Bond+Sukuk Information Exchange

NEWS UPDATE

17 July 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 16 July 26	Daily Change bps	Yield 15 July 26	Weekly Change bps	Yield 9 July 26	Monthly Change bps	Yield 16 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.20	2	4.18	2	4.18	12	4.08	65	3.55
5 YEAR	4.28	2	4.26	1	4.27	12	4.16	55	3.73
7 YEAR	4.41	2	4.39	1	4.40	13	4.28	47	3.94
10 YEAR	4.57	2	4.55	3	4.54	14	4.43	39	4.18

MGS	Yield 16 July 26	Daily Change bps	Yield 15 July 26	Weekly Change bps	Yield 9 July 26	Monthly Change bps	Yield 16 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.25	-1	3.26	-1	3.26	1	3.24	25	3.00
5 YEAR	3.40	0	3.40	-1	3.41	-3	3.43	14	3.26
7 YEAR	3.54	-1	3.55	0	3.54	0	3.54	17	3.37
10 YEAR	3.63	0	3.63	0	3.63	2	3.61	14	3.49

GII	Yield 16 July 26	Daily Change bps	Yield 15 July 26	Weekly Change bps	Yield 9 July 26	Monthly Change bps	Yield 16 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.29	1	3.28	3	3.26	7	3.22	20	3.09
5 YEAR	3.38	1	3.37	1	3.37	2	3.36	13	3.25
7 YEAR	3.54	-1	3.55	0	3.54	0	3.54	22	3.32
10 YEAR	3.63	1	3.62	0	3.63	4	3.59	11	3.52

AAA	Yield 16 July 26	Daily Change bps	Yield 15 July 26	Weekly Change bps	Yield 9 July 26	Monthly Change bps	Yield 16 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.65	0	3.65	0	3.65	2	3.63	9	3.56
5 YEAR	3.74	0	3.74	-1	3.75	-2	3.76	10	3.64
7 YEAR	3.83	0	3.83	-1	3.84	-2	3.85	11	3.72
10 YEAR	3.95	0	3.95	0	3.95	-1	3.96	14	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Liquidity in Malaysia may tighten further as rate-hike bets grow

Funding conditions in Malaysia's money market will likely tighten further later this year, with some analysts expecting stronger economic growth to prompt the country's central bank to raise interest rates.

The three-month Kuala Lumpur Interbank Offered Rate, or Klibor, rose to a one-year high of 3.46% earlier this month. The benchmark measure of borrowing costs is now about 70 basis points above Bank Negara Malaysia's policy rate, up from around 50 basis points at the start of the year.

While Malaysia hasn't raised rates in more than three years, bets on a policy tightening move may grow if the Southeast Asian nation's resilient economy fares even better or unabated Middle Eastern tensions keep energy prices high. Investors will get a fresh opportunity to evaluate the outlook when Malaysia releases the second-quarter gross domestic product growth number on Friday.

"Three-month Klibor can rise further in the second half if GDP growth surprises to the upside and market begins to price in BNM normalization," said Winson Phoon, head of fixed-income research at Maybank Securities in Singapore, referring to expectations for a more hawkish central bank policy stance. – The Star

Read full publication at https://www.thestar.com.my/business/business-news/2026/07/16/liquidity-in-malaysia-may-tighten-further-as-rate-hike-bets-grow

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Cagamas issues Malaysia's first sukuk based on new interbank benchmark

National mortgage corporation Cagamas Bhd has issued Malaysia's first sukuk and interest rate swap based on the new interbank benchmark.

The transactions, comprising a RM300 million one-year Islamic medium-term notes and RM RM100 million five-year Islamic profit rate swap, referenced the Malaysia Islamic Overnight Rate also known as MYOR-i, Cagamas said in a statement on Thursday.

"The transactions also demonstrate Cagamas' readiness to operate in an evolving alternative reference rate environment while continuing to deliver innovative shariah-compliant market solutions," said president Kameel Abdul Halim.

