

NEWS UPDATE

16 November 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 13 November 26	Daily Change bps	Yield 12 November 26	Weekly Change bps	Yield 6 November 26	Monthly Change bps	Yield 13 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.92	2	4.90	33	4.59	2	4.90	137	3.55
5 YEAR	4.98	3	4.95	34	4.64	-2	5.00	125	3.73
7 YEAR	5.05	3	5.02	31	4.74	-6	5.11	111	3.94
10 YEAR	5.15	5	5.10	29	4.86	-6	5.21	97	4.18

MGS	Yield 13 November 26	Daily Change bps	Yield 12 November 26	Weekly Change bps	Yield 6 November 26	Monthly Change bps	Yield 13 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.42	3	3.39	3	3.39	-1	3.43	42	3.00
5 YEAR	3.64	1	3.63	1	3.63	-1	3.65	38	3.26
7 YEAR	3.84	0	3.84	7	3.77	4	3.80	47	3.37
10 YEAR	3.86	1	3.85	4	3.82	3	3.83	37	3.49

GII	Yield 13 November 26	Daily Change bps	Yield 12 November 26	Weekly Change bps	Yield 6 November 26	Monthly Change bps	Yield 13 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.45	0	3.45	4	3.41	-1	3.46	36	3.09
5 YEAR	3.66	1	3.65	5	3.61	-2	3.68	41	3.25
7 YEAR	3.84	6	3.78	7	3.77	5	3.79	52	3.32
10 YEAR	3.91	3	3.88	6	3.85	1	3.90	39	3.52

AAA	Yield 13 November 26	Daily Change bps	Yield 12 November 26	Weekly Change bps	Yield 6 November 26	Monthly Change bps	Yield 13 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.18	1	4.17	1	4.17	0	4.18	62	3.56
5 YEAR	4.30	0	4.30	0	4.30	1	4.29	66	3.64
7 YEAR	4.41	0	4.41	-1	4.42	2	4.39	69	3.72
10 YEAR	4.51	0	4.51	-1	4.52	2	4.49	70	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RAM Ratings affirms Manjung Island Energy's AAA sukuk ratings

RAM Ratings has affirmed the AAA/Stable rating of Manjung Island Energy Berhad's (MIEB) RM3.86 bil Islamic Securities (2011/2030) (Series 1) and the enhanced AAA(s)/Stable rating of its RM990 mil Islamic Securities (2011/2031) (Series 2).

The ratings are anchored by TNB Janamanjung Sdn Bhd (TNBJ or the Company), whose cash flows fully support MIEB's sukuk obligations. Accordingly, RAM assesses both entities on a consolidated credit basis. MIEB is a special-purpose financing vehicle established to fund the construction of TNBJ's 1,010 MW Generating Facility 2 (GF2), which operates alongside the Company's 2,070 MW Generating Facility 1 at the Sultan Azlan Shah Power Station in Perak (collectively, the Plants).

The affirmation of the Series 1 rating reflects TNBJ's strong liquidity position and expected ability to maintain a robust debt-servicing capacity following the recent recovery in plant performance.

Series 2's enhanced rating continues to benefit from an unconditional and irrevocable corporate guarantee from parent company Tenaga Nasional Berhad (TNB, sukuk rated AAA/Stable by RAM). – RAM Ratings

Read full publication at https://www.ram.com.my/pressrelease/?prviewid=7483

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RAM Ratings affirms alrajhi bank Malaysia's AA1 rating

RAM Ratings has affirmed Al Rajhi Banking & Investment Corporation (Malaysia) Berhad's (alrajhi bank Malaysia or the Bank) financial institution ratings at AA1/Stable/P1.

The ratings benefit from an uplift from parental support, reflecting our assessment of a 'high' likelihood of parental support from Al Rajhi Banking & Investment Corporation (the Group), the world's largest Islamic bank by total assets. As a wholly owned subsidiary and key overseas operation, alrajhi bank Malaysia is integral to the Group's growth strategy, notwithstanding its small contribution to Group revenue and earnings.

