

NEWS UPDATE

23 November 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 20 November 26	Daily Change bps	Yield 19 November 26	Weekly Change bps	Yield 13 November 26	Monthly Change bps	Yield 20 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.65	-16	4.81	-27	4.92	-21	4.86	110	3.55
5 YEAR	4.71	-15	4.86	-27	4.98	-23	4.94	98	3.73
7 YEAR	4.80	-14	4.94	-25	5.05	-22	5.02	86	3.94
10 YEAR	4.92	-12	5.04	-23	5.15	-20	5.12	74	4.18

MGS	Yield 20 November 26	Daily Change bps	Yield 19 November 26	Weekly Change bps	Yield 13 November 26	Monthly Change bps	Yield 20 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.34	-4	3.38	-8	3.42	-10	3.44	34	3.00
5 YEAR	3.53	-4	3.57	-11	3.64	-10	3.63	27	3.26
7 YEAR	3.74	-4	3.78	-10	3.84	-9	3.83	37	3.37
10 YEAR	3.82	0	3.82	-4	3.86	-2	3.84	33	3.49

GII	Yield 20 November 26	Daily Change bps	Yield 19 November 26	Weekly Change bps	Yield 13 November 26	Monthly Change bps	Yield 20 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.41	0	3.41	-4	3.45	-5	3.46	32	3.09
5 YEAR	3.58	-4	3.62	-8	3.66	-6	3.64	33	3.25
7 YEAR	3.78	0	3.78	-6	3.84	-5	3.83	46	3.32
10 YEAR	3.84	-5	3.89	-7	3.91	-8	3.92	32	3.52

AAA	Yield 20 November 26	Daily Change bps	Yield 19 November 26	Weekly Change bps	Yield 13 November 26	Monthly Change bps	Yield 20 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.18	-1	4.19	0	4.18	0	4.18	62	3.56
5 YEAR	4.31	1	4.30	1	4.30	5	4.26	67	3.64
7 YEAR	4.40	-1	4.41	-1	4.41	7	4.33	68	3.72
10 YEAR	4.51	-1	4.52	0	4.51	6	4.45	70	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

ITMAX sets up sukuk programmes with RM1b combined limit

ITMAX System Bhd (KL:ITMAX) said it has established an Islamic Medium-Term Notes (IMTN) programme and an Islamic Commercial Papers (ICP) programme with an aggregate limit of RM1 billion in nominal value.

The smart city integrated system and solutions provider lodged the documents for the sukuk programmes with the Securities Commission Malaysia, via its wholly owned unit ITMAX Capital Sdn Bhd, its special purpose funding vehicle, according to a bourse filing on Friday.

The IMTN programme is perpetual, while the ICP programme has a tenure of up to seven years, the group said.

Issuances under the IMTN programme will have a tenure of one year, while issuances under the ICP programme will have a tenure between one and 12 months.

“The sukuk wakalah programmes are unsecured, and each series or tranche of the sukuk wakalah may be unsecured or secured,” it added. – The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/826688

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's growth remains resilient in 2026 as policy focus shifts towards 2027

Malaysia’s economy expanded by 5.5% y-o-y in 3Q 2026 (2Q 2026: 6.0%), exceeding the official advance estimate of 5.3% and extending the firm growth momentum seen in the first half of the year.

Services remained the main pillar of growth, expanding by 5.8%, while manufacturing growth strengthened to 7.7% as electrical and electronics (E&E) output rose 18.9% on sustained AI-related demand. On the demand side, private consumption remained the largest component of GDP despite moderating to 4.3%, while private investment accelerated sharply to 9.4%.

We expect 2026 GDP growth to come in at 5.3%-5.5%, outpacing last year’s 5.2%, supported by the AI-driven technology upcycle and strong E&E demand. For 2027, we project GDP growth to moderate to 4.0%-5.0% as high base effects set in and the strong export momentum seen in 2026 begins to normalise.

Domestic demand should continue to provide a buffer, supported by resilient household spending, a healthy labour market and continued realisation of approved investment projects. – RAM Ratings

Read full publication at https://www.ram.com.my/pressrelease/?prviewid=7497

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields move sharply lower as investors flee to safe havens

U.S. Treasury yields tumbled on Friday as a sell-off in stocks drove investors into safe-haven assets. The 10-year Treasury yield — the key benchmark for mortgages, student loans and credit card debt — was down 12 basis points to 4.932%.

The 2-year Treasury note yield, the most sensitive to short-term Federal Reserve interest rate decisions, was more than 14 basis points lower at 4.634%. The 30-year Treasury bond yield – which often reacts the most to geopolitical developments – was down more than 8 basis points to 5.316%.

“The safe-haven bid is clearly alive and well,” said Lawrence Gillum, chief fixed income strategist at LPL Financial. “If the AI sell-off starts to tighten financial conditions more broadly, the Fed has the flexibility to slow down and see how things play out.”

Stocks were slammed on Friday, closing out a brutal week for markets as the much-hyped Anthropic IPO caused investors to take profits in artificial intelligence-related companies rather than push them higher. The Nasdaq Composite turned negative for the year, and the S&P 500 entered a correction — down 10% from its recent high — as did the Dow Jones Industrial Average. – CNBC

Read full publication at https://www.cnbc.com/2026/11/20/treasury-yields-bonds-inflation.html

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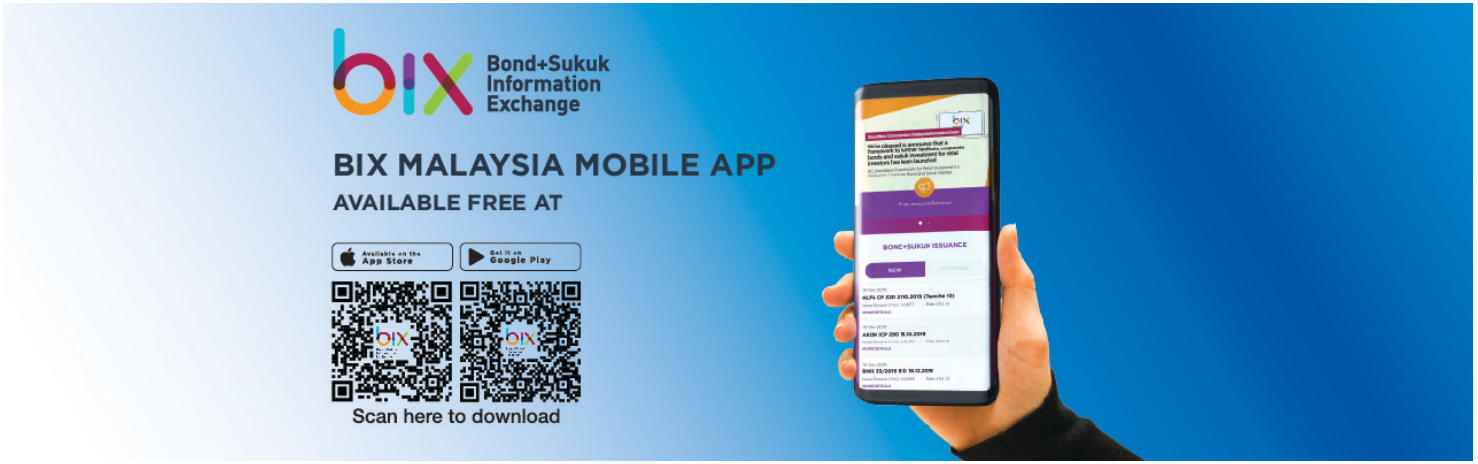

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