Bond+Sukuk Information Exchange

NEWS UPDATE

5 November 2025

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 4 November 25	Daily Change bps	Yield 3 November 25	Weekly Change bps	Yield 28 October 25	Monthly Change bps	Yield 3 October 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.59	-2	3.61	9	3.50	0	3.59	-68	4.27
5 YEAR	3.69	-3	3.72	9	3.60	-3	3.72	-69	4.38
7 YEAR	3.88	-2	3.90	11	3.77	-2	3.90	-60	4.48
10 YEAR	4.10	-3	4.13	11	3.99	-3	4.13	-48	4.58

MGS	Yield 4 November 25	Daily Change bps	Yield 3 November 25	Weekly Change bps	Yield 28 October 25	Monthly Change bps	Yield 3 October 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.13	-1	3.14	2	3.11	4	3.09	-35	3.48
5 YEAR	3.25	1	3.24	2	3.23	5	3.20	-37	3.62
7 YEAR	3.46	0	3.46	4	3.42	7	3.39	-31	3.77
10 YEAR	3.50	0	3.50	1	3.49	6	3.44	-32	3.82

GII	Yield 4 November 25	Daily Change bps	Yield 3 November 25	Weekly Change bps	Yield 28 October 25	Monthly Change bps	Yield 3 October 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.15	0	3.15	4	3.11	2	3.13	-18	3.33
5 YEAR	3.25	0	3.25	2	3.23	3	3.22	-37	3.62
7 YEAR	3.38	1	3.37	2	3.36	4	3.34	-36	3.74
10 YEAR	3.56	2	3.54	8	3.48	8	3.48	-27	3.83

AAA	Yield 4 November 25	Daily Change bps	Yield 3 November 25	Weekly Change bps	Yield 28 October 25	Monthly Change bps	Yield 3 October 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.53	1	3.52	1	3.52	5	3.48	-30	3.83
5 YEAR	3.60	0	3.60	0	3.60	4	3.56	-35	3.95
7 YEAR	3.68	0	3.68	1	3.67	5	3.63	-31	3.99
10 YEAR	3.79	0	3.79	0	3.79	6	3.73	-25	4.04

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's growth prospects amid global crosscurrents, October review

Malaysia's economy grew faster than expected in the third quarter of 2025, with advance estimates showing gross domestic product (GDP) rising 5.2% year-on-year.. The expansion surpassed both the previous quarter's 4.4% and market expectations of 4.2%, driven by broad-based sectoral gains and resilient domestic demand.

The services sector maintained steady growth at 5.1%, supported by robust consumer spending, while manufacturing activity accelerated to 4.0% amid stronger external demand. The mining sector rebounded sharply to 10.9% on higher oil and gas output. Meanwhile, construction remained strong, expanding 11.2%, though agriculture moderated to 0.4% on softer commodity production.

According to MARC Ratings, near-term economic risks have eased following the Trump–Xi meeting, which provided policy clarity and a steadier global backdrop heading into early 2026, pending further trade negotiations. Inflation in Malaysia inched up to 1.5% in September from 1.3% in August, reflecting broad-based price increases. – Business Today

Read full publication https://www.businesstoday.com.my/2025/11/04/malaysias-growth-prospects-amid-global-crosscurrents-october-review/

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RAM Ratings affirms Konsortium ProHAWK’s AA2/Stable IMTN rating

RAM Ratings has affirmed the AA2/Stable rating of Konsortium ProHAWK Sdn Bhd’s (ProHAWK) RM900 mil Islamic MTN Programme (2013/2033). The affirmation reflects the ongoing and demonstrated support of its parent, UEM Group Berhad (UEM; rated AA1/Stable by RAM), which remains committed to ensure ProHAWK’s performance is at a level commensurate with its rating.

