Bond+Sukuk Information Exchange

NEWS UPDATE

31 July 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 30 July 26	Daily Change bps	Yield 29 July 26	Weekly Change bps	Yield 23 July 26	Monthly Change bps	Yield 30 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.30	1	4.29	-10	4.40	15	4.15	75	3.55
5 YEAR	4.38	1	4.37	-8	4.46	19	4.19	65	3.73
7 YEAR	4.52	1	4.51	-6	4.58	22	4.30	58	3.94
10 YEAR	4.68	1	4.67	-3	4.71	24	4.44	50	4.18

MGS	Yield 30 July 26	Daily Change bps	Yield 29 July 26	Weekly Change bps	Yield 23 July 26	Monthly Change bps	Yield 30 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.31	-1	3.32	2	3.29	6	3.25	31	3.00
5 YEAR	3.51	0	3.51	5	3.46	14	3.37	25	3.26
7 YEAR	3.65	-2	3.67	5	3.60	12	3.53	28	3.37
10 YEAR	3.72	0	3.72	3	3.69	12	3.60	23	3.49

GII	Yield 30 July 26	Daily Change bps	Yield 29 July 26	Weekly Change bps	Yield 23 July 26	Monthly Change bps	Yield 30 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.35	0	3.35	3	3.32	11	3.24	26	3.09
5 YEAR	3.49	0	3.49	7	3.42	14	3.35	24	3.25
7 YEAR	3.63	2	3.61	6	3.57	10	3.53	31	3.32
10 YEAR	3.70	-1	3.71	3	3.67	9	3.61	18	3.52

AAA	Yield 30 July 26	Daily Change bps	Yield 29 July 26	Weekly Change bps	Yield 23 July 26	Monthly Change bps	Yield 30 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.68	0	3.68	2	3.66	3	3.65	12	3.56
5 YEAR	3.77	-1	3.78	1	3.76	1	3.76	13	3.64
7 YEAR	3.87	0	3.87	3	3.84	4	3.83	15	3.72
10 YEAR	3.99	0	3.99	3	3.96	4	3.95	18	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's bond market outflow may slow on fiscal, rate outlooks

Global investors' retreat from Malaysian debt may ease, supported by the country's relatively healthy finances and efforts to ease inflationary pressures, market participants said.

Foreign funds have sold a net US$1.4 billion (RM5.72 billion) worth of Malaysian bonds so far in July, the most since October 2024, data compiled by Bloomberg show. It's also by far the largest such outflow in Asia except China, where data after March are unavailable.

Aberdeen Group plc and Oversea-Chinese Banking Corp are among institutions that expect the trend to taper off in the coming months. The Southeast Asian country's relatively benign inflation — at 1.9% — and investment-grade credit profile are among reasons for optimism.

"We do not see a significant or sustained sell-off in Malaysian government bonds as our base case," said Fesa Wibawa, investment manager at Aberdeen. "Over the longer term, we expect yields to remain relatively well anchored, supported by contained inflation, a credible policy framework and a strong domestic investor base." – The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/812581

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's trade exceeded RM3 trillion in 2025

Malaysia recorded strong trade performance in 2025, with total trade up by 6.3 per cent, or RM182.4 billion, to RM3.1 trillion year-on-year (y-o-y) in line with the rise in both exports (6.6 per cent) and imports (6 per cent).

The Department of Statistics Malaysia (DoSM), in its Malaysia External Trade Statistics For Reference Year 2025 today, said the nation sustained its trade surplus for the 28th consecutive year since 1998, reaching RM156.8 billion. This is a 12.8 per cent or RM17.8 billion increase, versus 2024.

"Exports rose by 6.6 per cent to RM1.6 trillion from RM1.5 trillion in 2024, underpinned by domestic exports which rose by 2.2 per cent to RM1.2 trillion and accounted for 77.2 per cent of total exports.

"Re-exports, which accounted for 22.8 per cent of total exports, increased to RM366.8 billion, expanding by 25.1 per cent against 2024. Imports escalated by six per cent, or RM82.3 billion, to RM1.5 trillion, y-o-y," it added. DoSM said 133 out of 260 commodity groups in exports showed a rise against 2024, led by electrical and electronic (E&E) products, machinery and equipment and measuring, checking, analysing and controlling instruments. – The Star

Read full publication at https://www.thestar.com.my/business/business-news/2026/07/30/malaysia039s-trade-at-its-highest-in-2025-to-exceed-rm3-trillion

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Longer-dated yields higher after data as 30-year reaches 19-year high

Longer-dated US Treasury yields climbed on Thursday as investors gauged a batch of economic data and continued to assess the most recent policy announcement from the Federal Reserve.

The Commerce Department said gross domestic product increased at a 1.5% annualized rate in the second quarter, below the 2.1% estimate of economists polled by Reuters.

The yield on the benchmark US 10-year Treasury note rose 3.7 basis points to 4.659% after climbing to 4.712%.

In a separate report, the Personal Consumption Expenditures Price Index (PCE) increased 3.7% in the 12 months through June, matching expectations, after advancing by an unrevised 4.1% in May.

Data from the Labor Department showed weekly initial jobless claims rose 9,000 to a seasonally adjusted 197,000, slightly below the 200,000 forecast, pointing to a labor market that remains on solid footing. – The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/812741

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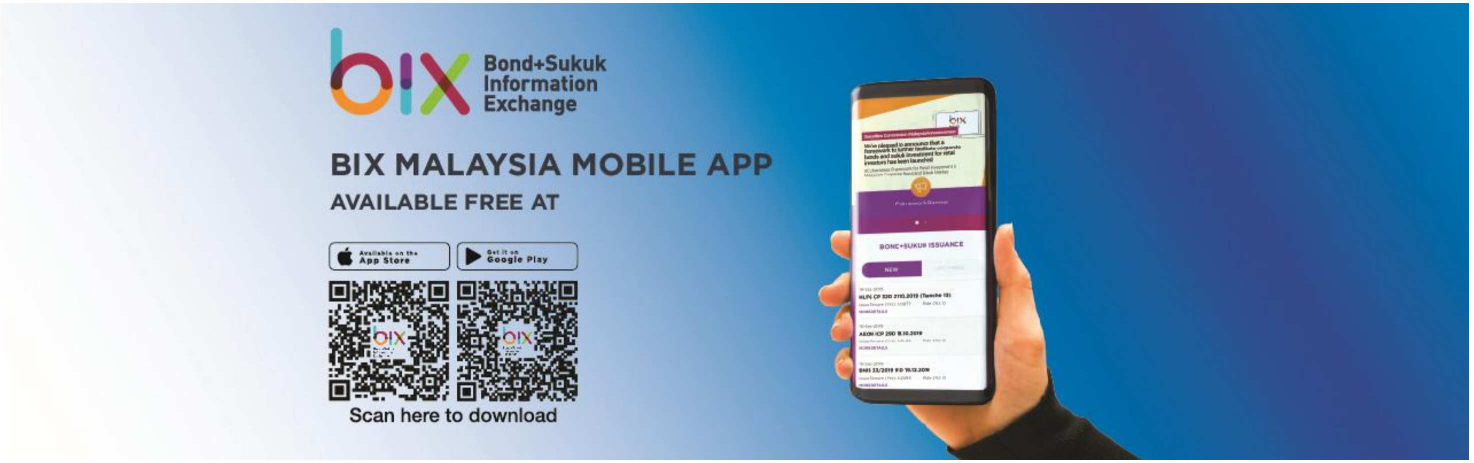

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