



NEWS UPDATE

2 March 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 27 February 26	Daily Change bps	Yield 26 February 26	Weekly Change bps	Yield 20 February 26	Monthly Change bps	Yield 27 January 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.39	-7	3.46	-11	3.50	-26	3.65	-16	3.55
5 YEAR	3.51	-6	3.57	-14	3.65	-30	3.81	-22	3.73
7 YEAR	3.72	-6	3.78	-13	3.85	-31	4.03	-22	3.94
10 YEAR	3.97	-5	4.02	-11	4.08	-27	4.24	-21	4.18

MGS	Yield 27 February 26	Daily Change bps	Yield 26 February 26	Weekly Change bps	Yield 20 February 26	Monthly Change bps	Yield 27 January 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.03	0	3.03	1	3.02	4	2.99	3	3.00
5 YEAR	3.31	1	3.30	4	3.27	5	3.26	5	3.26
7 YEAR	3.40	-3	3.43	-3	3.43	-3	3.43	3	3.37
10 YEAR	3.48	-3	3.51	-4	3.52	-1	3.49	-1	3.49

GII	Yield 27 February 26	Daily Change bps	Yield 26 February 26	Weekly Change bps	Yield 20 February 26	Monthly Change bps	Yield 27 January 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.10	1	3.09	2	3.08	0	3.10	1	3.09
5 YEAR	3.25	-2	3.27	-1	3.26	0	3.25	0	3.25
7 YEAR	3.33	-2	3.35	-3	3.36	-1	3.34	1	3.32
10 YEAR	3.50	-2	3.52	-3	3.53	-3	3.53	-2	3.52

AAA	Yield 27 February 26	Daily Change bps	Yield 26 February 26	Weekly Change bps	Yield 20 February 26	Monthly Change bps	Yield 27 January 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.56	0	3.56	0	3.56	-2	3.58	0	3.56
5 YEAR	3.64	-1	3.65	-1	3.65	-2	3.66	0	3.64
7 YEAR	3.73	-1	3.74	-1	3.74	-1	3.74	1	3.72
10 YEAR	3.84	1	3.83	0	3.84	0	3.84	3	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Local bond yields to remain anchored amid volatile global backdrop

Malaysian government bonds showed resilience this week as a mix of stellar domestic trade data and strong institutional demand helped anchor local yields, even amidst a volatile global backdrop of tariff uncertainties and geopolitical tensions.

According to the latest debt market report by Kenanga Research, the 10-year Malaysian Government Securities (MGS) yield eased by 1.9 basis points to 3.505%, while its Shariah-compliant counterpart, the 10-year Government Investment Issue (GII), edged down 0.7 basis points to 3.528%.

The primary catalyst for the downward drift in yields was the robust demand for local debt issuances. The 5-year MGS reopening was met with a firm bid-to-cover (BTC) ratio of 2.92x, signaling that domestic liquidity remains ample and investors are keen to lock in rates at the front end of the curve.

Supporting this appetite was a blowout trade report for January. Malaysia's exports surged 19.6% year-on-year, marking the fastest growth in over three years. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/02/28/local-bond-yields-to-remain-anchored-amid-volatile-global-backdrop/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Net foreign inflows into Malaysian bonds ease to RM952mil in January

Foreign buying of Malaysian government bonds slowed in January, although inflows remained positive for a fourth straight month.

RAM Rating Services Bhd said net foreign inflows into the local bond market amounted to RM951.9 million in January, lower than the RM3.0 billion recorded in December 2025.

The inflows were mainly driven by continued demand for Malaysian Government Securities (MGS) and Government Investment Issues (GII), which saw RM2.1 billion in net inflows during the month.

"This was partly offset by outflows from Malaysian Treasury Bills and Malaysian Islamic Treasury Bills and corporate bonds, amounting to RM480.0 million and RM709.3 million, respectively," it said.

RAM Ratings said the moderation in foreign buying was partly due to a wider yield gap between US Treasuries and Malaysian government bonds, as well as a cautious outlook on US Federal Reserve interest rate cuts – New Straits Times

Read full publication at <https://www.nst.com.my/business/corporate/2026/02/1381809/net-foreign-inflows-malaysian-bonds-ease-rm952mil-january?source=widget>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year yield falls below 4% on stagflation risk following hot producer prices reading

U.S. Treasury yields fell Friday as investors reacted to a stronger-than-expected January wholesale inflation report, and a tumbling stock market amid rising fears of artificial intelligence hurting the economy.

The benchmark 10-year Treasury yield fell more than 5 basis points to 3.962%, while the 30-year Treasury bond yield dropped more than 3 basis points to 4.631%. The 2-year Treasury note yield was lower by more than 5 basis points at 3.389%.

The latest data point on the economy showed core wholesale prices, stripping out food and energy, rose 0.8% in January, according to the Bureau of Labor Statistics, far above the 0.3% increase economists polled by Dow Jones were anticipating.

The headline reading, including all price components, increased 0.5% last month, again higher than the expected 0.3% gain, according to a Dow Jones consensus estimate.

“Markets did not need the bad inflation news this morning and stocks extended their losses,” said Chris Rupkey, chief economist at FWDBONDS. – CNBC

Read full publication at <https://www.cnbc.com/2026/02/27/us-treasury-yields-investors-await-wholesale-inflation-reading.html>

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A hand holding a smartphone displaying the BIX Malaysia mobile app interface. The app shows a 'BOND+SUKUK ISSUANCE' section with a list of items including 'ALM CP 2024 110,000 (Circle 1)', 'Maha CP 2024 10,000', and 'BMS 21,2019 10 10,000'. The background is a blue gradient.

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