The affirmation action is also supported by stable concession payments from the Ministry of Health (MoH). ProHAWK holds the concession to design, construct, commission and maintain Hospital Tunku Azizah in Kuala Lumpur. Payment receipts from the MoH have improved since the last review. Despite the stability of these payments, ProHAWK’s projected net cashflows however, have weakened relative to prior year’s expectations.

Net operating cash flows are now substantially lower primarily due to higher operating and maintenance expenses, including higher asset management services (AMS) and IT costs contributed by higher minimum wages and expanded scope of sales and service tax. – RAM Ratings

Read full publication at https://www.ram.com.my/pressrelease/?prviewid=7090

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield falls as investors weigh the state of the U.S. economy

The 10-year Treasury yield fell Tuesday as investors weighed the state of the economy and looked ahead to a speech by Federal Reserve Vice Chair for Supervision Michelle Bowman.

The benchmark yield shed more than 2 basis points to 4.085%. The 2-year Treasury note yield also declined more than 2 basis points to 3.578%, as did the 30-year bond yield at 4.669%. The U.S. government shutdown will likely continue this week, delaying the release of the JOLTS report, Commonwealth Bank of Australia wrote in a daily note.

Investors have been struggling to assess economic conditions due to delayed reports, including the U.S. jobs report for October, with attention instead shifting to the ADP payrolls data. In other economic news, the ISM manufacturing index for October fell short of expectations, coming in at 48.7% instead of the forecasted 49.3%.

Federal Reserve officials, including Governor Lisa Cook, have expressed uncertainty about the central bank's direction for December rate cuts. – CNBC

Read full publication at https://www.cnbc.com/2025/11/04/10-year-treasury-yield-investors-weigh-the-state-of-the-us-economy.html

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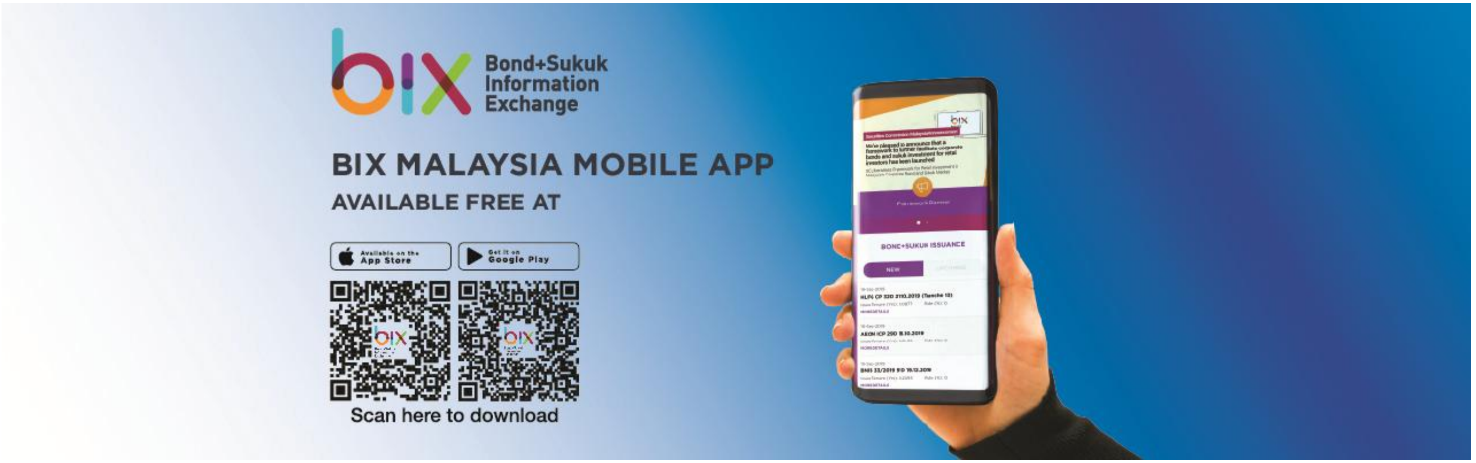

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