



NEWS UPDATE

18 May 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 15 May 26	Daily Change bps	Yield 14 May 26	Weekly Change bps	Yield 8 May 26	Monthly Change bps	Yield 15 April 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.14	10	4.04	22	3.92	35	3.79	59	3.55
5 YEAR	4.26	13	4.13	24	4.02	36	3.90	53	3.73
7 YEAR	4.43	14	4.29	24	4.19	35	4.08	49	3.94
10 YEAR	4.59	12	4.47	21	4.38	30	4.29	41	4.18

MGS	Yield 15 May 26	Daily Change bps	Yield 14 May 26	Weekly Change bps	Yield 8 May 26	Monthly Change bps	Yield 15 April 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.22	1	3.21	3	3.19	3	3.19	22	3.00
5 YEAR	3.38	2	3.36	4	3.34	3	3.35	12	3.26
7 YEAR	3.49	2	3.47	4	3.45	2	3.47	12	3.37
10 YEAR	3.57	-1	3.58	2	3.55	0	3.57	8	3.49

GII	Yield 15 May 26	Daily Change bps	Yield 14 May 26	Weekly Change bps	Yield 8 May 26	Monthly Change bps	Yield 15 April 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.21	0	3.21	2	3.19	0	3.21	12	3.09
5 YEAR	3.33	0	3.33	2	3.31	1	3.32	8	3.25
7 YEAR	3.53	0	3.53	2	3.51	3	3.50	21	3.32
10 YEAR	3.59	0	3.59	2	3.57	2	3.57	7	3.52

AAA	Yield 15 May 26	Daily Change bps	Yield 14 May 26	Weekly Change bps	Yield 8 May 26	Monthly Change bps	Yield 15 April 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.61	0	3.61	1	3.60	1	3.60	5	3.56
5 YEAR	3.71	0	3.71	0	3.71	1	3.70	7	3.64
7 YEAR	3.80	0	3.80	0	3.80	1	3.79	8	3.72
10 YEAR	3.91	0	3.91	0	3.91	0	3.91	10	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Bond yields to grind higher in mid-May

Malaysian Government Securities (MGS) and Government Investment Issues (GII) yields ended mostly higher this week as geopolitical tensions in the Gulf and firmer oil prices continued to weigh on investor sentiment, according to Kenanga Research.

In a fixed income market note, the research house said benchmark MGS and GII yields moved within a range of minus 0.4 basis points to plus 4.2 basis points during the week.

The 10-year MGS yield rose 2.0 basis points to 3.579%, while the 10-year GII yield increased 3.7 basis points to 3.613%.

Kenanga said the upward movement in yields reflected heightened geopolitical risks stemming from unresolved tensions in the Gulf region, which have fuelled concerns over prolonged energy supply disruptions and inflationary pressures.

Market sentiment also remained cautious following renewed US-led escalation rhetoric and limited progress in negotiations related to the regional conflict, the research house added. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/05/16/bond-yields-to-grind-higher-in-mid-may/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RAM Ratings affirms Kimanis Power's sukuk at AAA/Stable

RAM Ratings has affirmed the AAA/Stable rating on Kimanis Power Sdn Bhd's (KPSB or the Company) Sukuk Wakalah Facility of up to RM300 mil (2025/2035) (the Sukuk), reflecting the Company's strong debt coverage profile, supported by stable cash flows from its 285 MW combined-cycle gas turbine power plant in Kimanis, Sabah.

The AAA rating also incorporates uplift for the 'strong' likelihood of extraordinary support from PETRONAS Gas Berhad (PGB), KPSB's majority shareholder. We view the plant as strategically important, as it is Sabah's largest electricity generator and represents a key extension of PGB's power generation portfolio.

Operating performance remained robust from January 2025 to February 2026, with high plant availability and compliance with key performance indicators. While outage hours increased due to isolated equipment-related issues, these were promptly resolved and did not result in penalties or slippage in heat rate requirements.

KPSB also continued to be eligible for fuel cost recovery from offtaker, Sabah Electricity Sdn Bhd, consistent with contractual pass-through mechanisms. – RAM Ratings

Read full publication at <https://www.ram.com.my/pressrelease/?prviewid=7283>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

30-year Treasury yield tops 5.1%, highest in nearly a year

U.S. Treasury yields spiked on Friday following a week of messy inflation data and as traders looked to price interest rate policy under new Federal Reserve Chair Kevin Warsh. The yield on the 30-year bond jumped nearly 11 basis points to yield 5.121%, the highest since May 22, 2025, and nearing the highest since October 2023. The yield on the 10-year Treasury note — the main benchmark for U.S. borrowing — surged nearly 14 basis points to 4.595%.

Meanwhile, the 2-year Treasury note yield, which tends to react in line with short-term Fed rate decisions, was close to 9 basis points higher at 4.079%. The jump in yields comes as Warsh, who was confirmed by the Senate on Wednesday, grapples with an increasingly complicated inflation picture.

President Donald Trump continues to push for interest rate cuts, even as data on consumer prices and imports shows prices ticking higher. Reports this week showed the consumer price index inflation rate at 3.8%, its highest since May 2023. Similarly, producer prices, which measure wholesale costs and signal pipeline inflation pressures, came in at a 6% annual rate, the highest since late-2022. – CNBC

Read full publication at <https://www.cnbc.com/2026/05/15/treasury-yields-surge-as-inflation-data-points-to-tricky-rates-path.html>

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