



# NEWS UPDATE

3 March 2026

# MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 2 March 26	Daily Change bps	Yield 27 February 26	Weekly Change bps	Yield 23 February 26	Monthly Change bps	Yield 2 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.49	10	3.39	4	3.45	-15	3.64	-6	3.55
5 YEAR	3.62	11	3.51	3	3.59	-21	3.83	-11	3.73
7 YEAR	3.82	10	3.72	3	3.79	-23	4.05	-12	3.94
10 YEAR	4.05	8	3.97	2	4.03	-24	4.29	-13	4.18

MGS	Yield 2 March 26	Daily Change bps	Yield 27 February 26	Weekly Change bps	Yield 23 February 26	Monthly Change bps	Yield 30 January 26*	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.03	0	3.03	0	3.03	3	3.00	3	3.00
5 YEAR	3.31	0	3.31	4	3.27	4	3.27	5	3.26
7 YEAR	3.39	-1	3.40	-4	3.43	-4	3.43	2	3.37
10 YEAR	3.49	1	3.48	-3	3.52	-1	3.50	0	3.49

\*Malaysia Market closed on 2 February in observance of Thaipusam Holiday

GII	Yield 2 March 26	Daily Change bps	Yield 27 February 26	Weekly Change bps	Yield 23 February 26	Monthly Change bps	Yield 30 January 26*	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.09	-1	3.10	-1	3.10	-2	3.11	0	3.09
5 YEAR	3.26	1	3.25	0	3.26	2	3.24	1	3.25
7 YEAR	3.34	1	3.33	-2	3.36	-2	3.36	2	3.32
10 YEAR	3.50	0	3.50	-2	3.52	-3	3.53	-2	3.52

AAA	Yield 2 March 26	Daily Change bps	Yield 27 February 26	Weekly Change bps	Yield 23 February 26	Monthly Change bps	Yield 30 January 26*	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.56	0	3.56	0	3.56	-2	3.58	0	3.56
5 YEAR	3.64	0	3.64	-2	3.66	-3	3.67	0	3.64
7 YEAR	3.73	0	3.73	-2	3.75	-1	3.74	1	3.72
10 YEAR	3.83	-1	3.84	-1	3.84	0	3.83	2	3.81

Source: US Treasury, BNM & BIX Malaysia

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Today's headlines of interest and summaries as extracted from the international and local media.

## Malaysia in 'sweet spot' as bond inflows surge

Malaysia's government bond market is extending its rally into 2026, with foreign investors maintaining strong interest amid expectations of steady growth and a firmer ringgit.

UniKL Business School economic analyst Associate Professor Dr Aimi Zulhazmi Abdul Rashid said inflows stayed resilient into January, following a surge of US\$6.5 billion in 2025 – the largest annual inflow in four years and the highest in the region.

He said sustained appetite reflects investors' bullish stance on Malaysia's macroeconomic stability and a ringgit that has rebounded close to its 2018 highs.

"Malaysia is in a 'sweet spot' between low-yield markets such as Singapore, Thailand and South Korea, and higher-yielding markets like Indonesia and India, which come with their own set of risks," he told Business Times.

Malaysia's five-year government bond reopening on Feb 26 drew RM14.6 billion in bids for a RM5 billion offering, translating into a bid-to-cover ratio of 2.92 times, the highest so far this year. – New Straits Times

Read full publication at <https://www.nst.com.my/business/economy/2026/03/1388063/malaysia-sweet-spot-bond-inflows-surge?source=widget>

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Today's headlines of interest and summaries as extracted from the international and local media.

## **Malaysia's economy remains on a resilient footing**

Malaysia's economy remains on a resilient footing with a steady outlook for 2026, supported by firm electrical and electronics (E&E) and semiconductor exports, a tightening labour market, rising foreign direct investment (FDI) and a sustained tourism recovery, according to Citi Research.

The assessment was shared at Citi Malaysia's 2026 Macroeconomic Forum, which convened senior corporate leaders and market participants, with Deputy Finance Minister Datuk Liew Chin Tong as the guest of honour.

Citi Malaysia country officer and banking head Vikram Singh said the country remains well-positioned for long-term growth, citing a stable macroeconomic environment backed by a clear and forward-looking policy agenda.

“There is a saying that the time to fix the roof is while the sun is shining. Today's forum is a reminder that Malaysia continues to be a good place to do business — with a stable macroeconomic environment supported by a clear, coherent and forward-looking policy agenda. – The Star

Read full publication at <https://www.thestar.com.my/business/business-news/2026/03/02/malysias-economy-remains-on-a-resilient-footing>

# NEWS UPDATE

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Today's headlines of interest and summaries as extracted from the international and local media.

## **10-year Treasury yield rises back above 4% as U.S.-Israel strikes fail to spark safe-haven buying**

U.S. Treasury yields moved higher on Monday even after the U.S. and Israel launched attacks on Iran over the weekend as investors failed to use the U.S. bond market as a safe haven. A spike in oil prices raised inflation worries, helping to push yields higher.

The benchmark 10-year Treasury yield rose 8 basis points to 4.044%. The 30-year Treasury bond added more than 5 basis points to yield 4.688%. The yield on the 2-year Treasury note was up 10 basis points at 3.479%. U.S. and Israeli strikes on Iran over the weekend killed Iran's Supreme Leader Ayatollah Ali Khamenei. Meanwhile, more than 200 people were killed in the country, according to state media.

Iran has launched retaliatory strikes against U.S. bases within the Middle East region. Four American service members have been killed in the operation.

President Donald Trump told CNBC's Joe Kernen that U.S. military operations in Iran are "ahead of schedule," and has separately said that the conflict could last four to five weeks, or possibly even "far longer than that." – CNBC

Read full publication at <https://www.cnbc.com/2026/03/02/us-treasury-yields-investors-monitor-us-israel-strikes-on-iran.html>

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