



NEWS UPDATE

26 March 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 25 March 26	Daily Change bps	Yield 24 March 26	Weekly Change bps	Yield 18 March 26	Monthly Change bps	Yield 25 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.88	-5	3.93	12	3.76	39	3.49	33	3.55
5 YEAR	3.96	-7	4.03	9	3.87	35	3.61	23	3.73
7 YEAR	4.15	-6	4.21	10	4.05	33	3.82	21	3.94
10 YEAR	4.33	-6	4.39	7	4.26	28	4.05	15	4.18

MGS	Yield 25 March 26	Daily Change bps	Yield 24 March 26	Weekly Change bps	Yield 18 March 26	Monthly Change bps	Yield 25 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.23	-1	3.24	2	3.21	21	3.02	23	3.00
5 YEAR	3.40	0	3.40	6	3.34	13	3.27	14	3.26
7 YEAR	3.48	-1	3.49	5	3.43	4	3.44	11	3.37
10 YEAR	3.58	0	3.58	4	3.54	6	3.52	9	3.49

GII	Yield 25 March 26	Daily Change bps	Yield 24 March 26	Weekly Change bps	Yield 18 March 26	Monthly Change bps	Yield 25 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.20	-1	3.21	2	3.18	11	3.09	11	3.09
5 YEAR	3.34	0	3.34	1	3.33	7	3.27	9	3.25
7 YEAR	3.40	0	3.40	4	3.36	3	3.37	8	3.32
10 YEAR	3.55	-2	3.57	2	3.53	3	3.52	3	3.52

AAA	Yield 25 March 26	Daily Change bps	Yield 24 March 26	Weekly Change bps	Yield 18 March 26	Monthly Change bps	Yield 25 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.59	0	3.59	1	3.58	2	3.57	3	3.56
5 YEAR	3.70	0	3.70	2	3.68	5	3.65	6	3.64
7 YEAR	3.77	0	3.77	2	3.75	3	3.74	5	3.72
10 YEAR	3.88	0	3.88	2	3.86	5	3.83	7	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Govt to roll out immediate measures to safeguard economy

Prime Minister Datuk Seri Anwar Ibrahim said the government will implement immediate, proactive intervention measures to protect Malaysia's economic resilience and manage rising cost-of-living pressures amid escalating global uncertainties.

Chairing the National Economic Action Council (MTEN) meeting, Anwar said the government is closely monitoring geopolitical developments, global economic headwinds and security implications stemming from the ongoing conflict in West Asia.

He stressed that although still in the festive Aidilfitri period, the rakyat's welfare, particularly cost-of-living concerns, remains a top priority, with swift and decisive steps to be rolled out.

He added that the government is also intensifying efforts to ensure energy security, including diversifying supply sources and exploring alternative routes to reduce reliance on high-risk chokepoints such as the Strait of Hormuz. Anwar, who is also the finance minister, said authorities will continue to monitor the situation closely and provide transparent updates to the public, while urging Malaysians to remain calm, disciplined and united in navigating the challenging global environment. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/03/24/foreign-investors-bought-rm1-1-billion-in-bonds-despite-mixed-views-on-yields/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Govt ready to face economic implications from prolonged conflict in West Asia – MKN

The government is continuing its preparations to face a prolonged conflict situation in West Asia, which is expected to have economic implications not only for Malaysia but globally.

The National Security Council (MKN) said that the government will adopt a comprehensive and coordinated approach to manage the situation, and the matter was among the key focuses discussed during special MKN meeting on March 24, held to address the impact of ongoing uncertainty in the region.

The special meeting, chaired by Prime Minister Anwar Ibrahim, will be followed by a special National Economic Action Council (MTEN)

“Malaysia welcomes recent developments where all parties involved have halted attacks for five days and views this window as an opportunity for serious and sincere negotiations. The meeting noted that these latest developments have led to a decline in international oil prices,” the council said in a statement yesterday. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/03/25/govt-ready-to-face-economic-implications-from-prolonged-conflict-in-west-asia-mkn/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields tumble as Trump talks up Iran ceasefire plan

U.S. Treasury yields fell sharply on Wednesday as investors watched for a possible end to the conflict in the Middle East. The 10-year Treasury yield— the benchmark for U.S. government borrowing — was 7 basis points lower at 4.322%.

The yield on the 2-year Treasury note, which are more sensitive to short-term Federal Reserve rate decisions, was more than 5 basis points lower at 3.883%. The 30-year bond yield, meanwhile, dipped by more than 4 basis points, falling to 4.891%. On Wednesday, the Associated Press reported that Iran has received the U.S.' 15-point peace plan. This comes after The New York Times reported Tuesday that the U.S. had sent a plan via Pakistan to officials in Tehran. The Islamic Republic denied it was in talks over any potential ceasefire agreement.

Yields remained lower after Iranian state media reported Wednesday that Iran would reject a U.S. ceasefire offer and has proposed a five-point counteroffer, which includes Tehran having sovereignty over the Strait of Hormuz.

President Donald Trump had said Tuesday that Washington was “in negotiations right now” with Iran over a plan to end the conflict. – CNBC

Read full publication at <https://www.cnb.com/2026/03/25/treasury-yields-tumble-as-trump-talks-up-iran-ceasefire-plan.html>

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