Bond+Sukuk Information Exchange

NEWS UPDATE

13 November 2025

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 12 November 25	Daily Change bps	Yield 10 November 25*	Weekly Change bps	Yield 5 November 25	Monthly Change bps	Yield 10 October 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.55	-1	3.56	-10	3.65	3	3.52	-72	4.27
5 YEAR	3.68	-4	3.72	-8	3.76	3	3.65	-70	4.38
7 YEAR	3.86	-4	3.90	-9	3.95	3	3.83	-62	4.48
10 YEAR	4.08	-5	4.13	-9	4.17	3	4.05	-50	4.58

*US Market closed on 11 November in observance of Veterans Day Holiday

MGS	Yield 12 November 25	Daily Change bps	Yield 11 November 25	Weekly Change bps	Yield 5 November 25	Monthly Change bps	Yield 10 October 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.04	-3	3.07	-9	3.13	-5	3.09	-44	3.48
5 YEAR	3.21	-3	3.24	-4	3.25	-3	3.24	-41	3.62
7 YEAR	3.40	-2	3.42	-5	3.45	-3	3.43	-37	3.77
10 YEAR	3.49	0	3.49	0	3.49	0	3.49	-33	3.82

GII	Yield 12 November 25	Daily Change bps	Yield 11 November 25	Weekly Change bps	Yield 5 November 25	Monthly Change bps	Yield 10 October 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.11	-2	3.13	-3	3.14	0	3.11	-22	3.33
5 YEAR	3.22	-2	3.24	-3	3.25	-2	3.24	-40	3.62
7 YEAR	3.32	-3	3.35	-5	3.37	-2	3.34	-42	3.74
10 YEAR	3.52	-4	3.56	-2	3.54	4	3.48	-31	3.83

AAA	Yield 12 November 25	Daily Change bps	Yield 11 November 25	Weekly Change bps	Yield 5 November 25	Monthly Change bps	Yield 10 October 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.54	1	3.53	0	3.54	3	3.51	-29	3.83
5 YEAR	3.62	0	3.62	1	3.61	4	3.58	-33	3.95
7 YEAR	3.70	0	3.70	1	3.69	2	3.68	-29	3.99
10 YEAR	3.81	0	3.81	2	3.79	4	3.77	-23	4.04

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RAM Ratings assigns AAA(s) to Abraj's Amanah Raya guaranteed IMTN Programme

RAM Ratings has assigned AAA(s)/Stable rating to the proposed RM3 bil Islamic Medium-Term Notes Programme (2025/2055) (the Programme) issued by Abraj Sdn Bhd (Abraj or the Issuer). The suffix to the Programme's rating reflects the unconditional and irrevocable guarantee from Amanah Raya Berhad (ARB or the Group) to meet the Issuer's financial obligations under the Programme as and when due.

Abraj is a wholly owned company, managed and held in trust by ARB for Kumpulan Wang Bersama (Common Fund). Effectively owned by the Government via the Minister of Finance (MoF) Incorporated, ARB provides an essential role as public trustee and official administrator of the estates of deceased persons, operating under the Public Trust Corporation Act 1995 (the Act).

The Government has clear control over ARB, with influence over its strategies and key decisions. Given the legislated mandate and integral relationship, RAM's rating assessment for ARB considers an 'almost certain' likelihood of extraordinary government support, as demonstrated by past support. As such, ARB's credit profile, and by extension, the Issue rating mirrors that of the sovereign. – RAM Ratings

Read full publication [*https://www.ram.com.my/pressrelease/?prviewid=7098*](https://www.ram.com.my/pressrelease/?prviewid=7098)

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Ringgit hits one-year peak, Asian stocks extend gains as US shutdown nears end

Malaysia's ringgit strengthened to its highest in more than a year on Wednesday, underpinned by an upbeat economic growth outlook, while emerging Asian equities extended gains on hopes that the US Congress is close to ending the federal shutdown.

