



NEWS UPDATE

30 September 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 29 September 26	Daily Change bps	Yield 28 September 26	Weekly Change bps	Yield 22 September 26	Monthly Change bps	Yield 28 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.98	-3	5.01	17	4.81	57	4.41	143	3.55
5 YEAR	5.06	0	5.06	23	4.83	58	4.48	133	3.73
7 YEAR	5.16	1	5.15	27	4.89	57	4.59	122	3.94
10 YEAR	5.26	2	5.24	30	4.96	53	4.73	108	4.18

MGS	Yield 29 September 26	Daily Change bps	Yield 28 September 26	Weekly Change bps	Yield 22 September 26	Monthly Change bps	Yield 28 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.45	-4	3.49	-2	3.47	9	3.36	45	3.00
5 YEAR	3.81	3	3.78	8	3.73	20	3.61	55	3.26
7 YEAR	4.04	4	4.00	16	3.88	24	3.80	67	3.37
10 YEAR	4.09	7	4.02	19	3.90	22	3.87	60	3.49

GII	Yield 29 September 26	Daily Change bps	Yield 28 September 26	Weekly Change bps	Yield 22 September 26	Monthly Change bps	Yield 28 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.49	0	3.49	2	3.47	11	3.38	40	3.09
5 YEAR	3.79	6	3.73	7	3.72	18	3.61	54	3.25
7 YEAR	4.00	0	4.00	12	3.88	19	3.81	68	3.32
10 YEAR	4.06	4	4.02	16	3.90	19	3.87	54	3.52

AAA	Yield 29 September 26	Daily Change bps	Yield 28 September 26	Weekly Change bps	Yield 22 September 26	Monthly Change bps	Yield 28 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.12	2	4.10	8	4.04	40	3.72	56	3.56
5 YEAR	4.26	-2	4.28	4	4.22	38	3.88	62	3.64
7 YEAR	4.38	-2	4.40	4	4.34	36	4.02	66	3.72
10 YEAR	4.48	-2	4.50	2	4.46	29	4.19	67	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

S&P reaffirms Malaysia's A- rating, stable outlook

S&P Global Ratings has reaffirmed Malaysia's sovereign credit rating at 'A-' with a "Stable" outlook, citing the economy's resilience, diversification and sustained growth momentum.

The Finance Ministry said S&P also pointed to Malaysia's gradual fiscal consolidation, strong monetary policy flexibility and historically supportive external position.

The "Stable" outlook reflects S&P's expectation that Malaysia's growth momentum and current policy environment will support steady fiscal performance over the next two to three years, the ministry said in a statement today.

S&P expects Malaysia's economy to expand 5.5 per cent in 2026, following 5.2 per cent growth in 2025 and 5.7 per cent year-on-year expansion in the first half of this year.

It forecasts average annual growth of 5 per cent over 2026-2029, while Malaysia's 10-year weighted-average real GDP per capita growth is estimated at 3.7 per cent, above the global median for countries at similar income levels. – New Straits Times

Read full publication at <https://www.nst.com.my/business/economy/2026/09/1543902/sp-reaffirms-malaysias-rating-stable-outlook>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Maybank completes RM2.5bil AT1 sukuk mudharabah issuance

Malayan Banking Bhd (Maybank) has completed the issuance of RM2.5 billion additional tier 1 (AT1) sukuk mudharabah under its sukuk programme.

In a Bursa Malaysia filing today, the banking group said the perpetual sukuk comprises three series with nominal amounts of RM750 million, RM1.10 billion and RM650 million, respectively.

The RM750 million tranche carries a fixed distribution rate of 4.85 per cent per annum until its first call date on Sept 29, 2031, while the RM1.10 billion tranche carries a rate of 5.11 per cent until its first call date on Sept 28, 2033.

Meanwhile, the RM650 million tranche has a fixed distribution rate of 5.15 per cent per annum until its first call date on Sept 26, 2036.

"The relevant reset distribution rates for the three tranches are based on the prevailing five-year, seven-year and 10-year Malaysian Government Securities rates, respectively, plus their respective initial spreads for fixed rates of 0.98 per cent, 0.97 per cent and 0.98 per cent per annum," said Maybank. – The Star

Read full publication at <https://www.thestar.com.my/business/business-news/2026/09/28/maybank-completes-rm25bil-at1-sukuk-mudharabah-issuance>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

30-year Treasury bond yield scales to highest level since 2002

The yields on longer-dated U.S. Treasuries rose Tuesday, adding to their rip-roaring moves to multi-year highs due to concerns around inflation and central bank monetary policy.

The 30-year Treasury bond yield, which typically reacts to geopolitical developments, was more than 2 basis points higher at 5.585%. Earlier in the session, it jumped to just above 5.6%, or its highest level since June 2002 when the long-dated bond yield hit 5.644%.

The 10-year U.S. Treasury note yield — the key benchmark for mortgage borrowing, auto loans and credit card debt — traded about 1 basis point higher at 5.253%. The yield on the 2-year Treasury note, which tends to move in line with short-term Federal Reserve interest rate decisions, fell more than 3 basis points to 4.891%.

“Investors remain very focused on inflation and they’re more worried about the fiscal deficits here in the U.S... [as well as] the amount of Treasury supply,” JoAnne Bianco, senior investment strategist at BondBloxx Investment Management, told CNBC. “All of those things make them think there needs to be more term premium.” – CNBC

Read full publication at <https://www.cnbc.com/2026/09/29/treasury-yields-bonds.html>

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