



NEWS UPDATE

1 October 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 30 September 26	Daily Change bps	Yield 29 September 26	Weekly Change bps	Yield 23 September 26	Monthly Change bps	Yield 28 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	5.00	2	4.98	3	4.97	59	4.41	145	3.55
5 YEAR	5.09	3	5.06	10	4.99	61	4.48	136	3.73
7 YEAR	5.19	3	5.16	14	5.05	60	4.59	125	3.94
10 YEAR	5.29	3	5.26	18	5.11	56	4.73	111	4.18

MGS	Yield 30 September 26	Daily Change bps	Yield 29 September 26	Weekly Change bps	Yield 23 September 26	Monthly Change bps	Yield 28 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.47	2	3.45	0	3.47	11	3.36	47	3.00
5 YEAR	3.74	-7	3.81	5	3.69	13	3.61	48	3.26
7 YEAR	3.98	-6	4.04	14	3.84	18	3.80	61	3.37
10 YEAR	4.02	-7	4.09	11	3.91	15	3.87	53	3.49

GII	Yield 30 September 26	Daily Change bps	Yield 29 September 26	Weekly Change bps	Yield 23 September 26	Monthly Change bps	Yield 28 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.49	0	3.49	5	3.44	11	3.38	40	3.09
5 YEAR	3.76	-3	3.79	8	3.68	15	3.61	51	3.25
7 YEAR	3.98	-2	4.00	12	3.86	17	3.81	66	3.32
10 YEAR	4.03	-3	4.06	16	3.87	16	3.87	51	3.52

AAA	Yield 30 September 26	Daily Change bps	Yield 29 September 26	Weekly Change bps	Yield 23 September 26	Monthly Change bps	Yield 28 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.13	1	4.12	7	4.06	41	3.72	57	3.56
5 YEAR	4.28	2	4.26	7	4.21	40	3.88	64	3.64
7 YEAR	4.42	4	4.38	8	4.34	40	4.02	70	3.72
10 YEAR	4.50	2	4.48	5	4.45	31	4.19	69	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RAM sees stable corporate credit in 1H26 raises bond issuance forecast to RM155-RM165 billion

Malaysia's corporate credit profile remained broadly stable in the first half of 2026, with a slight positive tilt as several issuers recorded improved outlooks, according to RAM Ratings.

In its 1H 2026 Corporate Default and Rating Transition Study, the rating agency said its rated portfolio recorded four outlook revisions from stable to positive during the period, supported by sound credit metrics and stronger credit profiles.

On the negative side, RAM recorded one rating downgrade and one entity placed on rating watch with a negative outlook. The agency said both actions were primarily driven by issuer-specific challenges, including operational disruptions and technical underperformance that materially increased liquidity pressure.

Despite these isolated cases, the overall quality of RAM's rated portfolio remained strong.

As at end-June 2026, 91% of active issuers were rated AA3 or higher, while 97% of issuer ratings carried stable outlooks. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/09/30/ram-sees-stable-corporate-credit-in-1h26-raises-bond-issuance-forecast-to-rm155-rm165-billion/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysian household financial assets hit RM3.56tri, growth slows

Malaysian household financial asset growth slowed to 6.2 per cent in 2025 from 8.7 per cent a year earlier, trailing both regional and global growth, according to Allianz Research.

Gross financial assets reached €769 billion (RM3.56 trillion) but grew at a slower pace than the 9.8 per cent average among surveyed Asian countries excluding Japan and China, and the global average of 8.6 per cent.

Insurance and pensions led the increase, rising 11.1 per cent, compared with 2.8 per cent growth in securities and 2.3 per cent in deposits.

Despite the stronger growth in insurance and pensions, Malaysian household wealth remained heavily concentrated in deposits and retirement savings.

Deposits and savings held in the Employees Provident Fund together accounted for 68 per cent of total financial assets, Allianz Research said in its Global Wealth Report 2026, which examines household assets and debt across almost 60 countries. – New Straits Times

Read full publication at <https://www.nst.com.my/business/economy/2026/09/1544623/malaysian-household-financial-assets-hit-rm356tri-growth-slows>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield is higher as traders look past inflation data, await jobs report

Treasury yields wavered as traders weighed lighter-than-expected U.S. inflation data for August as they awaited the September jobs report due later in the week.

The 2-year Treasury note yield was last little changed at 4.895%, while the 10-year Treasury yield was more than 4 basis points higher at 5.298%, recovering after a brief pullback earlier in the session. The benchmark yield traded near 2007 highs.

The 30-year Treasury bond was up nearly 4 basis points at 5.632%, or around its highest level since 2002.

Consumer prices were reported Wednesday to have posted a smaller-than-expected increase in August compared to the same period a year ago, according to the Federal Reserve's primary measure of inflation.

The personal consumption expenditures price index increased a seasonally adjusted 0.3% last month, putting the 12-month gain at 3.4%, the Commerce Department reported Wednesday. Economists surveyed by Dow Jones had been looking for increases of 0.3% and 3.7% respectively. – CNBC

Read full publication at <https://www.cnbc.com/2026/09/30/treasury-yields-bonds-selloff.html>

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