



NEWS UPDATE

22 June 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 18 June 26*	Daily Change bps	Yield 17 June 26	Weekly Change bps	Yield 11 June 26	Monthly Change bps	Yield 18 May 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.19	-4	4.23	10	4.09	5	4.14	64	3.55
5 YEAR	4.23	-4	4.27	5	4.18	-4	4.27	50	3.73
7 YEAR	4.34	-3	4.37	3	4.31	-9	4.43	40	3.94
10 YEAR	4.46	-3	4.49	1	4.45	-15	4.61	28	4.18

*US Market closed on 19 June 2026 in observance of Juneteenth National Independence Day Holiday

MGS	Yield 19 June 26	Daily Change bps	Yield 18 June 26	Weekly Change bps	Yield 12 June 26	Monthly Change bps	Yield 19 May 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.26	1	3.25	2	3.24	3	3.23	26	3.00
5 YEAR	3.43	-2	3.45	-1	3.44	1	3.42	17	3.26
7 YEAR	3.57	0	3.57	1	3.56	4	3.53	20	3.37
10 YEAR	3.61	1	3.60	3	3.58	0	3.61	12	3.49

*Malaysia Market closed on 17 June 2026 in observance of Awal Muharram Holiday

GII	Yield 19 June 26	Daily Change bps	Yield 18 June 26	Weekly Change bps	Yield 12 June 26	Monthly Change bps	Yield 19 May 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.25	3	3.22	1	3.24	2	3.23	16	3.09
5 YEAR	3.36	0	3.36	0	3.36	3	3.33	11	3.25
7 YEAR	3.56	3	3.53	1	3.55	-1	3.57	24	3.32
10 YEAR	3.59	0	3.59	-2	3.61	-3	3.62	7	3.52

AAA	Yield 19 June 26	Daily Change bps	Yield 18 June 26	Weekly Change bps	Yield 12 June 26	Monthly Change bps	Yield 19 May 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.64	0	3.64	1	3.63	2	3.62	8	3.56
5 YEAR	3.77	1	3.76	2	3.75	4	3.73	13	3.64
7 YEAR	3.85	0	3.85	0	3.85	4	3.81	13	3.72
10 YEAR	3.97	0	3.97	2	3.95	4	3.93	16	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Foreign investors return with RM3.7 billion inflow as govt bond demand improves

Government bond yields were mostly lower this week, supported by easing geopolitical concerns, improving market sentiment and sustained demand for longer-duration securities.

Kenanga said yields for Malaysian Government Securities (MGS) and Government Investment Issues (GII) declined between 3.2 basis points (bps) and 0.6 bps during the week.

The benchmark 10-year MGS yield fell 1.2 bps to 3.596%, while the 10-year GII yield declined 3.2 bps to 3.601%.

The firm said local bond market performance was supported by reduced inflation concerns following easing geopolitical tensions, particularly after the US-Iran agreement and the reopening of the Strait of Hormuz.

Lower oil prices following the developments helped improve risk sentiment and reduced concerns over renewed inflationary pressures. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/06/20/foreign-investors-return-with-rm3-7-billion-inflow-as-govt-bond-demand-improves/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's sukuk, bond market nears US\$640 billion, Fitch highlights resiliency

Fitch Ratings expects Malaysia's debt capital market (DCM) to reach USD640 billion outstanding by end-2026, due to modest growth on increased non-sovereign borrowing, a deep domestic market, a stronger ringgit, continued innovation and digital integration. The first tokenised sukuk out of Malaysia was issued in 1H26, and new regulations governing private debt should create a more enabling environment. The Iran war has had limited direct impact on the DCM as most issuers and investors are domestic.

“Foreign investor demand for Malaysian debt has remained resilient despite global volatility. This reflects the ringgit's appreciation, stable yields, and the relative depth and development of the local DCM,” said Bashar Al Nator, Fitch's Global Head of Islamic Finance. “Malaysia is also likely to remain one of the world's largest sukuk markets, as well as one of the largest DCMs in ASEAN. In addition, all Fitch-rated Malaysian sukuk are investment-grade.”

Malaysia's DCM exceeded USD610 billion outstanding at end-5M26, up by 6.5% yoy. About 60% of this was sukuk. Government debt made up about 58% of the DCM outstanding. – Business Today

Read full publication at https://www.businesstoday.com.my/2026/06/19/malaysias-sukuk-bond-market-nears-us640-billion-fitch-highlights-resiliency/?utm_source=rss&utm_medium=rss&utm_campaign=malaysias-sukuk-bond-market-nears-us640-billion-fitch-highlights-resiliency

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Trump's fears about economy undercut US leverage in Iran talks

US President Donald Trump said the prospect of global economic collapse was a big reason he signed an interim peace deal with Iran. That admission exposes a key US weakness heading into the next round of talks with Tehran.

The memorandum of understanding that Trump signed on June 17 reopened the Strait of Hormuz and set in motion waivers for sanctions on Iran's oil sales to the international market. The effect was immediate: The price of oil tumbled further and US stocks rose, facts that Trump pointed to at a press conference in France last week.

"I didn't want to see economic catastrophe," Trump said at a press conference in Evian, France on June 18. "If you kept this going, that could've happened."

That acknowledgment undercuts the US negotiating position as the two sides plan to open talks in Switzerland on June 21. Under the deal, they have 60 days to discuss imposing limits on Iran's nuclear program and granting Iran economic relief. Knowing that Trump will be reluctant to restart the military campaign – and thus spark fresh economic turmoil – eases the pressure for Iran to end the talks quickly. – The Straits Times

Read full publication at <https://www.straitstimes.com/world/united-states/trumps-fears-about-economy-undercut-us-leverage-in-iran-talks>

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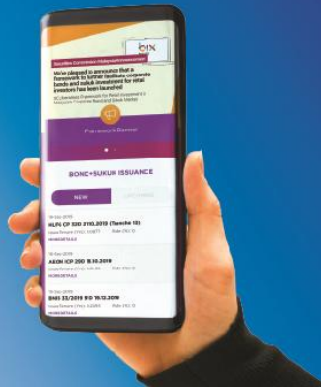
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