today

Read full publication at https://www.businesstoday.com.my/2026/07/18/government-bond-yield-mixed-with-rm1-5-billion-exiting-market/

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's Q2 GDP growth shows economy is resilient, says Anwar

Prime Minister Anwar Ibrahim said Malaysia's economic growth of 5.8% in the second quarter of 2026 reflects the country's resilience amid global uncertainties.
In a Facebook post, Anwar, who is also the finance minister, said the advance estimate for gross domestic product growth was stronger than the 5.4% recorded in the previous quarter and exceeded the median forecast of 5.2% by economists.

"The Malaysian economy continues to demonstrate resilience despite global geopolitical tensions, supply chain disruptions and trade uncertainties," he said.

"Reforms and policies implemented by the government over the past three years have strengthened the country's economic fundamentals and enabled Malaysia to face these challenges with greater confidence."

Anwar said the achievement reinforced the government's commitment to continue pursuing reforms, strengthen economic resilience, and balance growth, public well-being and fiscal responsibility. He said the government would continue working to ensure the country's economic strength translated into more quality jobs, higher incomes and a better standard of living for Malaysians. – Free Malaysia Today

Read full publication at https://www.freemalaysiatoday.com/category/nation/2026/07/17/malaysias-q2-gdp-growth-shows-economy-is-resilient-says-anwar

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield falls as traders weigh domestic outlook and fresh Middle East strikes

Treasury yields were mixed Friday as investors digested a raft of data releases indicating the U.S. economy continues to withstand inflationary pressures caused by the Iran war and as hostilities in the Middle East intensified overnight.

The yield on the key 10-year Treasury note — the main benchmark for mortgages, auto loans and credit card debt — dropped more than 2 basis points to 4.545%. Longer-dated yields also retreated as government bonds rallied. The 30-year Treasury yield, which tends to track broader geopolitical events, was 3 basis points lower at 5.067%.

Conversely, shorter-dated yields rose. The yield on the 2-year Treasury note, which typically moves in line with short-term Federal Reserve interest rate decisions, was up more than 2 basis points at 4.179%.

The slide in borrowing costs follows cooler-than-expected producer and consumer price data this week, while U.S. jobless claims for the week ending July 11 came in lower than forecasted, at a seasonally-adjusted 208,000. – CNBC

Read full publication at https://www.cnbc.com/2026/07/17/treasury-yields-tumble-as-traders-weigh-domestic-outlook-and-fresh-middle-east-strikes.html

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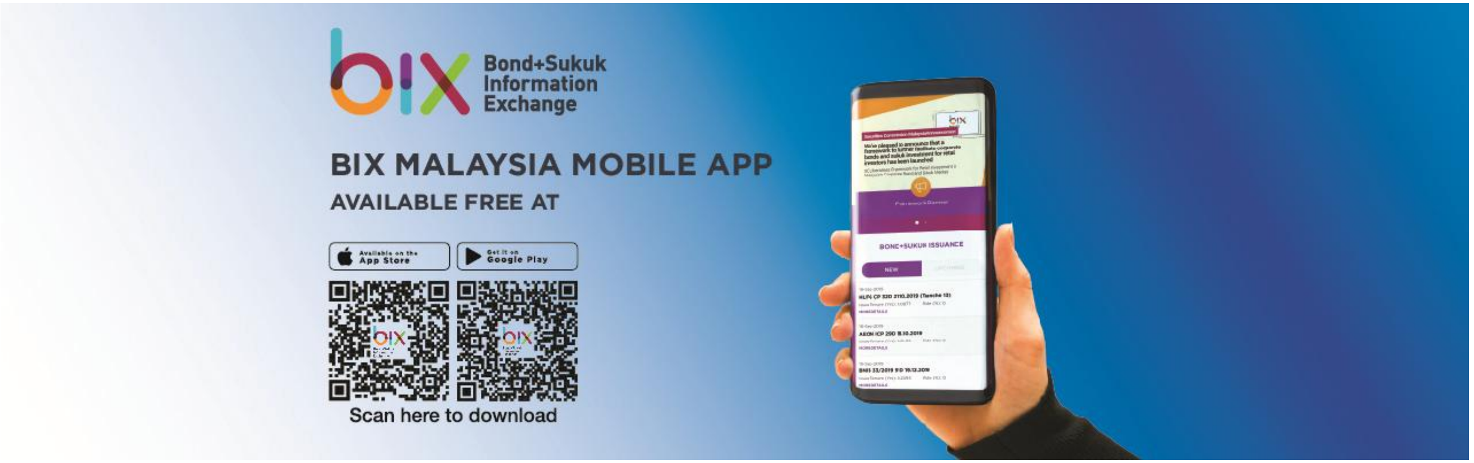

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