



NEWS UPDATE

29 June 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

| US Treasury | Yield 26 June 26 | Daily Change bps | Yield 25 June 26 | Weekly Change bps | Yield 18 June 26* | Monthly Change bps | Yield 26 May 26 | YTD Change bps | Yield 31 Dec 25 |
|-------------|---------------------|------------------------|---------------------|-------------------------|----------------------|--------------------------|--------------------|----------------------|--------------------|
| 3 YEAR | 4.09 | -5 | 4.14 | -10 | 4.19 | -1 | 4.10 | 54 | 3.55 |
| 5 YEAR | 4.12 | -3 | 4.15 | -11 | 4.23 | -7 | 4.19 | 39 | 3.73 |
| 7 YEAR | 4.23 | -3 | 4.26 | -11 | 4.34 | -10 | 4.33 | 29 | 3.94 |
| 10 YEAR | 4.38 | -2 | 4.40 | -8 | 4.46 | -12 | 4.50 | 20 | 4.18 |

*US Market closed on 19 June 2026 in observance of Juneteenth National Independence Day Holiday

| MGS | Yield 26 June 26 | Daily Change bps | Yield 25 June 26 | Weekly Change bps | Yield 19 June 26 | Monthly Change bps | Yield 26 May 26 | YTD Change bps | Yield 31 Dec 25 |
|---------|---------------------|------------------------|---------------------|-------------------------|---------------------|--------------------------|--------------------|----------------------|--------------------|
| 3 YEAR | 3.25 | 0 | 3.25 | -1 | 3.26 | 4 | 3.21 | 25 | 3.00 |
| 5 YEAR | 3.41 | 0 | 3.41 | -2 | 3.43 | 0 | 3.41 | 15 | 3.26 |
| 7 YEAR | 3.55 | 0 | 3.55 | -2 | 3.57 | 2 | 3.53 | 18 | 3.37 |
| 10 YEAR | 3.61 | 13 | 3.48 | 0 | 3.61 | 2 | 3.59 | 12 | 3.49 |

| GII | Yield 26 June 26 | Daily Change bps | Yield 25 June 26 | Weekly Change bps | Yield 19 June 26 | Monthly Change bps | Yield 26 May 26 | YTD Change bps | Yield 31 Dec 25 |
|---------|---------------------|------------------------|---------------------|-------------------------|---------------------|--------------------------|--------------------|----------------------|--------------------|
| 3 YEAR | 3.25 | 0 | 3.25 | 0 | 3.25 | 3 | 3.22 | 16 | 3.09 |
| 5 YEAR | 3.38 | 0 | 3.38 | 2 | 3.36 | 4 | 3.34 | 13 | 3.25 |
| 7 YEAR | 3.55 | 1 | 3.54 | -1 | 3.56 | -1 | 3.56 | 23 | 3.32 |
| 10 YEAR | 3.61 | 0 | 3.61 | 2 | 3.59 | 1 | 3.60 | 9 | 3.52 |

| AAA | Yield 26 June 26 | Daily Change bps | Yield 25 June 26 | Weekly Change bps | Yield 19 June 26 | Monthly Change bps | Yield 26 May 26 | YTD Change bps | Yield 31 Dec 25 |
|---------|---------------------|------------------------|---------------------|-------------------------|---------------------|--------------------------|--------------------|----------------------|--------------------|
| 3 YEAR | 3.64 | 0 | 3.64 | 0 | 3.64 | 2 | 3.62 | 8 | 3.56 |
| 5 YEAR | 3.77 | 1 | 3.76 | 0 | 3.77 | 4 | 3.73 | 13 | 3.64 |
| 7 YEAR | 3.85 | 0 | 3.85 | 0 | 3.85 | 3 | 3.82 | 13 | 3.72 |
| 10 YEAR | 3.97 | 0 | 3.97 | 0 | 3.97 | 5 | 3.92 | 16 | 3.81 |

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Falling oil prices anchor inflation, keeping bond yields supported

Government bond yields remained largely stable this week, with a slight upward bias as resilient domestic economic indicators offset easing global inflation concerns, according to Kenanga Research.

The research house said yields for Malaysian Government Securities (MGS) and Government Investment Issues (GII) moved within a narrow range of between -2.4 basis points (bps) and +3.5 bps during the week.

The benchmark 10-year MGS yield increased 3.5 bps to 3.631%, while the 10-year GII yield rose 1.7 bps to 3.618%.

Kenanga Research attributed the mild rise in yields to stronger-than-expected domestic economic data, particularly Malaysia's export performance, which reinforced expectations of continued growth momentum.

Strong export growth of 45.3% year-on-year in May highlighted resilience in external demand, while Bank Negara Malaysia's continued focus on ringgit stability helped anchor expectations for sustained foreign investor participation. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/06/27/falling-oil-prices-keep-anchor-inflation-keeping-bond-yields-supported/>

NEWS

UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RAM Ratings affirms AAA(s) ratings of sukuk programmes at Sarawak state SPVS

RAM has affirmed the AAA(s)/Stable issue ratings for Saracap Ventures Sdn Bhd (Saracap), Infracap Resources Sdn Bhd (Infracap) and Aquasar Capital Sdn Bhd (Aquasar), wholly-owned special purpose vehicles (SPVs) of the Sarawak state, via the State Financial Secretary (SFS).

Established to raise financing for strategic investments and development projects, the obligations of these SPVs are supported by Annex Letters from the SFS, which ensure that the state budgets for debt service and pre-funds coupon and principal into dedicated reserve accounts at least 14 business days before each due date. While these Annex Letters do not constitute formal guarantees, the Sarawak state government's strong track record of support underpins the alignment of the SPVs' ratings with Sarawak's superior State Implicit Strength (SIS).

Sarawak's robust credit profile is supported by its substantial financial reserves and strong fiscal performance, both of which are expected to be sustained. High commodity prices driven by the conflict in the Middle East, particularly for crude oil and liquefied natural gas (LNG), are expected to strengthen Sarawak's revenue generation and fiscal surplus in the near term. – RAM Ratings

Read full publication at <https://www.ram.com.my/pressrelease/?prviewid=7321>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

2-year Treasury yield falls as Kashkari backs a Fed rate increase by year-end

The 2-year Treasury note yield moved lower on Friday as Minneapolis Federal Reserve President Neel Kashkari said he has changed his outlook and now expects that one interest rate increase will be necessary this year.

Kashkari is a voting member of the Federal Reserve's policy-setting Federal Open Market Committee (FOMC). Fixed income prices were also helped as energy prices declined, lessening the expected future impact from higher oil and gasoline prices.

The 2-year Treasury note yield, which closely tracks short-term Fed interest rate decisions, fell more than 3 basis points to 4.086%, while the yield on the 10-year Treasury — the benchmark for mortgages, auto loans and credit card debt — fell 2 basis points to 4.372%. The 30-year Treasury yield, which traditionally moves on geopolitical events, was up less than 1 basis point at 4.865%.

In remarks one week after the FOMC voted to hold its benchmark rate steady, Kashkari said he sees a likely hike this year as the economy continues to feel the hit from spiking inflation tied to fighting in the Middle East and other factors. – CNBC

Read full publication at <https://www.cnbc.com/2026/06/26/treasury-yields-edge-lower-as-energy-prices-slide.html>

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