



NEWS UPDATE

28 October 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 27 October 26	Daily Change bps	Yield 26 October 26	Weekly Change bps	Yield 20 October 26	Monthly Change bps	Yield 25 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.80	1	4.79	-6	4.86	-14	4.94	125	3.55
5 YEAR	4.82	-2	4.84	-12	4.94	-16	4.98	109	3.73
7 YEAR	4.91	0	4.91	-11	5.02	-15	5.06	97	3.94
10 YEAR	4.99	-1	5.00	-13	5.12	-18	5.17	81	4.18

MGS	Yield 27 October 26	Daily Change bps	Yield 26 October 26	Weekly Change bps	Yield 20 October 26	Monthly Change bps	Yield 25 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.41	1	3.40	-3	3.44	-4	3.45	41	3.00
5 YEAR	3.68	4	3.64	5	3.63	-2	3.70	42	3.26
7 YEAR	3.91	5	3.86	8	3.83	-4	3.95	54	3.37
10 YEAR	3.94	4	3.90	10	3.84	0	3.94	45	3.49

GII	Yield 27 October 26	Daily Change bps	Yield 26 October 26	Weekly Change bps	Yield 20 October 26	Monthly Change bps	Yield 25 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.44	0	3.44	-2	3.46	-5	3.49	35	3.09
5 YEAR	3.69	3	3.66	5	3.64	-3	3.72	44	3.25
7 YEAR	3.83	0	3.83	0	3.83	-11	3.94	51	3.32
10 YEAR	3.97	2	3.95	5	3.92	1	3.96	45	3.52

AAA	Yield 27 October 26	Daily Change bps	Yield 26 October 26	Weekly Change bps	Yield 20 October 26	Monthly Change bps	Yield 25 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.20	1	4.19	2	4.18	12	4.08	64	3.56
5 YEAR	4.29	2	4.27	3	4.26	5	4.24	65	3.64
7 YEAR	4.39	4	4.35	6	4.33	3	4.36	67	3.72
10 YEAR	4.48	3	4.45	3	4.45	2	4.46	67	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

MGS could face renewed volatility as US Fed look at rates

Malaysian Government Securities (MGS) yields and foreign fund flows could face renewed volatility following this week's US Federal Reserve meeting, as investors assess the implications of its policy outlook for global bond markets.

Economist Professor Geoffrey Williams said a US rate increase could put some upward pressure on MGS yields, although the impact would likely be limited because Malaysian government bonds were predominantly held by domestic investors.

He added that the move could also weaken the ringgit, although he viewed some depreciation as potentially necessary.

Trade View analyst Neoh Jia Man also expects the Fed to maintain interest rates, citing elevated energy costs linked to Middle East tensions and signs of a cooling US labour market.

"The Fed may see this as temporary. At the same time, the labour market is cooling, especially in hiring. Having hiked only last month, we think the Fed will wait for more data," he said. – New Straits Times

Read full publication at <https://www.nst.com.my/business/economy/2026/10/1564356/mgs-could-face-renewed-volatility-us-fed-look-rates>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Tenaga Nasional issues another RM4.8 bil sukuk to fund transition projects

Tenaga Nasional Bhd has issued RM4.8 billion in Islamic medium-term notes under its RM10 billion sustainability sukuk wakalah programme to finance or refinance eligible transition projects as part of its sustainability goals.

The utility giant aspires to achieve net-zero emissions by 2050. This is the second issuance under the programme, following a RM4 billion issuance in May. Tenaga announced the RM10 billion programme in April.

The issuance will increase the group's consolidated borrowings by RM4.8 billion but is not expected to have a material impact on earnings, Tenaga said in a bourse filing on Tuesday. The sukuk was issued in six tranches, with tenures ranging from five to 25 years and annual periodic distribution rates of between 4.2% and 4.88%.

As at June 30, 2026, Tenaga had cash and cash equivalents of RM13.17 billion and total borrowings of RM60.96 billion, translating into net borrowings of RM47.79 billion and a net gearing ratio of 89.53%. – The Edge Malaysia

Read full publication at <https://theedgemalaysia.com/node/823481>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

U.S. Treasury yields tick higher as Federal Reserve's monetary policy meeting gets underway

U.S. Treasury yields moved higher on Tuesday as the Federal Reserve's two-day monetary policy meeting kicked off and investors digested a spate of economic data releases.

The benchmark 10-year Treasury yield rose less than 1 basis point to 4.995%, as did the 30-year Treasury bond to 5.309%. The 2-year Treasury note yield was up more than 2 basis points at 4.737%. U.S. Treasury yields moved higher on Tuesday as the Federal Reserve's two-day monetary policy meeting kicked off and investors digested a spate of economic data releases.

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Those on Wall Street on Tuesday assessed the latest reading on durable goods orders, which increased 1.8% in September. That was slightly above the 1.7% rise that economists polled by Dow Jones expected. – CNBC

Read full publication at <https://www.cnbc.com/2026/10/27/treasury-yields-federal-reserve-monetary-policy-meeting.html>

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