



NEWS UPDATE

2 July 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 1 July 26	Daily Change bps	Yield 30 June 26	Weekly Change bps	Yield 24 June 26	Monthly Change bps	Yield 1 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.19	4	4.15	4	4.15	10	4.09	64	3.55
5 YEAR	4.24	5	4.19	7	4.17	6	4.18	51	3.73
7 YEAR	4.35	5	4.30	7	4.28	3	4.32	41	3.94
10 YEAR	4.48	4	4.44	7	4.41	1	4.47	30	4.18

MGS	Yield 1 July 26	Daily Change bps	Yield 30 June 26	Weekly Change bps	Yield 24 June 26	Monthly Change bps	Yield 29 May 26*	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.26	1	3.25	0	3.26	3	3.23	26	3.00
5 YEAR	3.40	3	3.37	-2	3.42	0	3.40	14	3.26
7 YEAR	3.53	0	3.53	-4	3.57	2	3.51	16	3.37
10 YEAR	3.61	1	3.60	-2	3.63	5	3.56	12	3.49

*Malaysia Market closed on 1 June 2026 in observance of Agong's Birthday & Wesak Day Holiday

GII	Yield 1 July 26	Daily Change bps	Yield 30 June 26	Weekly Change bps	Yield 24 June 26	Monthly Change bps	Yield 29 May 26*	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.24	0	3.24	-2	3.26	1	3.23	15	3.09
5 YEAR	3.35	0	3.35	-2	3.37	2	3.33	10	3.25
7 YEAR	3.54	1	3.53	0	3.54	0	3.54	22	3.32
10 YEAR	3.62	1	3.61	1	3.61	2	3.60	10	3.52

AAA	Yield 1 July 26	Daily Change bps	Yield 30 June 26	Weekly Change bps	Yield 24 June 26	Monthly Change bps	Yield 29 May 26*	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.65	0	3.65	1	3.64	3	3.62	9	3.56
5 YEAR	3.77	1	3.76	0	3.77	4	3.73	13	3.64
7 YEAR	3.84	1	3.83	-1	3.85	2	3.82	12	3.72
10 YEAR	3.96	1	3.95	-1	3.97	4	3.92	15	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Manufacturing momentum lifts Malaysia export prospects: MARC Ratings

Malaysia's export outlook remains supported by improving manufacturing conditions, with the latest Purchasing Managers' Index (PMI) readings in China, the US and the euro area continuing to signal expansion.

MARC Ratings Bhd said the US–Iran de-escalation of tensions and continued safe passage through the Strait of Hormuz will remain important determinants of the global trade outlook.

Malaysia's export growth strengthened further to 45.3 per cent in May from 37.3 per cent in April, marking a second consecutive month of double digit expansion.

MARC said the improvement was driven by the global semiconductor upcycle and strong demand for artificial intelligence (AI) related technologies, which lifted electrical and electronics (E&E) exports by 70.5 per cent in May, compared with 46.6 per cent in April.

It added that trade activity continued to benefit from supply chain diversification amid ongoing geopolitical uncertainties. – New Straits Times

Read full publication at <https://www.nst.com.my/business/corporate/2026/07/1477674/manufacturing-momentum-lifts-malaysia-export-prospects-marc?source=widget>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

PAAB launches first blue sukuk sustainable Islamic financing framework

After committing nearly RM47bil to Malaysia's water services sector, Pengurusan Aset Air Bhd (PAAB) is pursuing sustainable financing with the launch of Malaysia's first sustainable Islamic finance framework, incorporating blue sukuk principles to support future water infrastructure investment.

“At the early stages of this reform journey, one of PAAB's most critical responsibilities was to address the legacy debt burden carried by state water operators,” said PAAB chairman Datuk Seri Ir Jaseni Maidinsa at the ceremonial launch yesterday. Jaseni highlighted funding constraint, reinforcing the need for a sustainable financing framework.

“Many operators were constrained by substantial federal government loans and commercial borrowings, which limited their ability to invest in new infrastructure and improve service delivery,” he explained. Therefore, to support the restructuring agenda, Jaseni said PAAB undertook the takeover of RM23.04bil in water loan debts consisting of RM7.96bil from the federal government and RM15.08bil from commercial debts, which involved 10 migrated state water operators. – The Star

Read full publication at <https://www.thestar.com.my/business/business-news/2026/07/01/paab-launches-first-blue-sukuk-sustainable-islamic-financingframework>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields rise as Fed Chairman Warsh says ‘prices are too high’

U.S. Treasury yields rose on Wednesday, as investors weighed more data and new comments from the Federal Reserve’s newly appointed chairman.

The yield on the benchmark 10-year Treasury note — the main benchmark for mortgages, auto loans and credit card debt — was nearly 6 basis points higher at 4.481% at 4:39 p.m. ET.

The shorter-term 2-year note added almost 4 basis points to 4.176%, while the yield on the 30-year Treasury was up by 7 basis points at 4.973%. Newly appointed Fed Chairman Kevin Warsh spoke at the European Central Bank’s annual policy forum in Sintra, Portugal, on Wednesday. Investors monitored the talk for clues on what lies ahead for the Fed’s monetary policy agenda.

“There’s a lot of late breaking news on a series of these things, and we get into that room and shut the door, we’re going to have the good debate,” the central bank leader said. “But I don’t have much more for you than that.”

Warsh also declined to give hints on policy ahead of the July meeting, but he noted that “we’ve seen that prices are too high.” – CNBC

Read full publication at <https://www.cnbc.com/2026/07/01/treasury-yields-us10y-kevin-warsh-fed.html>

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