



NEWS UPDATE

30 March 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 27 March 26	Daily Change bps	Yield 26 March 26	Weekly Change bps	Yield 20 March 26	Monthly Change bps	Yield 27 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.94	-6	4.00	4	3.90	55	3.39	39	3.55
5 YEAR	4.06	-2	4.08	5	4.01	55	3.51	33	3.73
7 YEAR	4.25	0	4.25	5	4.20	53	3.72	31	3.94
10 YEAR	4.44	2	4.42	5	4.39	47	3.97	26	4.18

MGS	Yield 27 March 26	Daily Change bps	Yield 26 March 26	Weekly Change bps	Yield 19 March 26*	Monthly Change bps	Yield 27 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.29	3	3.26	7	3.22	26	3.03	29	3.00
5 YEAR	3.43	1	3.42	6	3.37	12	3.31	17	3.26
7 YEAR	3.53	3	3.50	8	3.45	13	3.40	16	3.37
10 YEAR	3.63	3	3.60	7	3.56	15	3.48	14	3.49

*Malaysia Market closed on 20 March in observance of Hari Raya Aidilfitri Holiday

GII	Yield 27 March 26	Daily Change bps	Yield 26 March 26	Weekly Change bps	Yield 19 March 26*	Monthly Change bps	Yield 27 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.24	3	3.21	6	3.18	14	3.10	15	3.09
5 YEAR	3.39	5	3.34	6	3.33	14	3.25	14	3.25
7 YEAR	3.46	5	3.41	8	3.38	13	3.33	14	3.32
10 YEAR	3.61	3	3.58	8	3.53	11	3.50	9	3.52

AAA	Yield 27 March 26	Daily Change bps	Yield 26 March 26	Weekly Change bps	Yield 19 March 26*	Monthly Change bps	Yield 27 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.61	2	3.59	3	3.58	5	3.56	5	3.56
5 YEAR	3.70	0	3.70	1	3.69	6	3.64	6	3.64
7 YEAR	3.79	2	3.77	3	3.76	6	3.73	7	3.72
10 YEAR	3.90	2	3.88	3	3.87	6	3.84	9	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Bond market records foreign inflow of RM5 billion, MGS yield climbs

Yields on Malaysian Government Securities (MGS) and Government Investment Issues (GII) mostly moved higher this week as domestic bond markets tracked firmer global rates amid growing concerns that geopolitical tensions in the Middle East may persist longer than initially expected, according to Kenanga Research.

In its latest market note, the research house said benchmark yields rose across most tenors, ranging from 0.5 basis points decline to an 8.8 basis points increase over the week.

The 10-year MGS yield climbed 4.8 basis points to 3.603%, while the 10-year GII yield rose 4.9 basis points to 3.586%.

Kenanga said the upward movement in domestic yields largely mirrored the rise in global bond yields as markets increasingly priced in the possibility of a prolonged conflict in West Asia.

“The prolonged war narrative has gained traction, prompting domestic yields to track firmer global rates,” the research house said. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/03/28/bond-market-records-foreign-inflow-of-rm5-billion-mgs-yield-climbs/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RAM Ratings assigns final AA2 rating to GBS Green's RM180 mil Tranche 1 sukuk

RAM Ratings has assigned a final AA2/Stable rating to the RM180 mil Tranche 1 sukuk (2026/2044) (Tranche 1) issued under GBS Green Sdn Bhd's (the Issuer) ASEAN Green SRI Sukuk Wakalah Programme of up to RM500 mil (2026/2056).

In doing so, we have reviewed all relevant transaction documents and find them to be in line with our expectations when the preliminary rating was updated in March 2026.

GBS Green is a special-purpose funding vehicle of Gopeng Berhad (Gopeng). The Tranche 1 sukuk is backed by corporate guarantees from Gopeng and GBS Suria Sdn Bhd (the project company awarded the power purchase agreement with offtaker Tenaga Nasional Berhad) in favour of the Tranche 1 Security Trustee.

This structure aligns interests to ensure timely sukuk repayments. Tranche 1 proceeds are earmarked to settle outstanding deferred engineering, procurement, construction and commissioning costs due to Sunway Construction Sdn Bhd. The Issuer's ASEAN Green SRI Sukuk Wakalah Programme Sustainability Framework carries a second party opinion provided by RAM Sustainability Sdn Bhd. – RAM Ratings

Read full publication at <https://www.ram.com.my/pressrelease/?prviewid=7236>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields reach year's highs as Iran stalemate lifts oil

Treasuries fell, lifting benchmark yields to the highest levels this year, as oil prices resumed the advance unleashed by the US war on Iran, which is entering its fifth week.

While the declines were at least pared, and short-maturity tenures erased their losses, the market's initial response to oil's rebound from a late-Thursday slump was a rise in two- to 10-year yields to the highest levels since mid-2025.

The 10-year rose as much as seven basis points to 4.48%, the highest since July, before retreating to about 4.44%, while the 30-year bond's yield came within a basis point of 5%, also last seen in July.

Treasury yields have been rising with oil prices since the US attacked Iran on Feb 28, disrupting supply from the region. Yields and oil prices briefly slumped late on Thursday after US President Donald Trump extended a 10-day pause on strikes against Iranian energy sites, even as he cast doubt on the possibility of reaching a peace deal. "Yields are moving higher along with oil as a 10-day delay isn't good news, said John Briggs, head of US rates strategy at Natixis. "It's another 10 days that the Strait of Hormuz is shut." – The Edge Malaysia

Read full publication at <https://theedgemalaysia.com/node/797763>

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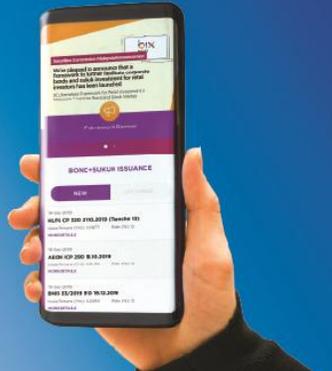
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