



# NEWS UPDATE

25 June 2026

# MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 24 June 26	Daily Change bps	Yield 23 June 26	Weekly Change bps	Yield 17 June 26	Monthly Change bps	Yield 22 May 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.15	-7	4.22	-8	4.23	-3	4.18	60	3.55
5 YEAR	4.17	-10	4.27	-10	4.27	-10	4.27	44	3.73
7 YEAR	4.28	-10	4.38	-9	4.37	-13	4.41	34	3.94
10 YEAR	4.41	-9	4.50	-8	4.49	-15	4.56	23	4.18

MGS	Yield 24 June 26	Daily Change bps	Yield 23 June 26	Weekly Change bps	Yield 16 June 26*	Monthly Change bps	Yield 22 May 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.26	0	3.26	2	3.24	3	3.23	26	3.00
5 YEAR	3.42	-1	3.43	-1	3.43	1	3.41	16	3.26
7 YEAR	3.57	0	3.57	3	3.54	0	3.57	20	3.37
10 YEAR	3.63	1	3.62	2	3.61	2	3.61	14	3.49

\*Malaysia Market closed on 17 June 2026 in observance of Awal Muharram Holiday

GII	Yield 24 June 26	Daily Change bps	Yield 23 June 26	Weekly Change bps	Yield 16 June 26*	Monthly Change bps	Yield 22 May 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.26	1	3.25	4	3.22	4	3.22	17	3.09
5 YEAR	3.37	0	3.37	1	3.36	2	3.35	12	3.25
7 YEAR	3.54	-2	3.56	0	3.54	-2	3.56	22	3.32
10 YEAR	3.61	2	3.59	2	3.59	-3	3.64	9	3.52

AAA	Yield 24 June 26	Daily Change bps	Yield 23 June 26	Weekly Change bps	Yield 16 June 26*	Monthly Change bps	Yield 22 May 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.64	0	3.64	1	3.63	2	3.62	8	3.56
5 YEAR	3.77	0	3.77	1	3.76	4	3.73	13	3.64
7 YEAR	3.85	0	3.85	0	3.85	3	3.82	13	3.72
10 YEAR	3.97	0	3.97	1	3.96	5	3.92	16	3.81

Source: US Treasury, BNM & BIX Malaysia

# NEWS UPDATE

---

Today's headlines of interest and summaries as extracted from the international and local media.

## **Foreign direct investment in Malaysia up 41.2% to RM65.9 bil in 2025, official data show**

Malaysia's foreign direct investment (FDI) rose 41.2% to RM65.9 billion in 2025 from RM46.7 billion a year earlier, the Department of Statistics Malaysia (DOSM) said.

Chief statistician Datuk Seri Dr Mohd Uzir Mahidin said the performance was driven by equity injections from foreign investors and inflows into debt instruments.

“Reflecting sustained confidence among foreign investors in Malaysia's economy, the cumulative FDI position expanded to RM1.087 trillion at end-2025, accounting for 53.7% of gross domestic product (GDP), compared with 51.4% in 2024,” he said in a statement.

Malaysia's direct investment abroad (DIA) recorded net outflows of RM12.4 billion in 2025, moderating from RM35.5 billion a year earlier, the DOSM said.

The total DIA position stood at RM589.3 billion at end-2025, equivalent to 29.1% of GDP, down from 32.2% in 2024. – The Edge Malaysia

Read full publication at <https://theedgemaalaysia.com/node/808061>

# NEWS UPDATE

---

Today's headlines of interest and summaries as extracted from the international and local media.

## **Malaysia among AI-exposed economies to outperform, says S&P**

Malaysia is among economies in Asia likely to see better-than-expected expansion from strong growth of technology shipments this year, S&P Global Ratings said.

Surging demand related to artificial intelligence (AI) is fuelling an Asian tech export boom, providing a major boost to growth in Taiwan, South Korea and Vietnam, the rating agency said in a report. The lift is also significant in Singapore, China, Malaysia, Thailand and Japan.

"In most of the economies where the importance of tech manufacturing is relatively high, the favourable impact of the AI-related tech export boom outweighs that of the unfavorable energy shock," said Louis Kuijs, the Asia-Pacific chief economist of S&P Global Ratings.

