

NEWS UPDATE

20 November 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 19 November 26	Daily Change bps	Yield 18 November 26	Weekly Change bps	Yield 12 November 26	Monthly Change bps	Yield 19 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.81	-3	4.84	-9	4.90	-4	4.85	126	3.55
5 YEAR	4.86	-3	4.89	-9	4.95	-8	4.94	113	3.73
7 YEAR	4.94	-2	4.96	-8	5.02	-10	5.04	100	3.94
10 YEAR	5.04	-3	5.07	-6	5.10	-11	5.15	86	4.18

MGS	Yield 19 November 26	Daily Change bps	Yield 18 November 26	Weekly Change bps	Yield 12 November 26	Monthly Change bps	Yield 19 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.38	-2	3.40	-1	3.39	-4	3.42	38	3.00
5 YEAR	3.57	-2	3.59	-6	3.63	-6	3.63	31	3.26
7 YEAR	3.78	-2	3.80	-6	3.84	-2	3.80	41	3.37
10 YEAR	3.82	-1	3.83	-3	3.85	-4	3.86	33	3.49

GII	Yield 19 November 26	Daily Change bps	Yield 18 November 26	Weekly Change bps	Yield 12 November 26	Monthly Change bps	Yield 19 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.41	-2	3.43	-4	3.45	-3	3.44	32	3.09
5 YEAR	3.62	0	3.62	-3	3.65	-2	3.64	37	3.25
7 YEAR	3.78	-1	3.79	0	3.78	-2	3.80	46	3.32
10 YEAR	3.89	3	3.86	1	3.88	-1	3.90	37	3.52

AAA	Yield 19 November 26	Daily Change bps	Yield 18 November 26	Weekly Change bps	Yield 12 November 26	Monthly Change bps	Yield 19 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.19	1	4.18	2	4.17	2	4.17	63	3.56
5 YEAR	4.30	0	4.30	0	4.30	5	4.25	66	3.64
7 YEAR	4.41	0	4.41	0	4.41	8	4.33	69	3.72
10 YEAR	4.52	0	4.52	1	4.51	8	4.44	71	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

AI demand, domestic spending to support Malaysia's growth in 2027

BMI has revised up Malaysia's gross domestic product (GDP) growth forecast for 2026 to 5.3%.

BMI, a unit of Fitch Solutions, said artificial intelligence (AI)-related demand would be the main driver of Malaysia's external growth, which should continue supporting exports into 2027.

“Export growth for next year is expected to ease from its current high rate. “Economic growth momentum is expected to slow. However, that slowdown will be modest, leading us to raise our 2027 growth forecast to 4.8% from 4.5%,” it said in a note on Thursday.

BMI added that the outperformance in the third quarter of 2026 (3Q2026) brought growth in the first three quarters to 5.6% year-on-year (y-o-y), well above its previous full-year forecast of 5.1%, prompting it to revise up its 2026 growth forecast to 5.3%.

For private consumption, wage growth remains healthy, with real wages in the services sector, which accounts for 60% of the workforce, maintaining growth at 2.8% for the second consecutive quarter in 3Q2026. This trend is expected to continue in 2027. – The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/826428

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Fitch: Global sukuk defaults remain rare despite recovery uncertainties

Global sukuk defaults remain rare, reflecting the Islamic debt market's relatively strong credit quality, although uncertainty over default resolution and recovery prospects persists, according to Fitch Ratings.

The rating agency said only 0.17% of sukuk issued globally had defaulted as of end-October 2026, involving about 40 obligors and more than US$5bil across approximately 160 instruments.

Most defaults involved corporate issuers, with no sovereign sukuk defaults recorded to date.

In a report, Fitch said uncertainty over default resolution stemmed from limited legal precedents for effective enforcement in most sukuk-issuing jurisdictions and the relatively early stage of development of these debt markets.

By instrument count, Malaysia accounted for 88% of recorded sukuk defaults globally, followed by Indonesia at 4% and the United Arab Emirates (UAE) at 3%. – The Star

Read full publication at https://www.thestar.com.my/business/business-news/2026/11/19/fitch-global-sukuk-defaults-remain-rare-despite-recovery-uncertainties

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields tick lower as investors weigh the state of the U.S. economy

U.S. Treasury yields moved lower on Thursday as investors digested fresh economic data and the minutes from the Federal Reserve's October meeting.

The benchmark 10-year Treasury note yield was down 2 basis points at 5.046%, while the yields on the 30-year Treasury bond and 2-year Treasury note were down 1 basis point at 5.402% and 4 basis points at 4.76%, respectively.

The latest weekly initial jobless claims data came in higher than expected on Thursday. For the week ended Nov. 14, initial filings for unemployment insurance stood at 203,000. Economists polled by Dow Jones had anticipated 197,000.

Investors continued to parse through the Federal Open Market Committee's meeting minutes from Wednesday, which showed that policymakers expressed confidence in hiking interest rates in December, but are holding off as they collect more information.

AI dominated the discussions with concern that the technology would be "a material source of inflation risk." – CNBC

Read full publication at https://www.cnbc.com/2026/11/19/us-treasury-yields-investors-us-economy.html

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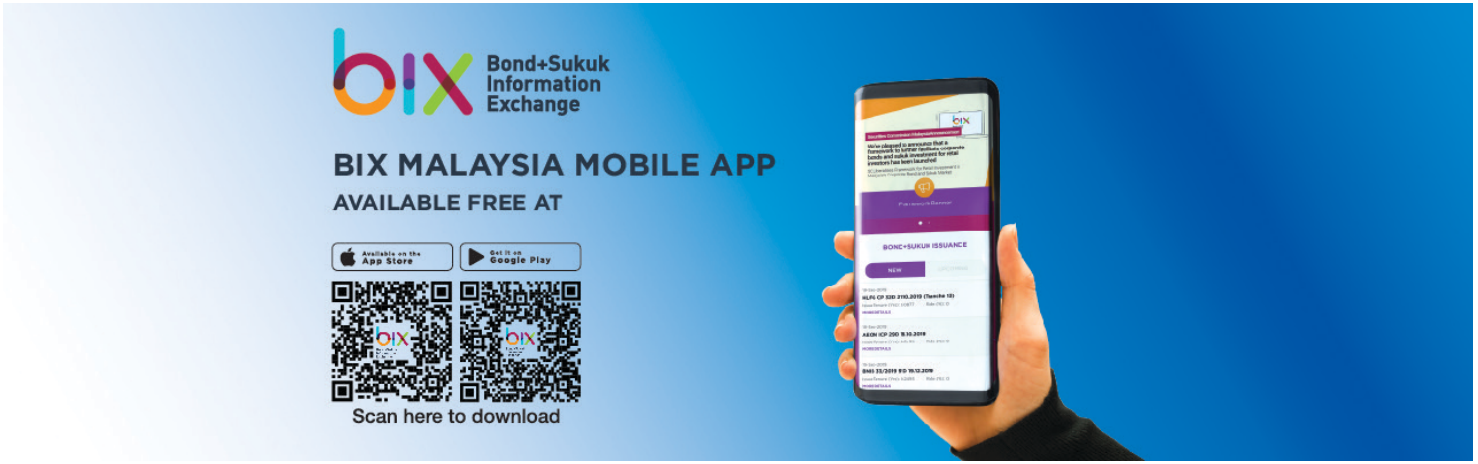
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