Bond+Sukuk Information Exchange

NEWS UPDATE

3 August 2026

MARKET SUMMARY

US Treasury	Yield 31 July 26	Daily Change bps	Yield 30 July 26	Weekly Change bps	Yield 24 July 26	Monthly Change bps	Yield 30 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.34	4	4.30	-2	4.36	19	4.15	79	3.55
5 YEAR	4.45	7	4.38	2	4.43	26	4.19	72	3.73
7 YEAR	4.59	7	4.52	4	4.55	29	4.30	65	3.94
10 YEAR	4.75	7	4.68	6	4.69	31	4.44	57	4.18

MGS	Yield 31 July 26	Daily Change bps	Yield 30 July 26	Weekly Change bps	Yield 24 July 26	Monthly Change bps	Yield 30 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.30	-1	3.31	1	3.29	5	3.25	30	3.00
5 YEAR	3.49	-2	3.51	0	3.49	12	3.37	23	3.26
7 YEAR	3.65	0	3.65	2	3.63	12	3.53	28	3.37
10 YEAR	3.70	-2	3.72	0	3.70	10	3.60	21	3.49

GII	Yield 31 July 26	Daily Change bps	Yield 30 July 26	Weekly Change bps	Yield 24 July 26	Monthly Change bps	Yield 30 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.35	0	3.35	2	3.33	11	3.24	26	3.09
5 YEAR	3.48	-1	3.49	4	3.44	13	3.35	23	3.25
7 YEAR	3.63	0	3.63	6	3.57	10	3.53	31	3.32
10 YEAR	3.70	0	3.70	1	3.69	9	3.61	18	3.52

AAA	Yield 31 July 26	Daily Change bps	Yield 30 July 26	Weekly Change bps	Yield 24 July 26	Monthly Change bps	Yield 30 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.68	0	3.68	1	3.67	3	3.65	12	3.56
5 YEAR	3.77	0	3.77	-1	3.78	1	3.76	13	3.64
7 YEAR	3.87	0	3.87	1	3.86	4	3.83	15	3.72
10 YEAR	3.99	0	3.99	1	3.98	4	3.95	18	3.81

Source: US Treasury, BNM & BIX Malaysia

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Bond market remains desirable with RM600 million foreign inflow

Both government bond yields extended their upward trend this week as investors reacted to developments in the United States and ongoing geopolitical tensions in the Middle East, according to Kenanga Research.

The research house said MGS and GII yields rose between 0.5 basis points (bps) and 10.3bps during the week, mirroring movements in global bond markets.

The benchmark 10-year MGS yield increased 2.6bps to 3.714%, while the 10-year GII yield climbed 4.4bps to 3.709%.

Kenanga said domestic bond yields moved higher after the US Treasury yield curve steepened following the US Federal Reserve's decision to keep interest rates unchanged in a closely watched 9-3 split vote.

Although the Federal Reserve left policy rates unchanged, investors demanded higher compensation for holding longer-term bonds, pushing Treasury yields higher despite softer US economic data. – Business Today

Read full publication at https://www.businesstoday.com.my/2026/08/01/bond-market-remains-desirable-with-rm600-million-foreign-inflow/

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's state water firm PAAB raises RM720 mil in world's largest blue sukuk

Pengurusan Aset Air Bhd has raised RM720 million in the world's largest blue sukuk to fund water infrastructure projects across six states in Peninsular Malaysia.

Proceeds from the Islamic bonds have been earmarked for construction of new water treatment plants, balancing reservoirs, new pipelines, and upgraded pipelines to reduce water losses, as well as other related water infrastructure, the state-owned company also known as PAAB said in a statement on Friday.

"The blue sukuk issuance reflects strong investors' confidence in PAAB's credit strength, prudent financial management and long-term sustainable financing strategy," said CEO Zulkiflee Omar. The sukuk was issued under PAAB's existing RM2 billion Islamic commercial papers programme. Orders placed by institutional investors exceeded the amount on offer by 1.54 times against the initial issuance size of RM500 million.

The coupon, yield and other details were not disclosed. PAAB is a wholly-owned company of the Minister of Finance (Incorporated) responsible for financing, developing and managing water assets infrastructure in Malaysia. – The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/812805

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields follow oil prices higher as Fed officials say rate hikes are needed

U.S. Treasury yields surged Friday, following oil prices higher amid signs that the U.S. Federal Reserve could hike rates in the autumn as threats to global oil supplies escalate.

The yield on the benchmark 10-year Treasury note — used to price mortgages, auto loans and credit card debt — jumped nearly 5 basis points, to 4.71%. The 2-year Treasury note yield rose more than 4 basis points to 4.273% while the 30-year Treasury bond yield also surged more than 4 basis points to 5.249%.

The rise in yields came after some Fed officials said Friday that they favor raising rates to pump the breaks on inflation. Those officials voted against the central bank's decision in a 9-3 vote Wednesday to hold its key interest rate steady in a range of 3.5% to 3.75%.

"In my view, now is the time for the [Federal Open Market Committee] to act to speed the return of PCE inflation to our 2 percent objective and deliver on our commitment to price stability for the American people," Cleveland Fed President Beth Hammack said in a statement. "The longer that high inflation persists, the more challenging and costly it can be to bring it back down." – CNBC

Read full publication at https://www.cnbc.com/2026/07/31/treasury-yields-inflation-interest-rates-federal-reserve.html

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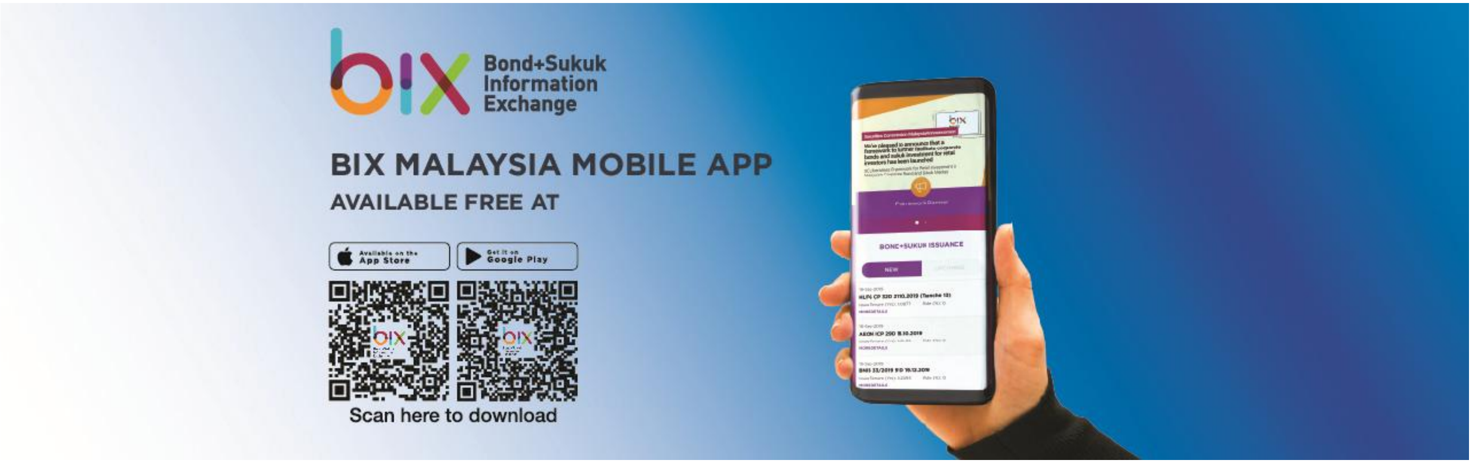

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