That contrasts with India, Japan, New Zealand, and the Philippines, where the impact of the energy stress dominates, he said.

The US and Iran signed a 14-point interim agreement last week, extending a fragile ceasefire announced in April by another 60 days to negotiate a final truce to the war that broke out at the end of February. – The Edge Malaysia

Read full publication at <https://theedgemaalaysia.com/node/808057>

# NEWS UPDATE

---

Today's headlines of interest and summaries as extracted from the international and local media.

## **10-year Treasury yield falls below 4.5% as oil falls to pre-war levels**

U.S. Treasury yields fell on Wednesday as Brent crude prices fell to levels not seen since before the Iran war began as concerns over heightened inflation eased.

The yield on the 10-year U.S. Treasury note, the key benchmark for U.S. government borrowing, declined more than 8 basis points to 4.406%.

The 2-year Treasury note yield, which more closely tracks short-term Federal Reserve interest rate policy, shed more than 5 basis points to 4.148%. The longer-dated 30-year Treasury bond yield moved more than 8 basis points lower to 4.859%.

International benchmark Brent crude futures for August fell 4.33% to close at \$73.74 per barrel and reached its lowest level since before the start of the U.S. and Israeli-led war against Iran at the end of February.

U.S. West Texas Intermediate futures for August closed 3.92% lower at \$70.34 per barrel. U.S. crude had earlier hit its lowest level since early March.

Investors were encouraged by signs that maritime traffic through the Strait of Hormuz could begin returning to normal. – CNBC

Read full publication at <https://www.cnbc.com/2026/06/24/treasury-yields-oil-falls-pre-war-levels.html>

# DISCLAIMER

---

## **No Offer**

The information provided and services described in the BIX website are of a general nature, are not offers for investment and are not intended to be personalised financial advice to investor. The information provided in the BIX website is not intended to be a substitute for professional advice. Reliance should not be placed on the BIX website, and you should seek appropriate personalised financial advice from a qualified professional to suit your individual circumstances and risk profile.

## **Website Information**

BIX website is a publisher of content supplied by third parties. While every effort is made to ensure the information on the BIX website is up-to-date and correct, the Company makes no representations or warranties of any kind, express or implied, about the accuracy, reliability, completeness, suitability or availability of the BIX website or the information provided on the BIX website from the sources. The information on the BIX website is subject to change at any time. Any reference on this BIX website to historical information and performance may not necessarily be a good guide to future performance. You are solely responsible for any actions you take or do not take by relying on such information. To the full extent legally allowable, the directors, associates, vendors and staff of the Company expressly disclaim all and any liability and responsibility to any person in respect of anything, and of the consequences of anything, done or omitted to be done by any such person in reliance, whether wholly or partially, upon the whole or any part of the contents of this BIX website.

## **Third party products and services**

Through the BIX website you may be able to link to other websites which are not under the control of the [Company](#). The Company has no knowledge of or control over the nature, content, and availability of those websites. The Company does not sponsor, recommend, or endorse anything contained on these linked websites. The Company does not accept any liability of any description for any loss suffered by you by relying on anything contained or not contained on these linked websites. The Company accept no responsibility or liability for the content, use or availability of such websites. The Company shall not be liable for any and all liability for the acts, omissions and conduct of any third parties in connection with or related to your use of this site and/or our services.

# SUBSCRIBE NOW

---

Head on to our website at [bixmalaysia.com](http://bixmalaysia.com) to learn more about Malaysia's Bond & Sukuk



 **Bond+Sukuk  
Information  
Exchange**

**BIX MALAYSIA MOBILE APP**  
AVAILABLE FREE AT

 

 

Scan here to download



The smartphone screen shows the BIX Malaysia mobile app interface. At the top, it says 'BOND+SUKUK ISSUANCE'. Below that, there are two sections: 'ALUM CP 2024 210,000 (Circle 1)' and 'MUDA CP 2024 10,000'. Each section includes details like 'Issuance Date', 'Maturity Date', and 'Interest Rate'.

# DOWNLOAD NOW

---

Receive updates on your bond and sukuk via **BIX Malaysia mobile app**

# REACH OUT TO US

---

Research & Business Development,  
BIX Malaysia

 [feedback@bixmalaysia.com](mailto:feedback@bixmalaysia.com)