Bond+Sukuk Information Exchange

NEWS UPDATE

27 July 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 24 July 26	Daily Change bps	Yield 23 July 26	Weekly Change bps	Yield 17 July 26	Monthly Change bps	Yield 24 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.36	-4	4.40	15	4.21	21	4.15	81	3.55
5 YEAR	4.43	-3	4.46	15	4.28	26	4.17	70	3.73
7 YEAR	4.55	-3	4.58	15	4.40	27	4.28	61	3.94
10 YEAR	4.69	-2	4.71	14	4.55	28	4.41	51	4.18

MGS	Yield 24 July 26	Daily Change bps	Yield 23 July 26	Weekly Change bps	Yield 17 July 26	Monthly Change bps	Yield 24 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.29	0	3.29	3	3.26	3	3.26	29	3.00
5 YEAR	3.49	3	3.46	8	3.41	7	3.42	23	3.26
7 YEAR	3.63	3	3.60	8	3.55	6	3.57	26	3.37
10 YEAR	3.70	1	3.69	5	3.65	7	3.63	21	3.49

GII	Yield 24 July 26	Daily Change bps	Yield 23 July 26	Weekly Change bps	Yield 17 July 26	Monthly Change bps	Yield 24 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.33	1	3.32	4	3.29	7	3.26	24	3.09
5 YEAR	3.44	2	3.42	6	3.38	7	3.37	19	3.25
7 YEAR	3.57	0	3.57	1	3.56	3	3.54	25	3.32
10 YEAR	3.69	2	3.67	6	3.63	8	3.61	17	3.52

AAA	Yield 24 July 26	Daily Change bps	Yield 23 July 26	Weekly Change bps	Yield 17 July 26	Monthly Change bps	Yield 24 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.67	1	3.66	2	3.65	3	3.64	11	3.56
5 YEAR	3.78	2	3.76	4	3.74	1	3.77	14	3.64
7 YEAR	3.86	2	3.84	3	3.83	1	3.85	14	3.72
10 YEAR	3.98	2	3.96	3	3.95	1	3.97	17	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Foreign Investors Remain Net Sellers Disposing RM4 Billion Worth Of Bonds, Yields Edge Higher

Malaysian Government Securities (MGS) and Government Investment Issues (GII) yields moved higher this week as escalating geopolitical tensions in the Middle East fuelled concerns over energy-driven inflation and pushed global bond yields upward, according to Kenanga Research.

In its latest fixed income market update, the research house said MGS and GII yields increased between 0.3 basis points (bps) and 9.1 bps during the week. The benchmark 10-year MGS yield rose 5.1 bps to 3.688%, while the 10-year GII yield gained 3.2 bps to 3.665%.

Kenanga attributed the upward movement primarily to higher global bond yields, as continued tensions between the United States and Iran, alongside persistent concerns over the Strait of Hormuz, kept crude oil prices elevated and revived inflation worries.

Rising US Treasury and UK gilt yields also weighed on the domestic bond market, prompting investors to reassess interest rate expectations. Despite the external headwinds, the research house noted that gains in local yields were moderated by Malaysia's resilient economic fundamentals. – Business Today

Read full publication at https://www.businesstoday.com.my/2026/07/25/foreign-investors-remain-net-sellers-disposing-rm4-billion-worth-of-bonds-yields-edge-higher/

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's growth may be faster than expected, funds likely to continue pouring in — DBS

Malaysia may expand at a faster-than-expected pace this year and continue to attract funds into its bonds as the economy shrugs off commodity shock, said DBS. Growth in the coming quarters is expected to remain resilient with the economy sustained by domestic demand and exports of artificial intelligence goods, helping the economy to expand 5.2% this year, said Chua Han Teng, an economist at the Singapore-based bank.

Malaysia's status as a net energy exporter is "a key differentiator versus other energy-dependent Asean peers, positioning the economy to weather ongoing external shocks better than most of the region", Chua said.

The economy has outperformed expectations, with first estimates pointing to the gross domestic product expanding 5.8% in the second quarter from a year earlier, at a time of geopolitical conflict in the Middle East.

The ringgit, meanwhile, has done better than regional peers this year despite recent weakening past the 4.00 mark against the US dollar, and government bonds have remained relatively stable across the curve. – The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/811935

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

US Federal Reserve expected to hold rates steady as inflation swirls

The US Federal Reserve is set to hold its second meeting under new chairman Kevin Warsh starting Tuesday, with markets expecting policymakers to keep interest rates steady amid inflation concerns that could be exacerbated by US President Donald Trump's renewed war on Iran.

Warsh was chosen to lead the US central bank by Trump, who has made his demand for lower interest rates clear as he has exerted unprecedented pressure on the independent monetary policy making body.

After two days of closed-door sessions, the Fed's open market committee (FOMC) will announce its decision on Wednesday at 2pm (2am Thursday Malaysian time), followed by a press conference by Warsh. Most investors expect the Fed to hold rates steady at 3.50-3.75 percent for the fifth straight meeting, according to CME's FedWatch monitoring tool.

US consumer inflation eased to 3.5% year-on-year last month, but remains far higher than the Fed's long-term two-percent target, which it has not achieved for more than five years. – Free Malaysia Today

Read full publication at https://www.freemalaysiatoday.com/category/business/2026/07/26/us-federal-reserve-expected-to-hold-rates-steady-as-inflation-swirls

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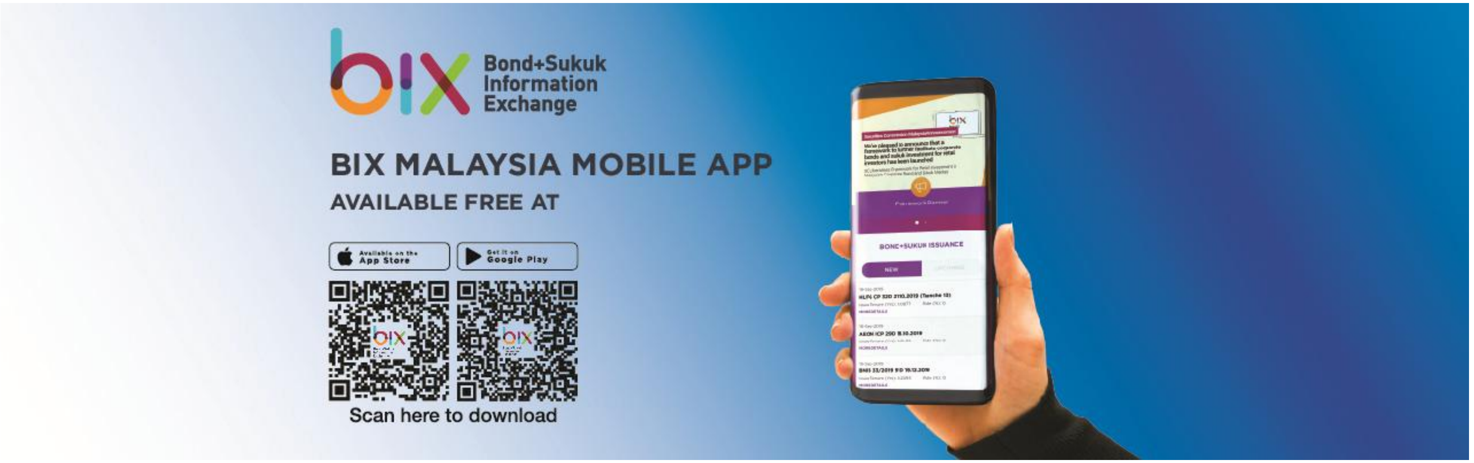

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