



# NEWS UPDATE

6 July 2026

# MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 2 July 26*	Daily Change bps	Yield 1 July 26	Weekly Change bps	Yield 25 June 26	Monthly Change bps	Yield 2 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.16	-3	4.19	2	4.14	7	4.09	61	3.55
5 YEAR	4.23	-1	4.24	8	4.15	6	4.17	50	3.73
7 YEAR	4.35	0	4.35	9	4.26	4	4.31	41	3.94
10 YEAR	4.49	1	4.48	9	4.40	3	4.46	31	4.18

\*US Market closed on 3 July 2026 in observance of Independence Day Holiday

MGS	Yield 3 July 26	Daily Change bps	Yield 2 July 26	Weekly Change bps	Yield 26 June 26	Monthly Change bps	Yield 3 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.26	0	3.26	1	3.25	2	3.24	26	3.00
5 YEAR	3.39	-1	3.40	-2	3.41	-2	3.41	13	3.26
7 YEAR	3.53	-1	3.54	-2	3.55	2	3.51	16	3.37
10 YEAR	3.62	-1	3.63	1	3.61	7	3.55	13	3.49

GII	Yield 3 July 26	Daily Change bps	Yield 2 July 26	Weekly Change bps	Yield 26 June 26	Monthly Change bps	Yield 3 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.26	0	3.26	1	3.25	3	3.23	17	3.09
5 YEAR	3.35	-1	3.36	-3	3.38	3	3.32	10	3.25
7 YEAR	3.54	0	3.54	-1	3.55	1	3.53	22	3.32
10 YEAR	3.61	-1	3.62	0	3.61	0	3.61	9	3.52

AAA	Yield 3 July 26	Daily Change bps	Yield 2 July 26	Weekly Change bps	Yield 26 June 26	Monthly Change bps	Yield 3 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.65	0	3.65	1	3.64	3	3.62	9	3.56
5 YEAR	3.76	0	3.76	-1	3.77	2	3.74	12	3.64
7 YEAR	3.85	1	3.84	0	3.85	2	3.83	13	3.72
10 YEAR	3.96	0	3.96	-1	3.97	3	3.93	15	3.81

Source: US Treasury, BNM & BIX Malaysia

# NEWS UPDATE

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Today's headlines of interest and summaries as extracted from the international and local media.

## **Government bond yields to edge lower as stable BNM policy supports market**

Malaysian Government Securities (MGS) and Government Investment Issues (GII) yields are expected to edge lower in the near term as investors position for Bank Negara Malaysia (BNM) to maintain its benchmark interest rate amid resilient domestic economic conditions, according to Kenanga Investment Bank.

In a fixed income market note, Kenanga said MGS and GII yields were mixed during the week, moving between 2.2 basis points lower and 0.3 basis points higher.

The benchmark 10-year MGS yield eased marginally by 0.1 basis point to 3.63%, while the 10-year GII yield rose 0.3 basis point to 3.621%.

The research house said domestic bond yields remained largely range-bound with a slight downward bias, as weakness following a softer government bond auction was offset by improving economic indicators.

Although the recent 10-year MGS auction recorded relatively subdued demand, with a bid-to-cover ratio of 1.87 times, stronger manufacturing activity helped support market sentiment. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/07/04/government-bond-yields-to-edge-lower-as-stable-bnm-policy-supports-market/>

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Today's headlines of interest and summaries as extracted from the international and local media.

## Malaysia 2H2026 economic outlook

Kenanga Investment Bank has raised its outlook for Malaysia's economy, forecasting growth to come in at the upper end of its revised 4.5% to 5.0% range for 2026, supported by resilient domestic demand, sustained electronics exports and continued investment linked to artificial intelligence (AI).

In its latest macroeconomic outlook, the research house said Malaysia's economy remains well-positioned despite a more challenging global environment shaped by geopolitical tensions and softer external demand.

The bank said the conflict involving the United States, Israel and Iran has emerged as the dominant global economic theme in 2026, replacing trade tensions as the key source of uncertainty.

Although a ceasefire between the US and Iran has reduced the risk of major disruptions to global energy supplies, Kenanga cautioned that geopolitical uncertainty, commodity price volatility and weaker global demand continue to pose downside risks to the world economy. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/07/04/malaysia-2h2026-economic-outlook/>

# NEWS UPDATE

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Today's headlines of interest and summaries as extracted from the international and local media.

## **U.S. job creation cools in June with payrolls growth of just 57,000; unemployment rate at 4.2%**

The U.S. economy saw job creation cool sharply heading into the summer, the Bureau of Labor Statistics reported Thursday. Nonfarm payrolls for June increased by a seasonally adjusted 57,000 for the month, slower than the downwardly revised 129,000 added in May and worse than the 115,000 Dow Jones consensus forecast.

The unemployment rate, however, dropped to 4.2%, slightly ahead of the 4.1% where it was a year ago. The move lower was largely due to a slump in the labor force participation rate, which dropped 0.3 percentage point to 61.5%, the lowest since March 2021. Household employment plummeted during the month, with 507,000 fewer people reported at work. A broader unemployment measure that includes discouraged workers and those holding part-time jobs for economic reasons declined by 0.2 percentage point to 7.9%.

Prior months also saw significant downward revisions — the May total, which had been much stronger than economists had anticipated, was cut by 43,000, while April's figure came down 31,000 to 148,000 as the report showed labor market growth significantly slower than previously thought. – CNBC

Read full publication at <https://www.cnbc.com/2026/07/02/jobs-report-june-2026-.html>

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