



# NEWS UPDATE

10 July 2026

# MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 9 July 26	Daily Change bps	Yield 8 July 26	Weekly Change bps	Yield 2 July 26	Monthly Change bps	Yield 9 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.18	-3	4.21	2	4.16	2	4.16	63	3.55
5 YEAR	4.27	-4	4.31	4	4.23	1	4.26	54	3.73
7 YEAR	4.40	-3	4.43	5	4.35	1	4.39	46	3.94
10 YEAR	4.54	-2	4.56	5	4.49	1	4.53	36	4.18

MGS	Yield 9 July 26	Daily Change bps	Yield 8 July 26	Weekly Change bps	Yield 2 July 26	Monthly Change bps	Yield 9 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.26	0	3.26	0	3.26	-1	3.27	26	3.00
5 YEAR	3.41	0	3.41	1	3.40	-3	3.44	15	3.26
7 YEAR	3.54	-1	3.55	0	3.54	-10	3.64	17	3.37
10 YEAR	3.63	0	3.63	0	3.63	2	3.61	14	3.49

GII	Yield 9 July 26	Daily Change bps	Yield 8 July 26	Weekly Change bps	Yield 2 July 26	Monthly Change bps	Yield 9 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.26	0	3.26	0	3.26	-1	3.27	17	3.09
5 YEAR	3.37	1	3.36	1	3.36	0	3.37	12	3.25
7 YEAR	3.54	0	3.54	0	3.54	-2	3.56	22	3.32
10 YEAR	3.63	1	3.62	1	3.62	-1	3.64	11	3.52

AAA	Yield 9 July 26	Daily Change bps	Yield 8 July 26	Weekly Change bps	Yield 2 July 26	Monthly Change bps	Yield 9 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.65	0	3.65	0	3.65	2	3.63	9	3.56
5 YEAR	3.75	-1	3.76	-1	3.76	1	3.74	11	3.64
7 YEAR	3.84	-1	3.85	0	3.84	1	3.83	12	3.72
10 YEAR	3.95	-1	3.96	-1	3.96	0	3.95	14	3.81

Source: US Treasury, BNM & BIX Malaysia

# NEWS UPDATE

---

Today's headlines of interest and summaries as extracted from the international and local media.

## **Bank Negara maintains OPR at 2.75%**

Bank Negara Malaysia (BNM) has kept its overnight policy rate (OPR) at 2.75%, following its latest monetary policy committee meeting. The central bank last adjusted the OPR in July 2025, when it lowered the rate from 3% as a preemptive measure to cushion growth against external headwinds.

In a statement, BNM said the current OPR was appropriate and consistent with its outlook of continued price stability and sustainable economic growth. It said strong global tech expansion as well as improving supply conditions and commodity prices pointed to resilient global growth, while a sustained deescalation of the Middle East conflict would further improve conditions.

“For Malaysia, latest developments point towards resilient growth in the second quarter, driven by sustained domestic demand and stronger-than-expected export performance.

“Ongoing uncertainties surrounding the Middle East conflict could affect the outlook of domestic inflation and growth, but Malaysia’s strong fundamentals will continue to underpin the economy’s resilience against external shocks,” it said in a statement. – Free Malaysia Today

Read full publication at <https://www.freemalaysiatoday.com/category/nation/2026/07/09/bank-negara-maintains-opr-at-2-75-2>

# NEWS UPDATE

---

Today's headlines of interest and summaries as extracted from the international and local media.

## **IJM unit issues RM54 mil sustainability-linked sukuk for NPE2, world's first for a highway**

IJM Corporation Bhd's wholly-owned subsidiary New Pantai Expressway Sdn Bhd (NPE) has issued an initial RM54 million sustainability-linked sukuk (SLS) to finance the New Pantai Highway Extension (NPE2), marking the world's first SLS for a highway project.

The SLS was issued under NPE's unrated Islamic medium-term notes programme of up to RM1.42 billion in nominal value, and adopts a performance-based financing structure anchored by two key performance indicators, namely occupational health and safety and green infrastructure certification.

