



NEWS UPDATE

1 July 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 30 June 26	Daily Change bps	Yield 29 June 26	Weekly Change bps	Yield 23 June 26	Monthly Change bps	Yield 29 May 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.15	5	4.10	-7	4.22	9	4.06	60	3.55
5 YEAR	4.19	5	4.14	-8	4.27	6	4.13	46	3.73
7 YEAR	4.30	6	4.24	-8	4.38	3	4.27	36	3.94
10 YEAR	4.44	6	4.38	-6	4.50	-1	4.45	26	4.18

MGS	Yield 30 June 26	Daily Change bps	Yield 29 June 26	Weekly Change bps	Yield 23 June 26	Monthly Change bps	Yield 29 May 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.25	-1	3.26	-1	3.26	2	3.23	25	3.00
5 YEAR	3.37	-2	3.39	-6	3.43	-3	3.40	11	3.26
7 YEAR	3.53	0	3.53	-4	3.57	2	3.51	16	3.37
10 YEAR	3.60	0	3.60	-2	3.62	4	3.56	11	3.49

GII	Yield 30 June 26	Daily Change bps	Yield 29 June 26	Weekly Change bps	Yield 23 June 26	Monthly Change bps	Yield 29 May 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.24	-1	3.25	-1	3.25	1	3.23	15	3.09
5 YEAR	3.35	-2	3.37	-2	3.37	2	3.33	10	3.25
7 YEAR	3.53	-1	3.54	-3	3.56	-1	3.54	21	3.32
10 YEAR	3.61	0	3.61	2	3.59	1	3.60	9	3.52

AAA	Yield 30 June 26	Daily Change bps	Yield 29 June 26	Weekly Change bps	Yield 23 June 26	Monthly Change bps	Yield 29 May 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.65	1	3.64	1	3.64	3	3.62	9	3.56
5 YEAR	3.76	-1	3.77	-1	3.77	3	3.73	12	3.64
7 YEAR	3.83	-1	3.84	-2	3.85	1	3.82	11	3.72
10 YEAR	3.95	-1	3.96	-2	3.97	3	3.92	14	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

BNM: Higher electricity prices nudged headline inflation to 2% in May

Higher electricity prices, caused by a surcharge following higher generation costs, contributed to Malaysia's higher headline inflation of 2% in May, said Bank Negara Malaysia (BNM). In its monthly highlights report for May 2026, the central bank said that headline inflation inched up to 2% from 1.9% in April, while core inflation remained unchanged at 2%.

“The slight increase in headline inflation largely reflected price developments of non-core items. Notably, prices for vegetables and electricity increased from the previous month. The increase in electricity prices reflected the imposition of surcharge following higher generation costs,” said BNM.

However, the central bank added that the inflationary pressure was partly offset by lower inflation for domestic airfares and retail fuel prices, especially in RON97 petrol and diesel. Meanwhile, manufacturing production saw higher growth in April, with the Manufacturing Industrial Production Index growing at 8.3% in April, compared to 5.5% in March. – The Edge Malaysia

Read full publication at <https://theedgemaalaysia.com/node/808880>

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Malaysian fund industry mature, likely to cross US\$300 billion AUM by 2H 2027, says Fitch

The Malaysian fund management industry continues to advance in its size, product diversity and regulations, and is likely to cross USD300 billion in assets under management (AUM) through 2H26 and 2027, says Fitch Ratings. Drivers include ample domestic liquidity, government initiatives and incentives, ringgit appreciation, and wider distribution channels.

Malaysia is amongst the largest Islamic funds domiciles globally. Retail investors are likely to remain significant contributors to industry assets. A firm labour market, rising wages and the progressive wage model should contribute to savings and investments growth. Institutional investor participation is also substantial.

The Iran conflict has had a limited direct impact, with most investors and asset exposures being domestic. Macro stress tests by the Securities Commission (SC) in 2025 indicate that investment funds are resilient to withstanding redemption shocks.

The government supports the industry through various initiatives. The SC has provided tax exemptions to Islamic funds and Sustainable and Responsible Investment (SRI) funds up until the year of assessment 2027. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields move higher on June's final trading day after release of key employment data

U.S. Treasury yields were higher on the final trading day of June as traders digested more jobs data. The yield on the key 10-year Treasury note — the main benchmark for mortgages, auto loans and credit card debt — rose more than 6 basis points to 4.441%.

The yield on the 2-year Treasury note, which closely tracks short-term Federal Reserve interest rate decisions, advanced more than 4 basis point to 4.152%. The 30-year Treasury yield, which often moves on geopolitical events, was up more than 6 basis points at 4.929%.

The latest job openings data for May came in at 7.6 million, according to the Bureau of Labor Statistics, That's above the 7.3 million that economists polled by Dow Jones expected. U.S. job openings rose to 7.6 million in April. That jump meant there were more available jobs than unemployed workers.

Yields were largely unmoved during Monday's trading session, as investors assessed how the evolving Middle East peace process is shaping inflation expectations. – CNBC

Read full publication at <https://www.cnbc.com/2026/06/30/treasury-yields-jobs-data-june.html>

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