The Group has demonstrated its commitment to alrajhi bank Malaysia through a previous RM542 mil equity injection, a USD550 mil liquidity facility and its subscription of SAR1.2 bil (about RM1.3 bil) of the Bank's subordinated sukuk.

The Bank's standalone credit profile is anchored by healthy asset quality and sound funding and liquidity, partly offset by its small market presence, modest capitalisation and weak profitability. alrajhi bank Malaysia accounts for less than 1% of the industry's financing and deposits. – RAM Ratings

Read full publication at https://www.ram.com.my/pressrelease/?prviewid=7482

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Investors warn bond rout not over after week of soaring yields

Just when global bond investors were starting to believe the worst of this year's rout was over, surging Treasury yields are making them think again.

The forces roiling the world's biggest debt market show little sign of fading, as stubborn inflation and hawkish Federal Reserve rhetoric have traders bracing for more interest-rate hikes, while growing debt supply adds to the upward pressure on yields. The selloff persisted even as turmoil around Nvidia Corp rattled stocks and risk sentiment, undercutting hopes that Treasuries had reclaimed their traditional haven role.

"This is a tougher environment than during the Covid pandemic and the global financial crisis," said Kellie Wood, a Sydney-based money manager at Schroders Plc who is currently short Treasuries. "Those were big directional moves — today it's about rolling supply shocks and wild rates volatility. We still have to be on alert for higher yields all the way till year-end."

Treasuries have had a bruising week, with the selloff stretching beyond the policy-sensitive front end. The combined jump in two-year US yields on Tuesday and Thursday — with cash markets closed on Wednesday — was the biggest since March 2023, while the increase in 10-year yields was the most since April 2025. – The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/825689

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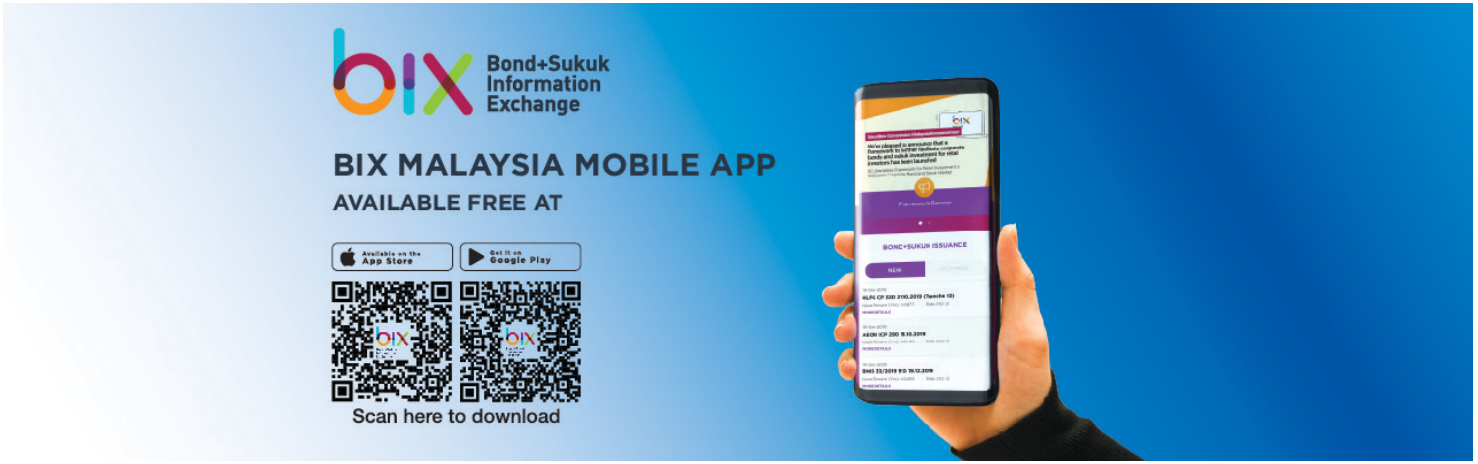
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