Bond+Sukuk Information Exchange

NEWS UPDATE

24 September 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 23 September 26	Daily Change bps	Yield 22 September 26	Weekly Change bps	Yield 16 September 26	Monthly Change bps	Yield 21 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.97	16	4.81	15	4.82	66	4.31	142	3.55
5 YEAR	4.99	16	4.83	13	4.86	56	4.43	126	3.73
7 YEAR	5.05	16	4.89	11	4.94	48	4.57	111	3.94
10 YEAR	5.11	15	4.96	10	5.01	37	4.74	93	4.18

MGS	Yield 23 September 26	Daily Change bps	Yield 22 September 26	Weekly Change bps	Yield 15 September 26*	Monthly Change bps	Yield 21 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.47	0	3.47	-11	3.58	11	3.36	47	3.00
5 YEAR	3.69	-4	3.73	-23	3.92	12	3.57	43	3.26
7 YEAR	3.84	-4	3.88	-33	4.17	10	3.74	47	3.37
10 YEAR	3.91	1	3.90	-26	4.17	14	3.77	42	3.49

*Malaysia Market closed on 16 September in observance of Malaysia Day Holiday

GII	Yield 23 September 26	Daily Change bps	Yield 22 September 26	Weekly Change bps	Yield 15 September 26*	Monthly Change bps	Yield 21 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.44	-3	3.47	-15	3.59	8	3.36	35	3.09
5 YEAR	3.68	-4	3.72	-21	3.89	11	3.57	43	3.25
7 YEAR	3.86	-2	3.88	-27	4.13	13	3.73	54	3.32
10 YEAR	3.87	-3	3.90	-27	4.14	7	3.80	35	3.52

AAA	Yield 23 September 26	Daily Change bps	Yield 22 September 26	Weekly Change bps	Yield 15 September 26*	Monthly Change bps	Yield 21 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.06	2	4.04	-1	4.07	36	3.70	50	3.56
5 YEAR	4.21	-1	4.22	-5	4.26	40	3.81	57	3.64
7 YEAR	4.34	0	4.34	-6	4.40	41	3.93	62	3.72
10 YEAR	4.45	-1	4.46	-8	4.53	41	4.04	64	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Rising bond yield poser for banks

A rising bond yield environment following the recent 25 basis points (bps) hike in the United States' interest rate may be a dampener on local banks' profit outlook in the short to medium term.

iFast Capital senior research analyst for global fixed income Cheong Ting Fung said the rise in Malaysian Government Securities (MGS) yields would make wholesale funding more expensive for banks, translating into slight net interest margin (NIM) compression.

"The rise in MGS yields makes wholesale funding more expensive for banks, and this is likely to translate into slight NIM compression," Cheong told StarBiz.

"On top of this, combined with a quarter-on-quarter decline in treasury income and softer loan growth, partly reflecting banks' own deliberate credit tightening, we expect a more challenging operating environment to translate into a lacklustre set of upcoming earnings," he said.

Cheong also sees little likelihood of a meaningful easing in the 10-year MGS yield from current levels. – The Star

Read full publication at https://www.thestar.com.my/business/business-news/2026/09/23/rising-bond-yield-poser-for-banks

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

S&P: Malaysia among Asia-Pacific markets lifted by AI tech boom

Malaysia is among Asia-Pacific economies expected to benefit from the artificial intelligence (AI)-driven technology export boom, which is helping offset the impact of higher energy costs, according to S&P Global Ratings.

In its Economic Outlook Asia-Pacific Q3 2026: AI-Exposed Markets To Outperform, S&P said economies with relatively large technology manufacturing sectors were seeing stronger export performance amid robust AI-related demand.

“In most of the economies where the importance of tech manufacturing is relatively high, the favourable impact of the AI-related tech export boom outweighs that of the unfavourable energy shock,” Asia-Pacific chief economist Louis Kuijs said.

S&P said upward revisions to gross domestic product (GDP) forecasts were more likely for markets recording strong technology shipments, including Malaysia, South Korea, Taiwan, Singapore and Thailand.

It expects technology exports to continue growing strongly in 2026. – The Star

Read full publication at https://www.thestar.com.my/business/business-news/2026/09/23/sp-malaysia-among-asia-pacific-markets-lifted-by-ai-tech-boom

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield hits 5.1% for first time in 19 years

The 10-year US Treasury yield surged Wednesday to reclaim its highest level in nearly two decades after new data depicted strong business activity and intensifying inflation concerns.

The 10-year yield surged 15 basis points to 5.11%, a fresh high for this year and the highest level since 2007.

The key yield helps set borrowing costs across the economy. As the yield rises, that pushes up the cost of mortgages, auto loans and business loans.

Yields rise when bond prices fall. Yields have surged this year as traders assess the path of inflation and the Federal Reserve’s benchmark interest rate, among other factors.

Bond yields jumped Wednesday morning after new economic data. Business activity in September accelerated at the fastest rate since July 2021, according to data from S&P Global. Meanwhile, input costs surged because of the rise in energy prices.

That raised bets that the Fed might continue raising interest rates to tamp down inflation, while having room to do so because of a strong economy. – CNN

Read full publication at https://edition.cnn.com/2026/09/23/investi

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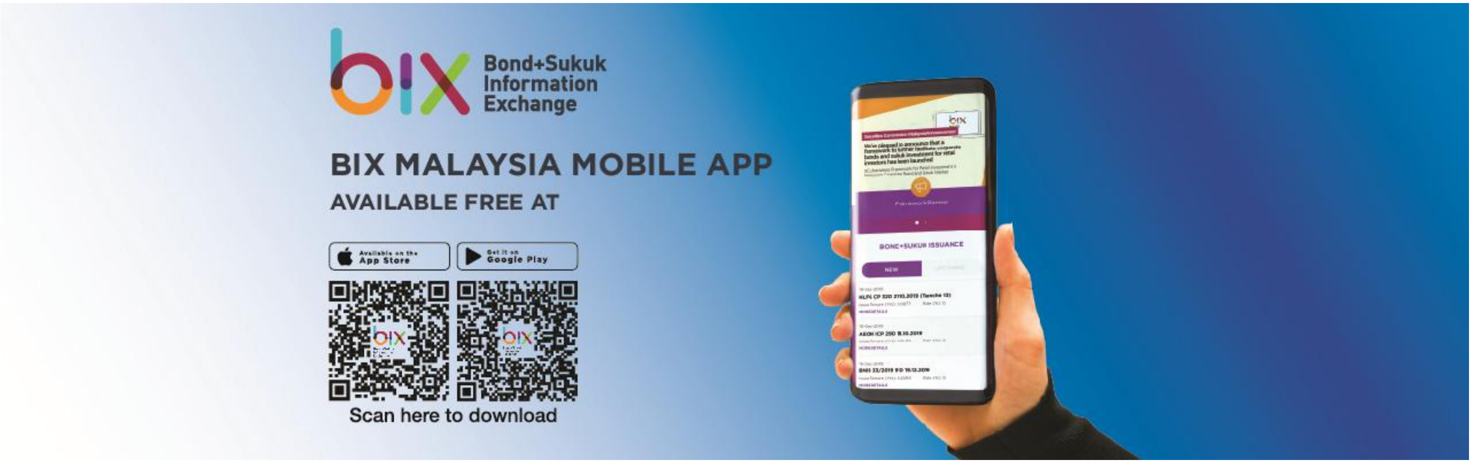

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