



NEWS UPDATE

3 February 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 2 February 26	Daily Change bps	Yield 30 January 26	Weekly Change bps	Yield 23 January 26	Monthly Change bps	Yield 30 December 25	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.64	4	3.60	-3	3.67	14	3.50	9	3.55
5 YEAR	3.83	4	3.79	-1	3.84	15	3.68	10	3.73
7 YEAR	4.05	4	4.01	2	4.03	16	3.89	11	3.94
10 YEAR	4.29	3	4.26	5	4.24	15	4.14	11	4.18

MGS	Yield 30 January 26*	Daily Change bps	Yield 29 January 26	Weekly Change bps	Yield 23 January 26	Monthly Change bps	Yield 30 December 25	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.00	-1	3.01	1	2.99	1	2.99	0	3.00
5 YEAR	3.27	0	3.27	-1	3.28	3	3.24	1	3.26
7 YEAR	3.43	0	3.43	-2	3.45	6	3.37	6	3.37
10 YEAR	3.50	0	3.50	-3	3.53	-2	3.52	1	3.49

*Malaysia Market closed on 2 February in observance of Thaipusam Holiday

GII	Yield 30 January 26*	Daily Change bps	Yield 29 January 26	Weekly Change bps	Yield 23 January 26	Monthly Change bps	Yield 30 December 25	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.11	2	3.09	0	3.11	2	3.09	2	3.09
5 YEAR	3.24	-2	3.26	-3	3.27	-1	3.25	-1	3.25
7 YEAR	3.36	1	3.35	0	3.36	1	3.35	4	3.32
10 YEAR	3.53	0	3.53	-1	3.54	-1	3.54	1	3.52

AAA	Yield 30 January 26*	Daily Change bps	Yield 29 January 26	Weekly Change bps	Yield 23 January 26	Monthly Change bps	Yield 30 December 25	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.58	0	3.58	0	3.58	2	3.56	2	3.56
5 YEAR	3.67	1	3.66	0	3.67	3	3.64	3	3.64
7 YEAR	3.74	0	3.74	-2	3.76	2	3.72	2	3.72
10 YEAR	3.83	0	3.83	-2	3.85	1	3.82	2	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Norway wealth fund lifts Malaysian bond exposure to US\$1.44bil

Norway's sovereign wealth fund has raised its exposure to Malaysian government bonds in the second half of 2025 (1H25).

The Government Pension Fund Global's (GPFG) holdings of Malaysian government bonds surged nearly 2.5 times to US\$1.44 billion from US\$580.6 million in 1H25, according to an analysis by The Edge,

The fund raised its holdings of bonds issued by Petroliam Nasional Bhd to US\$318 million, lifting its total fixed income portfolio in the country to US\$1.47 billion as at end-2025.

The fund also raised the value of its equity investments in 2H25 albeit with lesser companies that it invested in.

It closed the year with 200 stocks worth US\$2.8 billion versus 209 companies valued at US\$2.53 billion in 1H25.

The purchases were made upon the appreciation of the ringgit at more than 10 per cent against the greenback last year. – New Straits Times

Read full publication at <https://www.nst.com.my/business/corporate/2026/01/1368176/norway-wealth-fund-lifts-malaysian-bond-exposure-us144bil>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Bond market to attract inflows

The Malaysian bond market is set to continue its resiliency in 2026, with foreign investors flocking into ringgit bonds, especially long-tenured government bonds.

Experts attributed this positive momentum to favourable domestic and external conditions despite heightened geopolitical risks.

Foreign inflows into the ringgit-bond market surged to RM25.6bil in 2025 versus RM4.8bil in 2024, the largest since 2021, with the strongest inflows occurring in early of the second quarter of financial year 2025 (2Q25), when global markets began to price in aggressive US Federal Reserve (Fed) easing.

MARC Ratings Bhd chief economist Ray Choy told StarBiz he expects foreign participation in the Malaysian bond market to remain resilient this year, supported by both favourable domestic and external conditions.

He said this resilience is likely to be anchored in Malaysian Government Securities (MGS) and Government Investment Issues (GII), rather than corporate bonds. – The Star

Read full publication at <https://www.thestar.com.my/business/business-news/2026/02/02/bond-market-to-attract-inflows>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields tick higher on strong U.S. data; traders weigh Warsh Fed pick

U.S. Treasury yields moved higher on Monday as investors digested the latest economic data and continued to weigh the impact of President Donald Trump's Federal Reserve chair pick. The 10-year Treasury yield rose more than 4 basis points to 4.283%, as did the 2-year Treasury note yield to 3.576%. Meanwhile, the 30-year Treasury yield also climbed more than 4 basis points to 4.914%. On Monday, the January reading of the ISM manufacturing index came in at 52.6, indicating that factory activity in the U.S. expanded in the period.

The latest figure was far above the 48.4 that economists polled by Dow Jones had called for. The index had been in contraction territory with a reading below 50 for 26 months before the last expansion reading.

“Business confidence at America’s factories jumps at the start of the new year with orders climbing sharply as the economic threats from the federal government shutdown and the distractions from higher import tariffs fall further and further away in the rearview mirror of concerns for corporations,” said Chris Rupkey, FWDBONDS’ chief economist. – CNBC

Read full publication at <https://www.cnbc.com/2026/02/02/treasury-yields-investors-fed-leadership-uncertainty.html>

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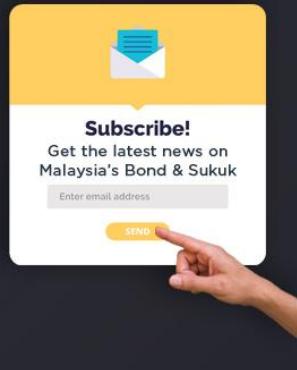
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