In a joint statement on Thursday, Maybank Investment Bank Bhd (Maybank IB), CIMB Investment Bank Bhd and NPE said the proceeds will be used to fund the construction of NPE2, a 6.4km elevated highway, including directional ramps.

The highway forms part of the Kuala Lumpur Traffic Master Plan 2040 and will connect the existing Pantai Dalam Toll Plaza to the Jalan Istana Interchange via Jalan Syed Putra.  
– The Edge Malaysia

Read full publication at <https://theedgemaalaysia.com/node/810016>

# NEWS UPDATE

---

Today's headlines of interest and summaries as extracted from the international and local media.

## Treasury yields climb amid Iran tensions

US Treasury yields rise to multi-week highs on Wednesday after US President Donald Trump says he believes the memorandum of understanding with Iran is over, spurring a sharp rise in oil prices and a broad pullback in stocks and bonds.

The benchmark 10-year yield advanced to a seven-week peak of 4.597% earlier in the session and was last up 3.8 basis points (bps) at 4.567%.

US 30-year bond yields also hit their highest in seven weeks, last trading up 2.4 bps at 5.067% . Rising yields mean falling prices.

On the front end of the curve, the yield on two-year notes, the maturity most sensitive to market expectations for US Federal Reserve (Fed) interest rate moves, climbed to two-week highs of 4.235%. It was last up 3.9 bps at 4.202%.

Treasury yields pared their increase, however, following a decent US 10-year note auction that saw primary dealers take down the lowest amount of supply since January, BMO Capital said. – The Star

Read full publication at <https://www.thestar.com.my/business/business-news/2026/07/10/treasury-yields-climb-amid-iran-tensions>

# DISCLAIMER

---

## **No Offer**

The information provided and services described in the BIX website are of a general nature, are not offers for investment and are not intended to be personalised financial advice to investor. The information provided in the BIX website is not intended to be a substitute for professional advice. Reliance should not be placed on the BIX website, and you should seek appropriate personalised financial advice from a qualified professional to suit your individual circumstances and risk profile.

## **Website Information**

BIX website is a publisher of content supplied by third parties. While every effort is made to ensure the information on the BIX website is up-to-date and correct, the Company makes no representations or warranties of any kind, express or implied, about the accuracy, reliability, completeness, suitability or availability of the BIX website or the information provided on the BIX website from the sources. The information on the BIX website is subject to change at any time. Any reference on this BIX website to historical information and performance may not necessarily be a good guide to future performance. You are solely responsible for any actions you take or do not take by relying on such information. To the full extent legally allowable, the directors, associates, vendors and staff of the Company expressly disclaim all and any liability and responsibility to any person in respect of anything, and of the consequences of anything, done or omitted to be done by any such person in reliance, whether wholly or partially, upon the whole or any part of the contents of this BIX website.

## **Third party products and services**

Through the BIX website you may be able to link to other websites which are not under the control of the [Company](#). The Company has no knowledge of or control over the nature, content, and availability of those websites. The Company does not sponsor, recommend, or endorse anything contained on these linked websites. The Company does not accept any liability of any description for any loss suffered by you by relying on anything contained or not contained on these linked websites. The Company accept no responsibility or liability for the content, use or availability of such websites. The Company shall not be liable for any and all liability for the acts, omissions and conduct of any third parties in connection with or related to your use of this site and/or our services.

# SUBSCRIBE NOW

---

Head on to our website at [bixmalaysia.com](http://bixmalaysia.com) to learn more about Malaysia's Bond & Sukuk



**bix** Bond+Sukuk  
Information  
Exchange

**BIX MALAYSIA MOBILE APP**  
AVAILABLE FREE AT

Available on the  
App Store

Get it on  
Google Play



Scan here to download



# DOWNLOAD NOW

---

Receive updates on your bond and sukuk via **BIX Malaysia mobile app**

# REACH OUT TO US

---

Research & Business Development,  
BIX Malaysia

 [feedback@bixmalaysia.com](mailto:feedback@bixmalaysia.com)