



NEWS UPDATE

19 October 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 16 October 26	Daily Change bps	Yield 15 October 26	Weekly Change bps	Yield 9 October 26	Monthly Change bps	Yield 16 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.82	-3	4.85	-7	4.89	0	4.82	127	3.55
5 YEAR	4.89	-2	4.91	-13	5.02	3	4.86	116	3.73
7 YEAR	4.98	-2	5.00	-15	5.13	4	4.94	104	3.94
10 YEAR	5.09	-1	5.10	-15	5.24	8	5.01	91	4.18

MGS	Yield 16 October 26	Daily Change bps	Yield 15 October 26	Weekly Change bps	Yield 9 October 26	Monthly Change bps	Yield 15 September 26*	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.43	0	3.43	-5	3.48	-15	3.58	43	3.00
5 YEAR	3.62	-2	3.64	-11	3.73	-30	3.92	36	3.26
7 YEAR	3.80	5	3.75	-8	3.88	-37	4.17	43	3.37
10 YEAR	3.83	3	3.80	-11	3.94	-34	4.17	34	3.49

*Malaysia Market closed on 16 September in observance of Malaysia Day Holiday

GII	Yield 16 October 26	Daily Change bps	Yield 15 October 26	Weekly Change bps	Yield 9 October 26	Monthly Change bps	Yield 15 September 26*	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.44	0	3.44	-3	3.47	-15	3.59	35	3.09
5 YEAR	3.64	-1	3.65	-12	3.76	-25	3.89	39	3.25
7 YEAR	3.80	4	3.76	-11	3.91	-33	4.13	48	3.32
10 YEAR	3.90	4	3.86	-7	3.97	-24	4.14	38	3.52

AAA	Yield 16 October 26	Daily Change bps	Yield 15 October 26	Weekly Change bps	Yield 9 October 26	Monthly Change bps	Yield 15 September 26*	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.19	-1	4.20	1	4.18	12	4.07	63	3.56
5 YEAR	4.26	-1	4.27	-6	4.32	0	4.26	62	3.64
7 YEAR	4.33	-3	4.36	-11	4.44	-7	4.40	61	3.72
10 YEAR	4.44	-2	4.46	-8	4.52	-9	4.53	63	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Government bond yields drops sharply as investors respond positively to budget 2027

The Malaysian government bond yields declined sharply across the maturity curve following the tabling of Budget 2027, as investors responded positively to the government's commitment to fiscal consolidation despite higher development expenditure, according to Kenanga Investment Bank Research.

The research house said yields on Malaysian Government Securities (MGS) and Government Investment Issues (GII) fell between 4.2 and 18.1 basis points (bps), supported by improved confidence in Malaysia's fiscal outlook and a strong rally in US Treasury bonds.

The benchmark 10-year MGS yield declined by 15.2 bps to 3.795%, while the 10-year GII yield fell 14.7 bps to 3.874%. Kenanga attributed the rally to favourable market sentiment following Budget 2027, which combined higher development spending with a narrower fiscal deficit target.

The government has targeted a fiscal deficit of 3.3% of gross domestic product (GDP) in 2027, compared with an estimated 3.6% in 2026. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/10/17/government-bond-yields-drops-sharply-as-investors-respond-positively-to-budget-2027/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's September trade and inflation data, regional central banks' policies in focus

Malaysia's September trade and inflation data, alongside a series of regional central bank decisions, will be in focus this week.

UOB Global Economics & Market Research, in its weekly outlook for Oct 19 to 23, said Malaysia's September external trade data and consumer price index (CPI) figures would be among the key regional releases.

Exports are expected to grow 36 per cent year-on-year (YoY), according to UOB, below the 45.5 per cent growth recorded in August.

Imports are forecast to rise 35 per cent YoY, compared with 41.1 per cent previously, while the trade surplus is expected to widen to RM29 billion from RM28.1 billion in August. UOB also expects Malaysia's headline inflation to edge up to two per cent in September from 1.9 per cent in August.

Across the region, Bank Indonesia's (BI) monetary policy decision on Wednesday will be closely watched amid continued pressure on the rupiah and uncertainty over energy prices. – New Straits Times

Read full publication at <https://www.nst.com.my/amp/business/economy/2026/10/1558151/malaysias-september-trade-and-inflation-data-regional-central>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

U.S. Treasury yields waver as traders wrap up volatile week

U.S. Treasury yields teetered on Friday as investors weighed hotter-than-expected inflation data and Federal Reserve Chairman Kevin Warsh's latest comments on interest rates.

The benchmark 10-year Treasury yield fell less than 1 basis point to 5.085%, while the 30-year Treasury bond yield rose less than 1 basis point to 5.434%. The 2-year Treasury note yield was down more than 3 basis points at 4.715%.

It's been a week of strong inflation data, with Thursday's producer price index showing that wholesale prices jumped 6.3% annually in September, the biggest gain since 2022, according to the Bureau of Labor Statistics. Economists polled by Dow Jones expected a 5.5% increase.

This came after the Wednesday release of the consumer price index, which rose 0.6% for the month and 3.7% annually in September, against estimates of 0.6% and 3.6%, respectively.

The rise has largely been driven by continued inflationary pressure from soaring energy prices amid the ongoing U.S.-Iran war. – CNBC

Read full publication at <https://www.cnbc.com/2026/10/16/us-treasury-yields-investors-hot-inflation-data-.html>

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