Malaysia's central bank is transitioning away from the Kuala Lumpur Interbank Offered Rate, or KLIBOR, to price new financial contracts in the wake of widespread rate-rigging scandal uncovered by global authorities going back more than a decade ago.

The introduction of MYOR and its Islamic counterpart MYOR-i in 2021 marks a shift towards more robust benchmarks based on actual transactions rather than KLIBOR that relies on daily submissions from a panel of banks. – The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/810898

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields rise amid mounting U.S.-Iran tensions

Treasury yields rose Thursday as oil prices remained elevated on mounting tensions between the U.S. and Iran. The yield on the 10-year U.S. Treasury note — the key benchmark for U.S. government borrowing — rose more than 1 basis point to 4.559%.

The 2-year Treasury note yield, which more closely tracks short-term Federal Reserve interest rate policy, advanced more than 2 basis points to 4.153%. The longer-dated 30-year Treasury bond yield added less than 1 basis point to 5.087%.

Oil prices were little changed Thursday, as traders monitored fresh threats to tanker passage through the Strait of Hormuz. Brent crude futures were marginally lower to above $84 a barrel. U.S. West Texas Intermediate futures fell slightly to top $78 a barrel.

The latest raft of economic data continued to show the U.S. consumer holding up in the face of higher pricing pressures. Jobless claims for the week ending July 11 came in at a seasonally adjusted 208,000, lower than the 218,000 expected by economists polled by Dow Jones. Retail sales came in line with expectations, up 0.2%. – CNBC

Read full publication at https://www.cnbc.com/2026/07/16/us-treasury-yields-wall-street-inflation-employment-data.html

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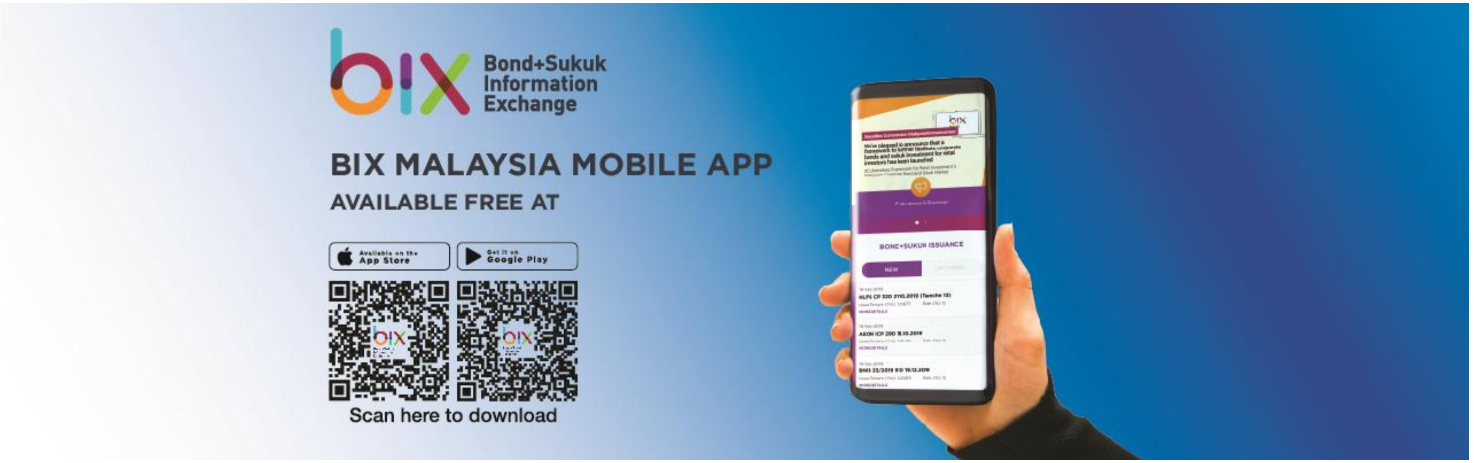

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