



NEWS UPDATE

26 May 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 22 May 26*	Daily Change bps	Yield 21 May 26	Weekly Change bps	Yield 15 May 26	Monthly Change bps	Yield 22 April 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.18	5	4.13	4	4.14	37	3.81	63	3.55
5 YEAR	4.27	2	4.25	1	4.26	36	3.91	54	3.73
7 YEAR	4.41	0	4.41	-2	4.43	31	4.10	47	3.94
10 YEAR	4.56	-1	4.57	-3	4.59	26	4.30	38	4.18

*US Market closed on 25 May in observance of Memorial Day Holiday

MGS	Yield 25 May 26	Daily Change bps	Yield 22 May 26	Weekly Change bps	Yield 18 May 26	Monthly Change bps	Yield 24 April 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.21	-2	3.23	-3	3.24	4	3.17	21	3.00
5 YEAR	3.40	-1	3.41	-1	3.41	6	3.34	14	3.26
7 YEAR	3.54	-3	3.57	1	3.53	10	3.44	17	3.37
10 YEAR	3.58	-3	3.61	-1	3.59	3	3.55	9	3.49

GII	Yield 25 May 26	Daily Change bps	Yield 22 May 26	Weekly Change bps	Yield 18 May 26	Monthly Change bps	Yield 24 April 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.22	0	3.22	-1	3.23	4	3.18	13	3.09
5 YEAR	3.35	0	3.35	2	3.33	6	3.29	10	3.25
7 YEAR	3.56	0	3.56	-1	3.57	6	3.50	24	3.32
10 YEAR	3.60	-4	3.64	-3	3.63	3	3.57	8	3.52

AAA	Yield 25 May 26	Daily Change bps	Yield 22 May 26	Weekly Change bps	Yield 18 May 26	Monthly Change bps	Yield 24 April 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.62	0	3.62	0	3.62	2	3.60	6	3.56
5 YEAR	3.73	0	3.73	1	3.72	2	3.71	9	3.64
7 YEAR	3.82	0	3.82	1	3.81	2	3.80	10	3.72
10 YEAR	3.92	0	3.92	-1	3.93	2	3.90	11	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Stronger ringgit, FDIs lift foreign appetite for Malaysian equities and bonds

Foreign funds have turned net buyers of Malaysian equities so far this year, with financial services, industrial and plantation being the key beneficiaries, buoyed by a more resilient currency and foreign direct investments (FDIs).

In 2025, net foreign selling amounted to RM22.3 billion, the largest since 2020. However, Malaysia was not the only market that saw huge foreign outflows last year. Regional markets were similarly affected, owing largely to uncertainties surrounding US trade policies as well as portfolio adjustments by foreign funds amid differing growth trends between developed and emerging economies. In particular, Taiwan and South Korea experienced net foreign outflows of US\$6.99 billion (RM27.5 billion) and US\$4.4 billion respectively.

Net foreign outflows of RM2.34 billion and RM4.21 billion were also recorded in 2023 and 2024 respectively, following net inflows of RM4.38 billion in 2022. Year to date (YTD), foreign investors have been net buyers of more than RM3 billion in Malaysian equities. During the period, industrial products and services, financial services and plantation have recorded cumulative net foreign inflows of RM1.67 billion, RM1.4 billion and RM1.18 billion respectively. – The Edge Malaysia

Read full publication at <https://theedgemaalaysia.com/node/804472>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's PPI records 5.4% increase in April 2026

Malaysia's Producer Price Index (PPI) rises 5.4 per cent in April 2026 against 1.1 per cent in the previous month, the highest increase since August 2022, mainly driven by higher crude oil and petroleum-related product prices, said the Statistics Department (DOSM).

In a statement today, chief statistician Datuk Seri Dr Mohd Uzir Mahidin said all sectors recorded an increase during April 2026, with the mining sector registering a significant increase of 53.4 per cent, up from 26.5 per cent in March 2026, mainly driven by the extraction of crude petroleum index, which surged by 74.5 per cent.

In its PPI Local Production, April 2026, report, DOSM revealed that the agriculture, forestry and fishing sector rose by 2.7 per cent, rebounding from a 5.6 per cent decline in the previous month, supported by the fishing (17.5 per cent) and growing of perennial crops (1.4 per cent) indices.

The manufacturing sector also increased by 1.1 per cent, compared with a 0.8 per cent decline in March 2026, due to increases in the indices for the manufacture of computer, electronic and optical products (3.8 per cent) and the manufacture of coke and refined petroleum products (3.0 per cent). – The Star

Read full publication at <https://www.thestar.com.my/business/business-news/2026/05/25/malaysia039s-ppi-records-54-increase-in-april-2026>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

US Treasury rout tests Washington's tolerance for higher borrowing costs

President Donald Trump's resolve on Iran is being tested by a force largely beyond his control: the bond market.

As yields rose rapidly over the last week, a White House official said there was significant anxiety among staff over gasoline prices and where the bond market is headed, with fuel prices the biggest source of anxiety right now. Higher yields mean elevated borrowing costs for businesses and consumers while rising oil prices push up inflation expectations. That mixture can cause headaches for the administration as it prepares for midterm elections in November.

"The markets are showing him pain, and he has to figure out how to unwind that — and it's not that easy," said Greg Faranello, the head of US rates strategy at AmeriVet Securities in New York. "We're already at levels that ultimately will spill over into mortgage rates and it's going to spill over into the housing market."

Trump said on Saturday that Washington and Iran have been making progress on a peace deal in the three-month-old war, although on Sunday he emphasised there was no rush for a deal, dampening hopes of an imminent breakthrough. – The Edge Malaysia

Read full publication at <https://theedgemaalaysia.com/node/804893>

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ISUANCE NO.	ISUANCE DATE	ISUANCE TYPE	ISUANCE AMOUNT	ISUANCE STATUS
ALM CP 2024 110,000 (Circle 1)	2024-11-01	ALM CP	RM 110,000,000	ISSUED
ALM CP 2024 110,000 (Circle 2)	2024-11-01	ALM CP	RM 110,000,000	ISSUED
BMU CP 2024 110,000 (Circle 1)	2024-11-01	BMU CP	RM 110,000,000	ISSUED
BMU CP 2024 110,000 (Circle 2)	2024-11-01	BMU CP	RM 110,000,000	ISSUED

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