Bond+Sukuk Information Exchange

NEWS UPDATE

7 September 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 4 September 26	Daily Change bps	Yield 3 September 26	Weekly Change bps	Yield 28 August 26	Monthly Change bps	Yield 4 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.45	4	4.41	4	4.41	20	4.25	90	3.55
5 YEAR	4.54	2	4.52	6	4.48	21	4.33	81	3.73
7 YEAR	4.65	2	4.63	6	4.59	18	4.47	71	3.94
10 YEAR	4.78	1	4.77	5	4.73	15	4.63	60	4.18

MGS	Yield 4 September 26	Daily Change bps	Yield 3 September 26	Weekly Change bps	Yield 28 August 26	Monthly Change bps	Yield 4 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.41	2	3.39	5	3.36	9	3.32	41	3.00
5 YEAR	3.69	4	3.65	8	3.61	17	3.52	43	3.26
7 YEAR	3.93	6	3.87	13	3.80	26	3.67	56	3.37
10 YEAR	3.98	6	3.92	11	3.87	25	3.73	49	3.49

GII	Yield 4 September 26	Daily Change bps	Yield 3 September 26	Weekly Change bps	Yield 28 August 26	Monthly Change bps	Yield 4 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.44	2	3.42	6	3.38	7	3.37	35	3.09
5 YEAR	3.69	5	3.64	8	3.61	21	3.48	44	3.25
7 YEAR	3.90	3	3.87	9	3.81	24	3.66	58	3.32
10 YEAR	3.96	3	3.93	9	3.87	23	3.73	44	3.52

AAA	Yield 4 September 26	Daily Change bps	Yield 3 September 26	Weekly Change bps	Yield 28 August 26	Monthly Change bps	Yield 4 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.74	1	3.73	2	3.72	6	3.68	18	3.56
5 YEAR	3.91	1	3.90	3	3.88	13	3.78	27	3.64
7 YEAR	4.06	1	4.05	4	4.02	19	3.87	34	3.72
10 YEAR	4.23	3	4.20	4	4.19	24	3.99	42	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Strong momentum to drive Malaysia's economy to 5% growth in 2026 — Akmal Nasrullah

Malaysia's economy is expected to grow by around 5% in 2026, supported by strong momentum in the country's current economic growth, said Economy Minister Akmal Nasrullah Mohd Nasir. He said the government aims for a growth rate between 4% and 5% this year.

"Based on current conditions, the economy is expected to expand at around the upper end of that range. Given the current conditions, we are confident that growth will be around 5%," he told reporters after delivering a keynote address at the Oil and Gas Asia (OGA) 2026 conference here on Thursday.

Bank Negara Malaysia's Monetary Policy Committee also maintained the Overnight Policy Rate (OPR) at 2.75% on Thursday, in line with the outlook for continued price stability and sustainable economic growth.

The OPR has remained at 2.75% for eight consecutive meetings since July 2025. Akmal Nasrullah said the electrical and electronics (E&E) sector, including the semiconductor industry, had been among the biggest contributors to economic growth in recent months and was expected to continue expanding. – The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/816775

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Kenanga bullish on Malaysia's economy, forecasting 5.3% GDP growth for 2026

Bank Negara Malaysia (BNM) is expected to keep the Overnight Policy Rate (OPR) unchanged at 2.75% for the rest of 2026, as stronger economic growth and manageable inflation leave little urgency for further policy adjustment, according to Kenanga Research.

BNM’s Monetary Policy Committee (MPC) maintained the OPR at 2.75% at its September meeting, in line with Kenanga’s house view and market consensus.

The central bank said the current monetary policy stance remained “consistent with the outlook of continued price stability and sustainable economic growth”, while retaining its data-dependent approach.

The MPC also reiterated that it would “remain vigilant to ongoing developments and assess the balance of risks surrounding the outlook for domestic inflation and growth”.

Kenanga said the latest statement reinforces its view that BNM remains comfortable keeping monetary policy unchanged, particularly after the central bank upgraded its assessment of Malaysia’s economic growth. – Business Today

Read full publication at https://www.businesstoday.com.my/2026/09/05/kenanga-bullish-on-malaysias-economy-forecasting-5-3-gdp-growth-for-2026/

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

As Bessent addresses G20 peers, analysts warn benchmark bond yields near ‘concern zone’

US Treasury Secretary Scott Bessent told G20 finance ministers and central bankers this week that the United States was a leader in addressing sovereign debt issues in emerging markets and low-income countries, but analysts said he was also grappling with serious debt issues closer to home.

With the US 10-year Treasury yield rising to a 20-month high of 4.78 per cent, Tuesday’s discussion in Asheville, North Carolina, landed amid a global sell-off of rich countries’ sovereign debt that has also sent benchmark bond yields in Japan and the United Kingdom to levels unseen in decades.

Analysts warned that the rise in yields was approaching worrying territory for the global economy as higher borrowing costs worked their way through to governments, companies and households and reduced the amount investors were willing to pay for stocks.

“We’re heading into the concern zone, which is the other side of 5 per cent for the 10-year Treasury ... where alarm bells would begin to ring,” said Padhraic Garvey, regional head of research for the Americas at ING. – The Star

Read full publication at https://www.thestar.com.my/aseanplus/aseanplus-news/2026/09/06/as-bessent-addresses-g20-peers-analysts-warn-benchmark-bond-yields-near-concern-zone

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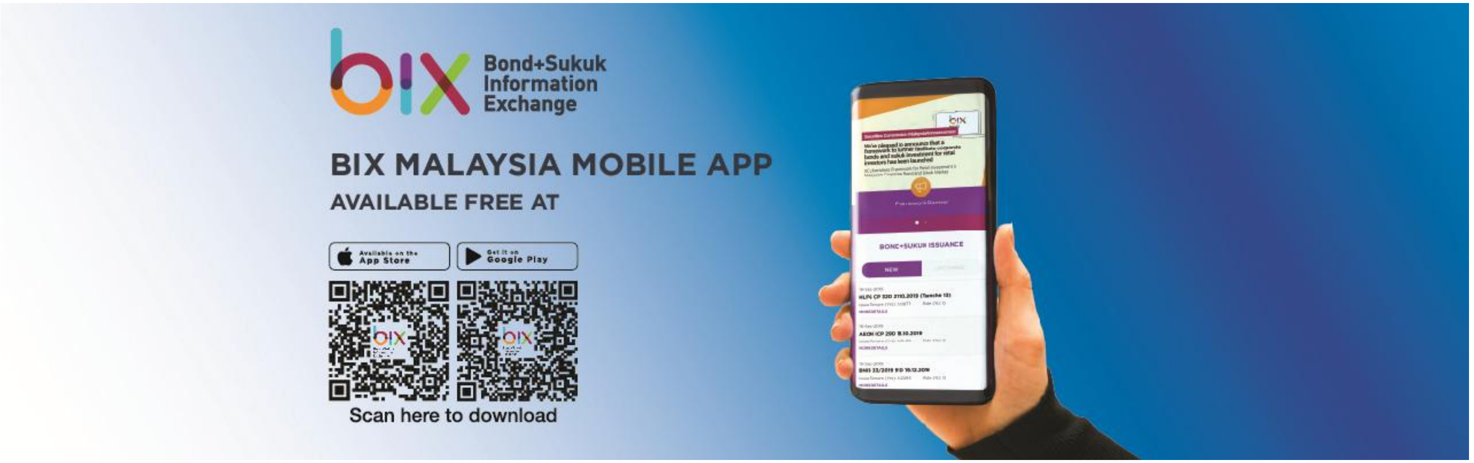

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