The ringgit rose as much as 0.3% against the US dollar to 4.118, its highest level since Sept 30 last year. The currency is heading for a seven-day winning streak, its longest since early August last year, and remains the region’s top performer this year with an 8% gain.

The recent conclusion of a trade deal with the US and implementation of structural and fiscal reforms are helping the ringgit, said Michael Wan, MUFG's senior currency analyst. Strong bond inflows backed by a robust economic growth outlook are also propping up the currency, Maybank analysts said in a note.

A Reuters poll showed that Malaysia’s economy expanded at its quickest pace in a year during the third quarter, supported by a rebound in key sectors and resilient household spending. – The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/779435

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields move lower as end of the government shutdown nears

U.S. Treasury yields were lower on Wednesday as investors welcomed progress on bringing an end to the government shutdown. The 10-year Treasury yield was down more than 4 basis points to 4.065%. The 2-year note yield also fell more than 2 basis points to 3.562%, while the 30-year bond yield declined more than 4 basis points to 4.661%.

On Wednesday, House Majority Leader Steve Scalise, R-La., said in an interview with CNBC that the U.S. House of Representatives will vote at around 7 p.m. ET on a bill to fund the federal government through January and end the longest shutdown in U.S. history, which lasted over 40 days.

The Senate passed the bill on Monday 60-40, with support from nearly all Republicans and some Democratic senators, will be sent to the House of Representatives. If it passes the House, President Donald Trump still needs to sign it into law.

The shutdown has delayed the release of key economic data from the Consumer Price Index to the Producer Price Index and the nonfarm payroll reports. Investors are looking ahead to see when those delayed reports will be released. – CNBC

Read full publication at https://www.cnbc.com/2025/11/12/us-treasury-yields-end-of-government-shutdown-nears-.html

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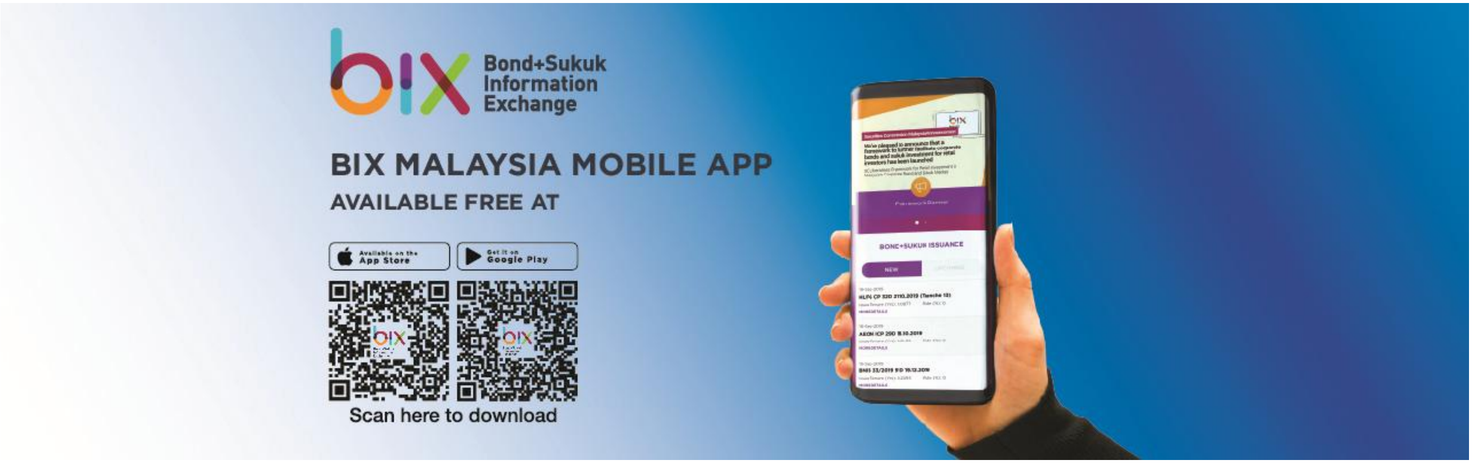

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