Bond+Sukuk Information Exchange

NEWS UPDATE

22 September 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 21 September 26	Daily Change bps	Yield 18 September 26	Weekly Change bps	Yield 14 September 26	Monthly Change bps	Yield 21 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.82	-1	4.83	9	4.73	51	4.31	127	3.55
5 YEAR	4.83	-3	4.86	3	4.80	40	4.43	110	3.73
7 YEAR	4.89	-4	4.93	1	4.88	32	4.57	95	3.94
10 YEAR	4.96	-5	5.01	-1	4.97	22	4.74	78	4.18

MGS	Yield 21 September 26	Daily Change bps	Yield 18 September 26	Weekly Change bps	Yield 14 September 26	Monthly Change bps	Yield 21 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.44	1	3.43	-15	3.59	8	3.36	44	3.00
5 YEAR	3.74	-3	3.77	-12	3.86	17	3.57	48	3.26
7 YEAR	3.99	8	3.91	-15	4.14	25	3.74	62	3.37
10 YEAR	4.15	23	3.92	1	4.14	38	3.77	66	3.49

GII	Yield 21 September 26	Daily Change bps	Yield 18 September 26	Weekly Change bps	Yield 14 September 26	Monthly Change bps	Yield 21 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.50	-2	3.52	-8	3.58	14	3.36	41	3.09
5 YEAR	3.73	0	3.73	-12	3.85	16	3.57	48	3.25
7 YEAR	3.94	11	3.83	-19	4.13	21	3.73	62	3.32
10 YEAR	3.98	3	3.95	-18	4.16	18	3.80	46	3.52

AAA	Yield 21 September 26	Daily Change bps	Yield 18 September 26	Weekly Change bps	Yield 14 September 26	Monthly Change bps	Yield 21 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.05	0	4.05	6	3.99	35	3.70	49	3.56
5 YEAR	4.24	1	4.23	6	4.18	43	3.81	60	3.64
7 YEAR	4.35	2	4.33	1	4.34	42	3.93	63	3.72
10 YEAR	4.48	2	4.46	4	4.44	44	4.04	67	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RM2 billion exit bond market despite strong rally

Malaysian Government Securities (MGS) and Government Investment Issues (GII) rallied sharply across all tenors, with yields plunging between 4.5 basis points and 28.9 basis points as clear policy signals from the US Federal Reserve rekindled duration demand.

According to a fixed-income market report by Kenanga Investment Bank, the benchmark 10-year MGS yield plummeted 26.7 basis points to settle at 3.917 percent, while the 10-year GII yield dropped 21.4 basis points to 3.939 percent.

The sharp reversal lower in MGS yields followed the Federal Open Market Committee's (FOMC) anticipated 25-basis-point interest rate hike, which effectively eliminated immediate policy uncertainty and encouraged investors to re-engage in duration buying.

A combination of favorable macroeconomic and structural catalysts further supported local bond sentiment: Brent crude prices softened after Saudi Arabia partially restored capacity on its East-West pipeline, mitigating immediate global energy inflation fears. Malaysia's August export figures surged 45.5 percent year-on-year, reinforcing the resilience of domestic macroeconomic fundamentals. – Business Today

Read full publication at https://www.businesstoday.com.my/2026/09/21/rm2-billion-exit-bond-market-despite-strong-rally/

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Winstar Capital plans RM300 million sukuk for investments, land acquisition, refinancing

Winstar Capital Bhd proposes to issue a RM300 million sukuk to finance investments and land acquisition, as well as to refinance existing loans.

The group, which lodged the sukuk murabahah programme with the Securities Commission Malaysia on Monday, said proceeds will also be used to defray issuance expenses and for working capital. Winstar Capital said the programme carries a tenure of 30 years, with the first issuance expected within 90 business days of lodgement.

Credit rating agency MARC Ratings Bhd has assigned the programme a preliminary rating of A1/Stable. MBSB Investment Bank Bhd and MBSB Bank Bhd are the joint principal advisers, joint lead arrangers, joint lead managers and shariah adviser for the programme.

Winstar Capital, which debuted on Bursa Malaysia’s ACE Market in December 2024, operates in the aluminium manufacturing and solar energy sectors. The group produces extruded aluminium profiles, ladders and building materials for the domestic and regional markets. – The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/818781

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields ease as global borrowing costs tumble

Treasury yields were lower on Monday, tracking a global easing of government borrowing costs amid falling oil prices. The yield on the benchmark 10-year Treasury note fell more than 4 basis points to 4.951% after last week hitting a 19-year high of 5.041%.

The 30-year Treasury bond yield was also more than 4 basis points lower at 5.284%. European bond yields were broadly lower, with both the euro area benchmark — the German 10-year bund — and U.K. 10-year gilts each down by more than 5 basis points. Japanese markets, typically a global gauge, are closed Monday.

Sentiment was buoyed by a fall in crude oil prices, sending stock markets higher, despite continued hostilities in the Middle East. Diplomacy will be high on the agenda this week as global leaders head to the United Nations General Assembly, while Washington ramps up pressure on Tehran to strike a deal to free up trade flows on the Strait of Hormuz.

Investors are also still digesting last week’s quarter-percentage-point interest rate hike by the Federal Reserve and assessing whether further rate rises will follow before the end of the year. – CNBC

Read full publication at https://www.cnbc.com/2026/09/21/treasury-yields-government-bonds.html

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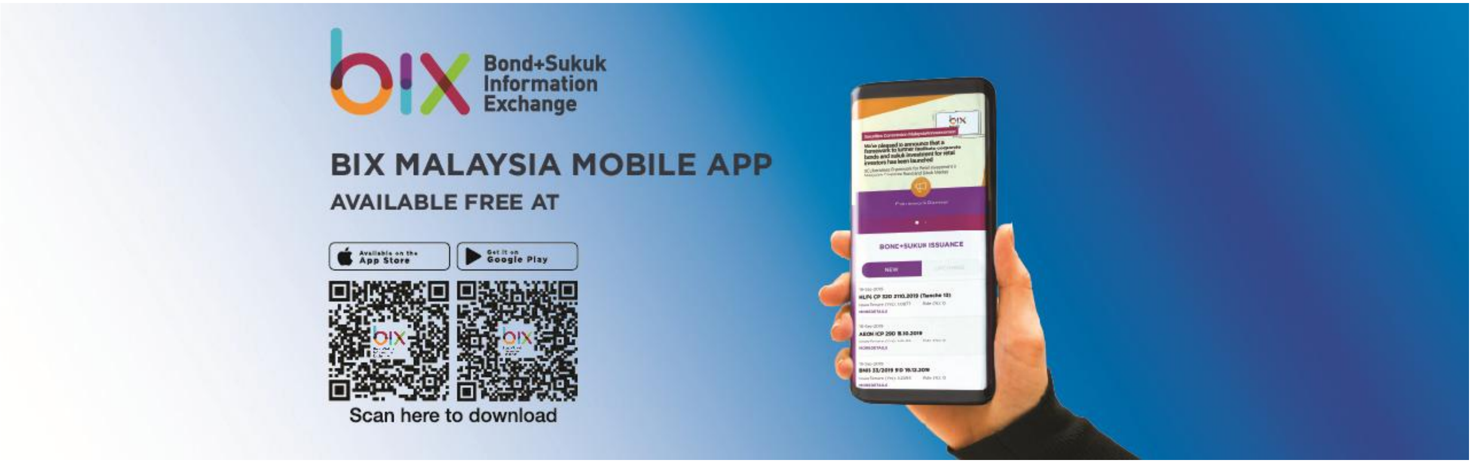

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